



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

JV GLOBAL LIMITED

**Applicable security for the reorganisation**

|     |                     |
|-----|---------------------|
| JVG | ORDINARY FULLY PAID |
|-----|---------------------|

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday June 28, 2019

**Reason for the Update**

Consolidation was approved by Shareholders at General Meeting held on 28 June 2019.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

JV GLOBAL LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

009142125

**1.3 \*ASX issuer code**

JVG

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Consolidation was approved by Shareholders at General Meeting held on 28 June 2019.

**1.4b \* Date of previous announcement(s) to this update**

Wednesday May 29, 2019

**1.5 \*Date of this announcement**

Friday June 28, 2019

**1.6 \*Securities affected by the reorganisation**



JVG

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

|  |   |   |  |
|--|---|---|--|
| <b>Approval/Condition</b><br>+Security holder approval | <b>Date for determination</b><br>Friday June 28, 2019 | <b>Is the date estimated or actual?</b><br>Actual | <b>**Approval received/condition met?</b><br>Yes |
| <b>Comments</b><br><div></div>                         |   |   |  |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday July 3, 2019

**3.2 Date of +security holder meeting**

Friday June 28, 2019

**3.3 Last day for trading in the pre-re-organised +securities**

Monday July 1, 2019

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday July 2, 2019

**3.5 Record date**

Wednesday July 3, 2019

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday July 4, 2019

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday July 10, 2019

**3.8 Trading starts on a normal T+2 basis**

Thursday July 11, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday July 15, 2019

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                   |   |   |                                     |
|-----------------------------------|---|---|-------------------------------------|
| <b>*ASX +Security Code</b><br>JVG | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID      |   |                                     |
| <b>Quoted/unquoted</b><br>Quoted  | <b>Number on issue before reorganisation</b><br>2,511,445,293 | <b>Number on issue after reorganisation</b><br>25,114,453 | <b>Estimate/Actual</b><br>Estimated |

## Part 6 - Further information

**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**