

Volt Power Group Limited

- Innovative equipment solutions

Annual General Meeting

31 May 2019



Volt Power Group - Proxy Results



		For		Against		Proxy Holder Discretion		Abstain
		Votes	%	Votes	%	Votes	%	
Resolution 1	Approval of Remuneration Report	3,072,630,114	97.22%	11,934,988	0.38%	75,857,132	2.40%	203,968
Resolution 2	Re-election of Peter Torre	4,875,613,448	99.53%	10,284,988	0.21%	12,523,798	0.26%	203,968

Volt Power Group Limited

Annual General Meeting Presentation

31 May 2019



IMPORTANT NOTICES AND COMPETENT PERSON'S STATEMENT

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Acceptance

Each recipient of this document is deemed to have accepted the qualifications, limitations and disclaimers contained herein.

New Technology/Innovative Equipment Supply – Resource / Construction Sector Focus

ATEN 'waste heat to power'



Wescone Crushers



EcoQuip Mobile Solar LED/comms (50%)



Reducing Client Costs

2018 – ATEN Waste Heat to Power



ATEN (100%)



Open Cycle GT



- ATEN – a proprietary power generation technology generating zero emission, low cost electricity from industrial waste heat (power stations & smelters..)

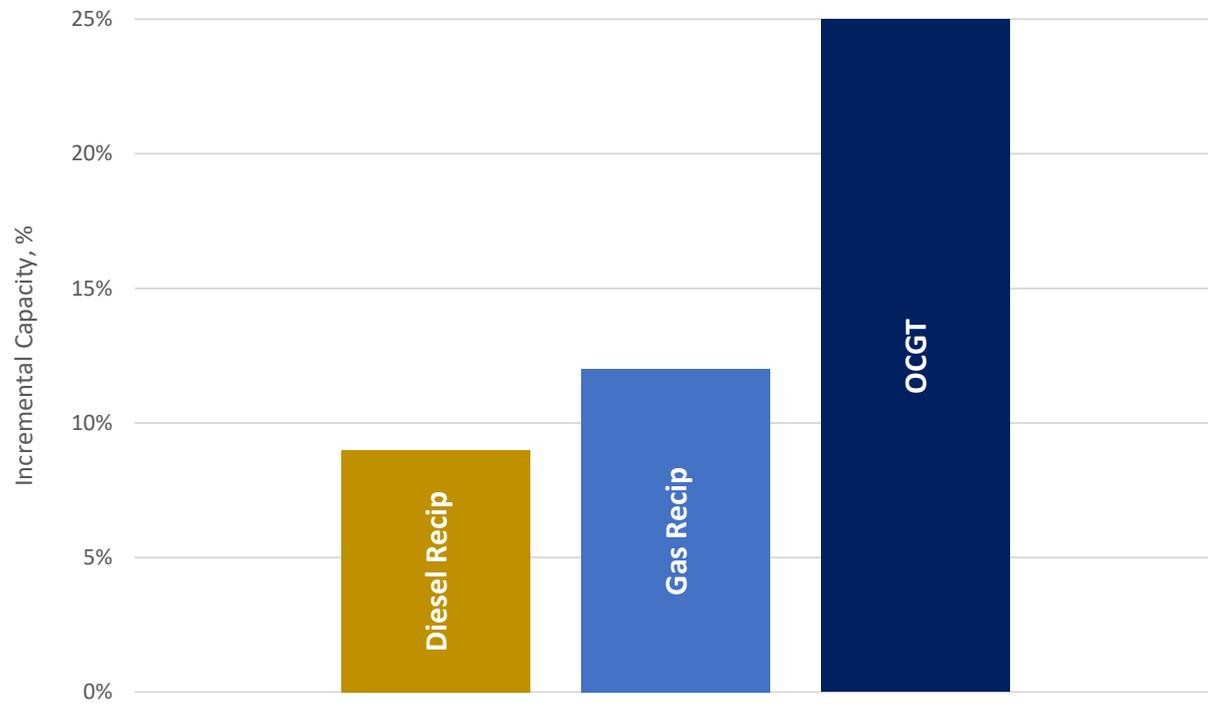
Achievements

- New ATEN engineering & design development to achieve OCGT compatibility completed
- OCGT (+ATEN) generates 20-25% incremental zero emission capacity & generation
- ATEN engineering design now compete confirming ATEN compatibility with all diesel & gas fuelled power generation alternatives
- Generation Capacity Comparison Study confirms ATEN lower cost than new fossil fuelled capacity (ATEN 2MW+ & >\$6/GJ Site Delivered Gas)
- Solar Vs ATEN Comparison Study complete confirming ATEN lower cost where heat resource available – Superior IRR Performance
- Goldfields located Project FEED / Feasibility Study completed
- Goldfields Project owner deferred ATEN decision until power requirements clarified
- Extensive business development undertaken - discussions ongoing

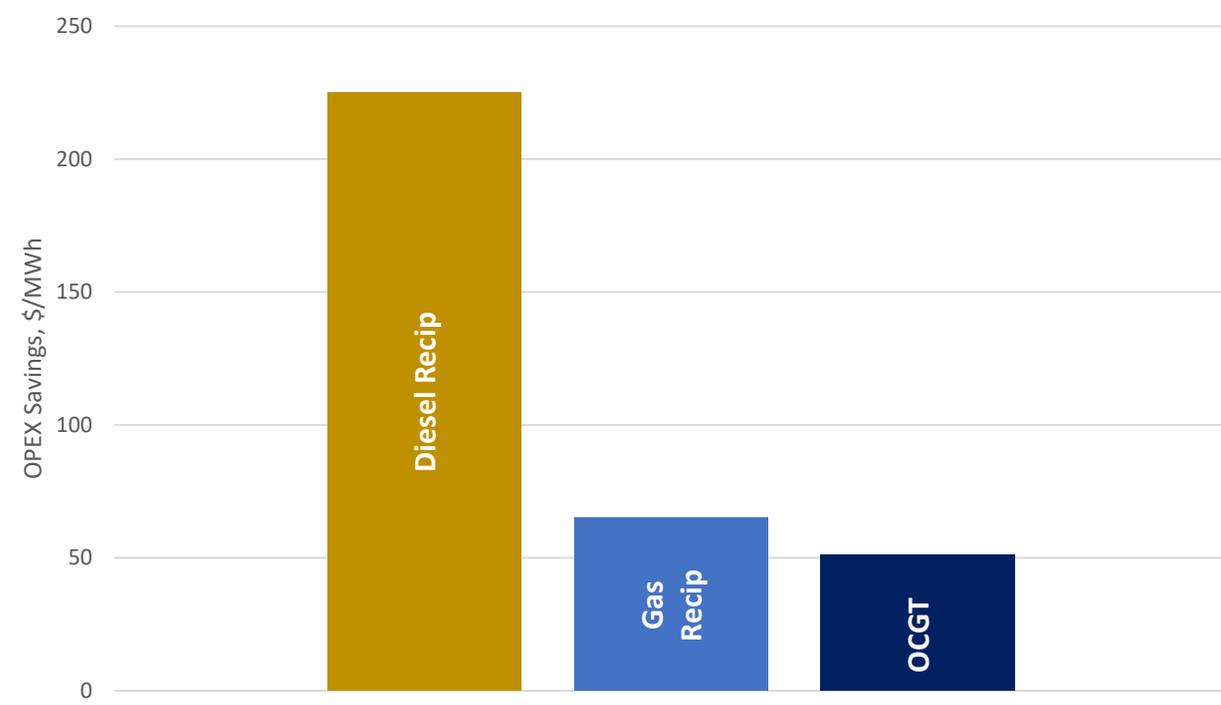
ATEN Capacity Vs Fuelled Capacity : KPIs



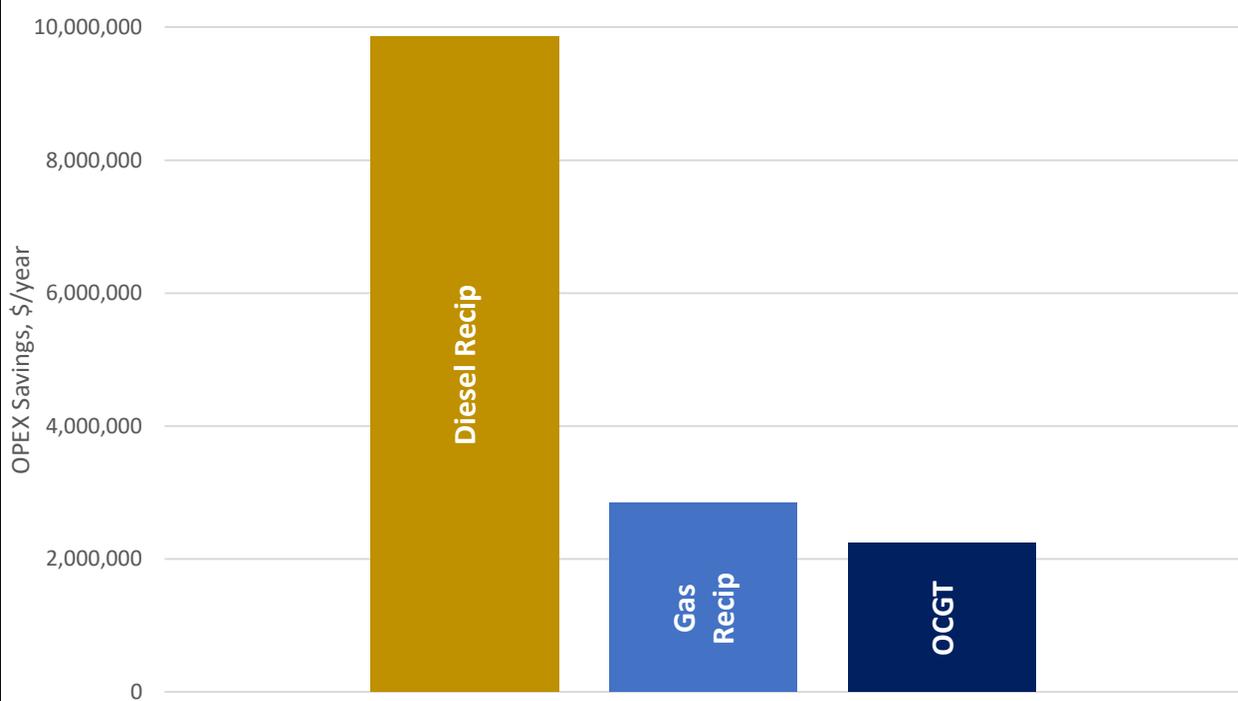
Incremental ATEN Capacity & Generation Performance



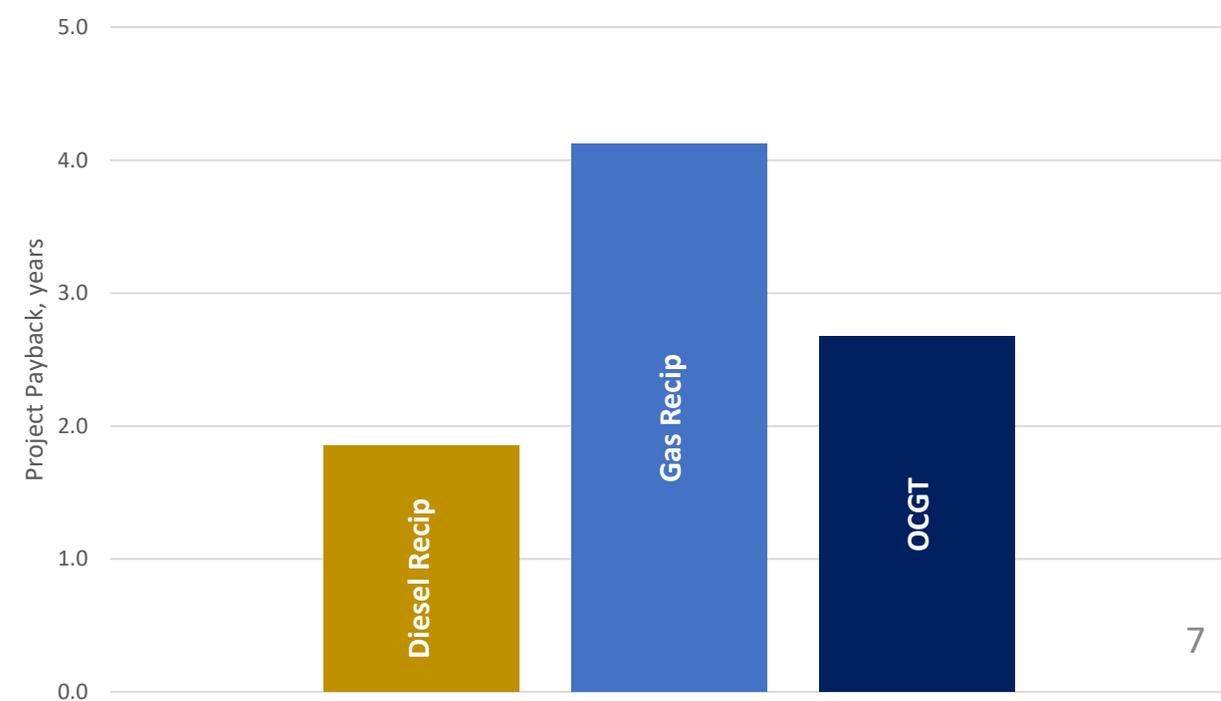
Client OPEX Savings per MWh (@ Gas - \$5/GJ; Diesel - \$0.80/L**)



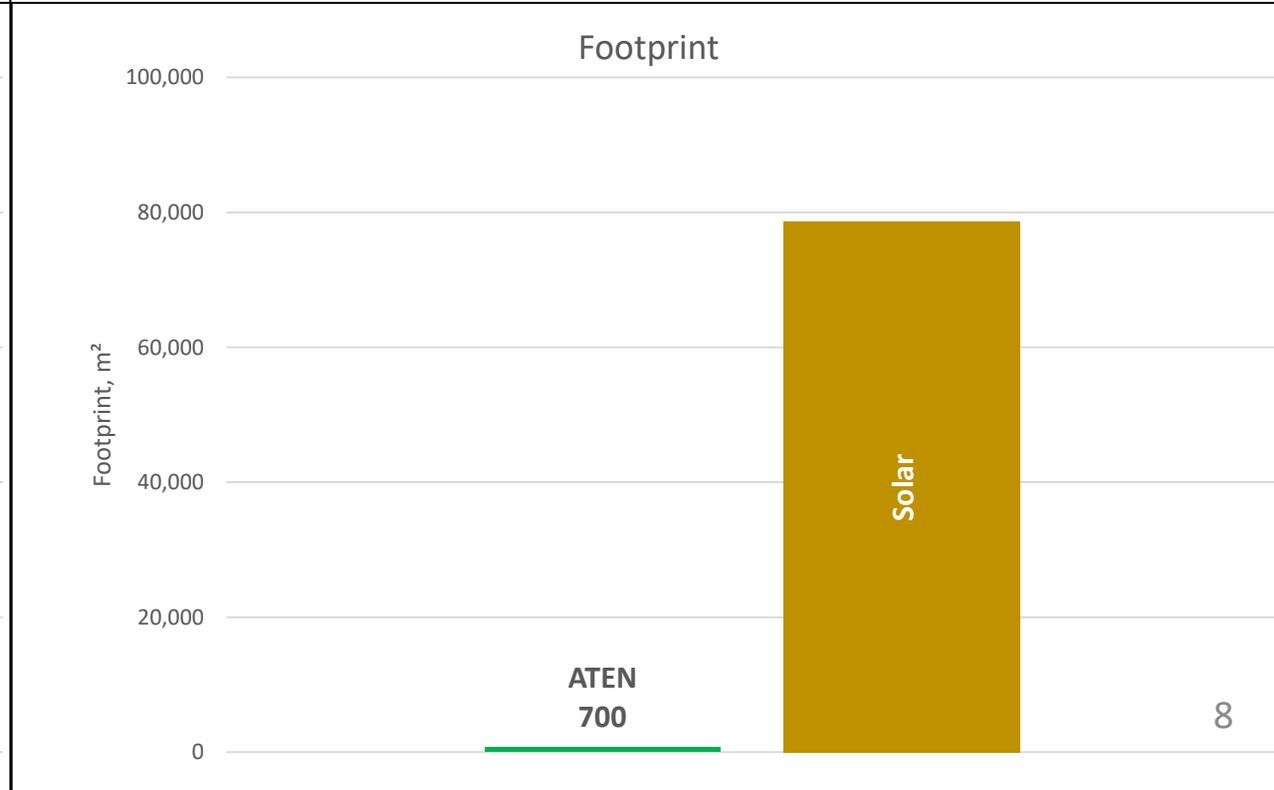
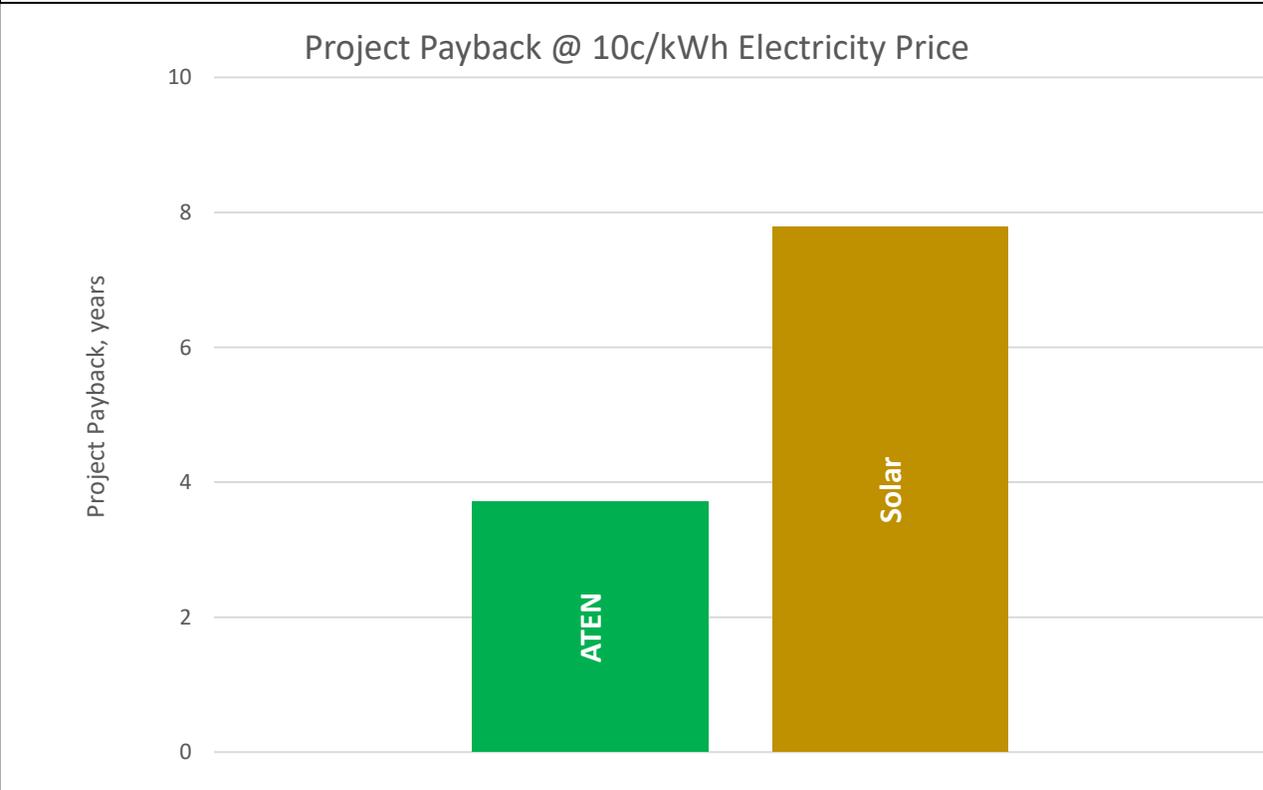
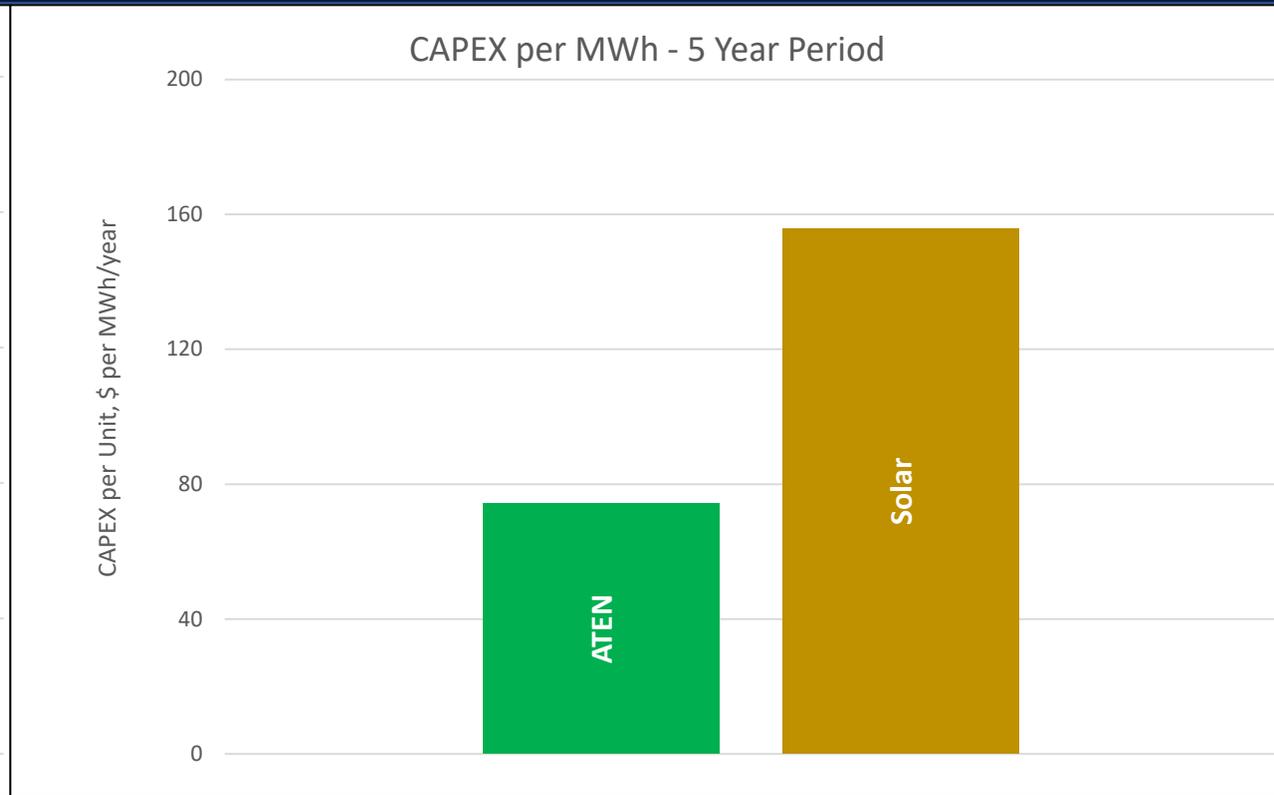
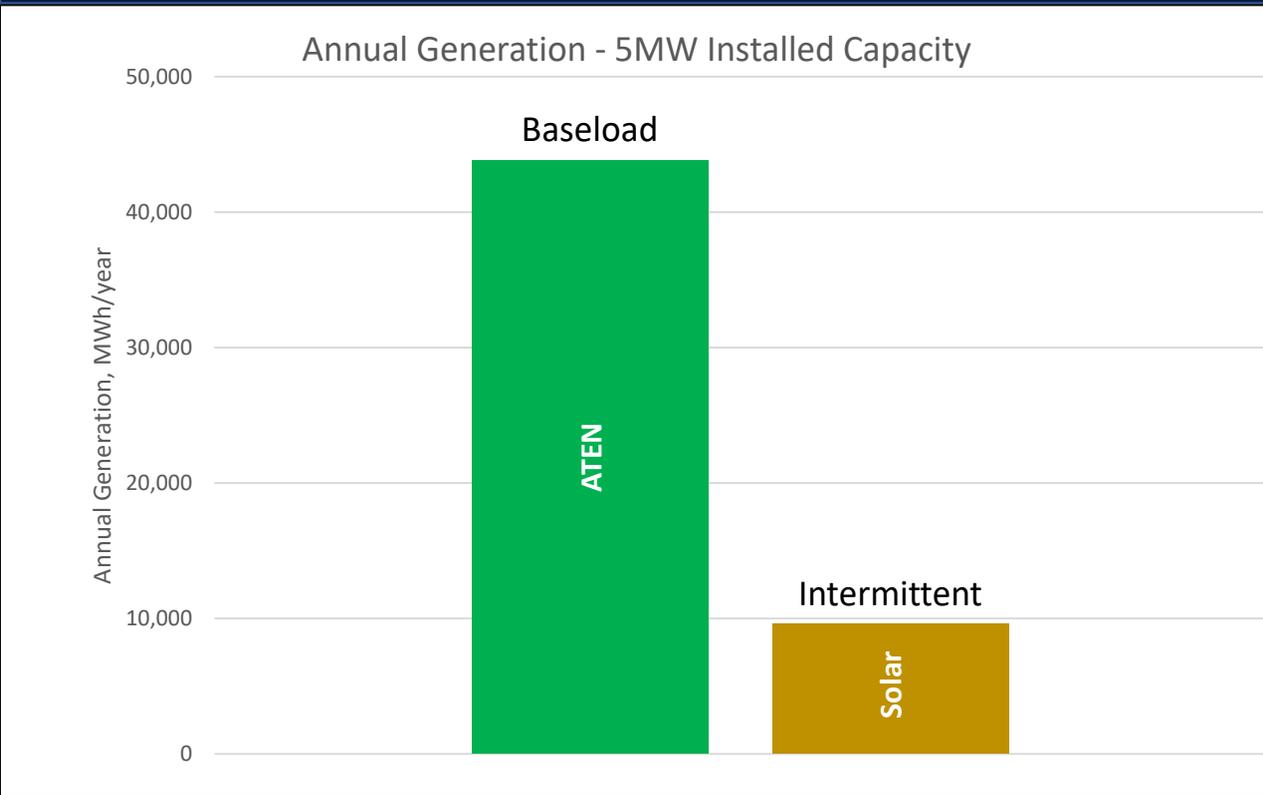
Client OPEX \$ Savings – 5MW ATEN (~ **)



Project Payback



ATEN versus Solar: Zero-Emission Comparison



EcoQuip (50%)



ANGLOGOLD
ASHANTI

THIESS

RSEA
SAFETY

AIRBOTICS

- EcoQuip – proprietary mobile solar / LiFe battery powered light & communications tower developer.

Achievements

- Strategic Opportunity – Displacement of diesel fuelled light towers with Solar / LFP Light Towers (MSLT) in high solar irradiation locations – MSLT zero OPEX
- Expanded Australian MSLT rental fleet to 45 units - utilisation at >70%
- Completed new MSLT Gen4, control system design & USA manufacturing supply chain development
- Manufactured 18x new MSLT Gen4 units in USA with 16x shipped to Australia
- Secured National Cross-Hire Distribution Agreement with RSEA Safety – Hire Equip Division (WA, NSW & Qld – road construction markets)
- US market hire equipment company business development underway
- Significant demonstration deployments planned in temporary light and autonomous mining mesh network comms support environments
- MSLT competitive advantages include: Zero OPEX, Zero noise, exhaust & carbon emissions, advanced control, power management & telemetry systems, robust military design philosophy, USA manufactured

2018 – Wescone Crushing Equipment

Wescone W300
(100%)



- Wescone - proprietary sampling and laboratory crushing equipment developer. The Wescone W300 crusher is globally unique & specifically designed for iron ore sector ISO3082 sample systems & laboratory analysis

Salient Events & Achievements

- Wescone acquired in January 2018
- Strategy to “roll-out” new model W300 (Series 3) developed by Wescone Vendor in 2013/4 and phase-out old W300 (Series 2) model
- In 2019, Volt filed a WA Supreme Court Writ of Summons against Wescone Vendor for misleading & deceptive conduct and breach of warranty for the non-disclosure of a failed 2015 BHP Trial of the new W300 Series 3.
- Comprehensive redesign of the W300 (Series 4) to address 2015 BHP Trial failure & performance concerns complete – Prototype built
- W300 Series 4: ~50% increase in dimensional lump acceptance & ~50% critical component strength (Independent FEA Report - positive)
- BHP W300 (Series 4) initial performance trial commenced & discussions ongoing
- Exclusive Africa Distribution Agreement executed with IMP – global leader in resource sector automated laboratory design and innovation
- Wescone continuing to trade positively generating surplus cashflow

IMP
Innovative Solutions

Nickel West

RioTinto



SOUTHERN
PORTS AUTHORITY
Port of Esperance

BHP

ATEN



- Continue focused business development activities - Resource sector, waste heat process industries nationally
- Secure first ATEN installation
- Secure optimised OEM supplier arrangements

EcoQuip



- Continue resource / construction sector business development activities
- Expand MSLT Gen4 fleet and maximise fleet utilisation
- Develop autonomous MSCT Gen4 opportunity – Comms Mesh Network Reinforcement

Wescone



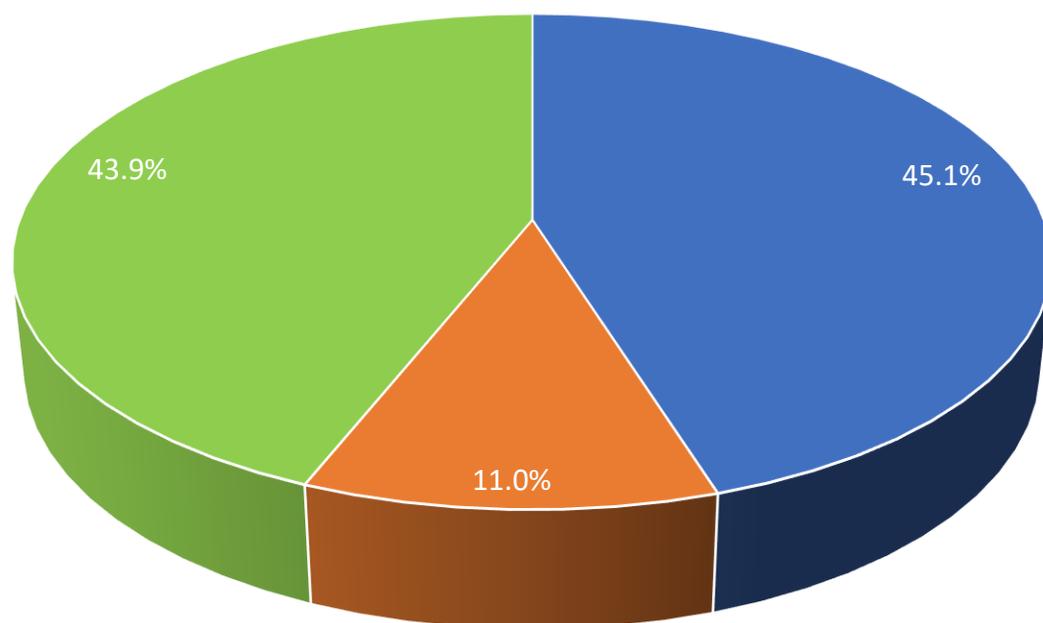
- Secure second BHP Wescone W300-4 Trial & relationship re-establishment s.t 2019 BHP Trial results
- Agree new Wescone USA & Canada Distributor arrangements
- Continue business development activities

Appendix A - Corporate & Management

Capital Structure

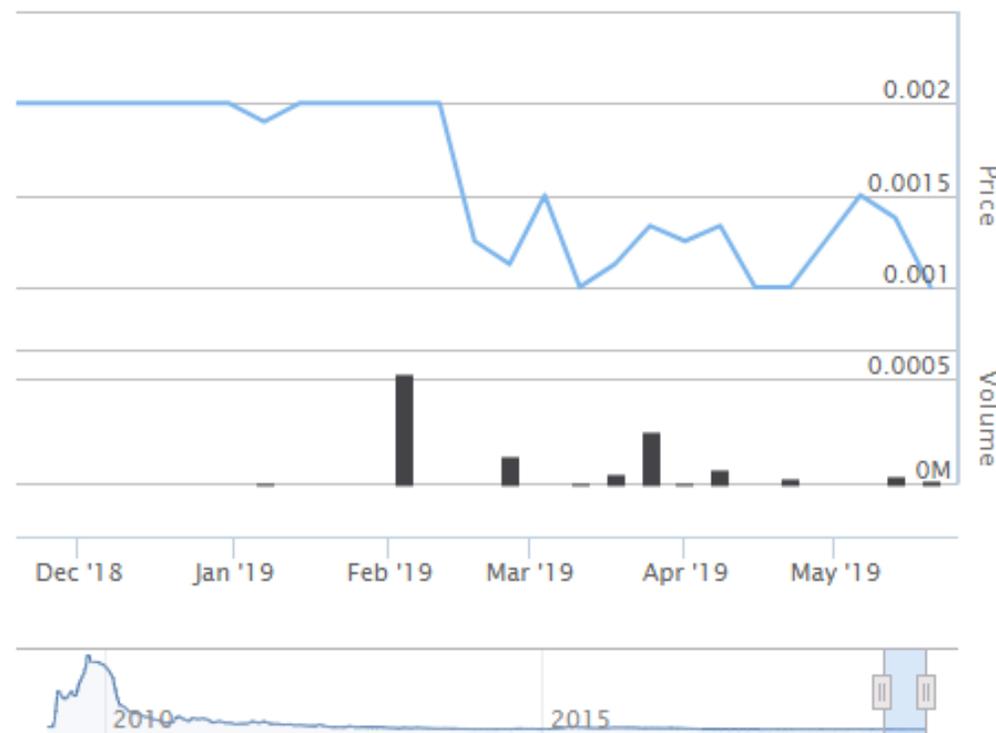
Shares on issue	8,245M
Options on issue	390M
Market Cap (@ 0.1 c/Share)	\$8.2M
Cash (forecast 30 June 2019)	\$1.0M
Debt	Nil
Enterprise Value	\$8.2M

Existing Share Register



■ ECM and Associates ■ CEO & Managing Director ■ ASX Float

Share Price



Board and Management

Board

Simon Higgins	Non-Executive Chairman
Adam Boyd	CEO & Managing Director
Peter Torre	Non-Executive Director
Elvio Ruggiero	Company Secretary

Management

Tim Banner	Lead Process Engineer
ECM Group	Back Office & Technical Services

Q&A

