

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial shareholder**To: Company name/ Scheme **WHITEBARK ENERGY LIMITED**ACN/ ARSN **079 432 796****1. Details of substantial holder (1)**Name **CHARLES WAITE MORGAN**

ACN/ ARSN (if applicable)

There was a change in the interests of the
substantial holder on **28/05/2019**The previous notice was given to the company
on **07/09/2018**The previous notice was dated on
07/09/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
ORDINARY SHARES	93,150,441	5.92%	169,450,679	8.63%

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
28/05/2019	Charles Waite Morgan	In-specie distribution from Grand Gulf Energy Ltd	Nil	76,300,238 Ordinary Shares	76,300,238

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Persons Votes
Charles Waite Morgan	Charles Waite Morgan	Charles Waite Morgan	Ordinary Shares	169,450,679	8.63%

5. Addresses

Name	Address
Charles Waite Morgan	PO Box 1100, West Perth WA 6872

Signature

print name	Charles Morgan	capacity	
sign here		date	30 MAY 2019