



ASX Release: 24 June 2019

ASX Code: VMC

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

1. On 21 June 2019, Venus Metals Corporation Limited (ASX:VMC) (**Venus**) issued 20,000,000 fully paid ordinary shares at a deemed price of \$0.15 per share as part of the consideration as a result of the exercise of the option to purchase all of the issued shares in Oz Youanmi Gold Pty Ltd from its shareholders as per the Call Option Deed dated 21 May 2018 (*refer to ASX Announcement dated 28 May 2018*) (**Relevant Securities**).
2. Venus issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**The Act**).
3. This notice is being given under 708(5)(e) of the Act.
4. As at the date of this notice Venus has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Venus; and
 - b. Section 674 of the Act.
5. As at the date if this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act) in respect to Venus.

Yours faithfully

Patrick Tan
Company Secretary
Venus Metals Corporation Limited