

Volt Power Group Limited

- Innovative equipment solutions

Annual General Meeting

31 May 2019



Volt Power Group - Proxy Results



		For		Against		Proxy Holder Discretion		Abstain
		Votes	%	Votes	%	Votes	%	
Resolution 1	Approval of Remuneration Report	3,072,630,114	97.22%	11,934,988	0.38%	75,857,132	2.40%	203,968
Resolution 2	Re-election of Peter Torre	4,875,613,448	99.53%	10,284,988	0.21%	12,523,798	0.26%	203,968

Volt Power Group Limited

Annual General Meeting Presentation

31 May 2019



IMPORTANT NOTICES AND COMPETENT PERSON'S STATEMENT

This document has been independently prepared by Volt Power Group Limited (**Volt**) for its 2018 Annual General Meeting.

This document is for informational purposes only. This document does not constitute or contain an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in Volt. This document is not a prospectus, product disclosure statement or other offering document under Australian law or any other law, will not be lodged with the Australian Securities and Investments Commission, and may not be relied upon by any person in connection with an offer or sale of Volt securities.

Summary information

This document contains a summary of information about Volt and its activities that, unless otherwise stated, is current as at the date of this document. The information in this document is general in nature and does not contain all the information which a prospective investor may require in evaluating a possible investment in Volt or that would be required in a prospectus or a product disclosure statement prepared in accordance with the Corporations Act or the securities laws of any other jurisdiction.

No liability

The information contained in this document has been prepared in good faith by Volt, however no guarantee, representation or warranty expressed or implied is or will be made by any person (including Volt and its affiliates and their directors, officers, employees, associates, advisers and agents) as to the accuracy, reliability, correctness, completeness or adequacy of any statements, estimates, options, conclusions or other information contained in this document. No person other than Volt is responsible for the preparation of this document.

To the maximum extent permitted by law, Volt and its affiliates and their directors, officers employees, associates, advisers and agents each expressly disclaims any and all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of or reliance on information contained in this document including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions, forecasts, reports or other matters, express or implied, contained in, arising out of or derived from, or for omissions from, this document including, without limitation, any financial information, any estimates or projections and any other financial information derived therefrom.

Statements in this document are made only as of the date of this document unless otherwise stated and the information in this document remains subject to change without notice. No responsibility or liability is assumed by Volt or any of its affiliates for updating any information in this document or to inform any recipient of any new or more accurate information or any errors or mis-descriptions of which Volt and any of its affiliates or advisers may become aware.

Forward looking statements

Certain information in this document refers to the intentions of Volt, but these are not intended to be forecasts, forward looking statements or statements about the future matters for the purposes of the Corporations Act or any other applicable law. The occurrence of the events in the future are subject to risk, uncertainties and other actions that may cause Volt's actual results, performance or achievements to differ from those referred to in this document. Accordingly Volt and its affiliates and their directors, officers, employees and agents do not give any assurance or guarantee that the occurrence of these events referred to in the document will actually occur as contemplated.

Statements contained in this document, including but not limited to those regarding the possible or assumed future costs, performance, dividends, returns, revenue, exchange rates, potential growth of Volt, industry growth or other projections and any estimated company earnings are forward looking statements. Forward-looking statements can generally be identified by the use of words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. These statements relate to future events and expectations and as such involve known and unknown risks and significant uncertainties, many of which are outside the control of Volt. Actual results, performance, actions and developments of Volt may differ materially from those expressed or implied by the forward-looking statements in this document.

Such forward-looking statements speak only as of the date of this document. There can be no assurance that actual outcomes will not differ materially from these statements. To the maximum extent permitted by law, Volt and any of its affiliates and their directors, officers, employees, agents, associates and advisers:

- disclaim any obligations or undertaking to release any updates or revisions to the information to reflect any change in expectations or assumptions;
- do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and
- disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

Not financial product advice

This document does not constitute financial product advice or take into account your investment objectives, taxation situation, financial situation or needs. This document consists purely of factual information and does not involve or imply a recommendation of a statement of opinion in respect of whether to buy, sell or hold a financial product.

An investment in Volt is considered to be speculative in nature. Before making any investment decision in connection with any acquisition of securities, investors should consult their own legal, tax and/or financial advisers in relation to the information in, and action taken on the basis of, this document.

Acceptance

Each recipient of this document is deemed to have accepted the qualifications, limitations and disclaimers contained herein.

New Technology/Innovative Equipment Supply – Resource / Construction Sector Focus

ATEN 'waste heat to power'



Wescone Crushers



EcoQuip Mobile Solar LED/comms (50%)



Reducing Client Costs

2018 – ATEN Waste Heat to Power



ATEN (100%)



Open Cycle GT



- ATEN – a proprietary power generation technology generating zero emission, low cost electricity from industrial waste heat (power stations & smelters..)

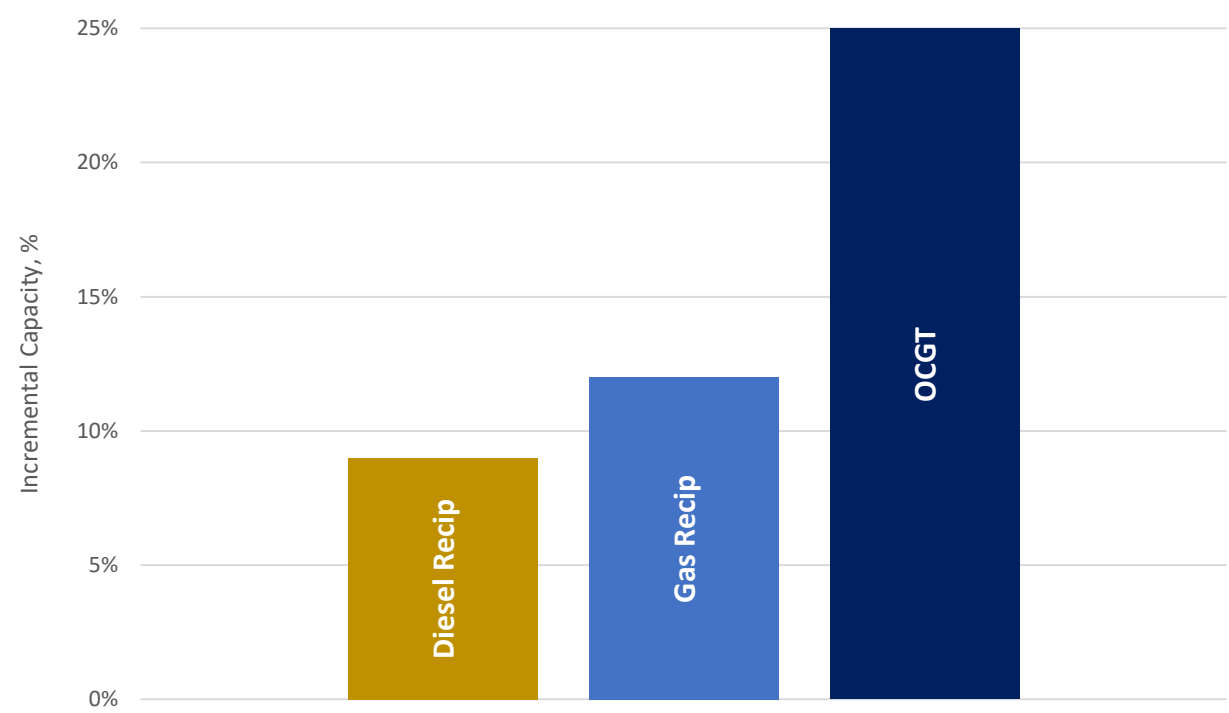
Achievements

- New ATEN engineering & design development to achieve OCGT compatibility completed
- OCGT (+ATEN) generates 20-25% incremental zero emission capacity & generation
- ATEN engineering design now compete confirming ATEN compatibility with all diesel & gas fuelled power generation alternatives
- Generation Capacity Comparison Study confirms ATEN lower cost than new fossil fuelled capacity (ATEN 2MW+ & >\$6/GJ Site Delivered Gas)
- Solar Vs ATEN Comparison Study complete confirming ATEN lower cost where heat resource available – Superior IRR Performance
- Goldfields located Project FEED / Feasibility Study completed
- Goldfields Project owner deferred ATEN decision until power requirements clarified
- Extensive business development undertaken - discussions ongoing

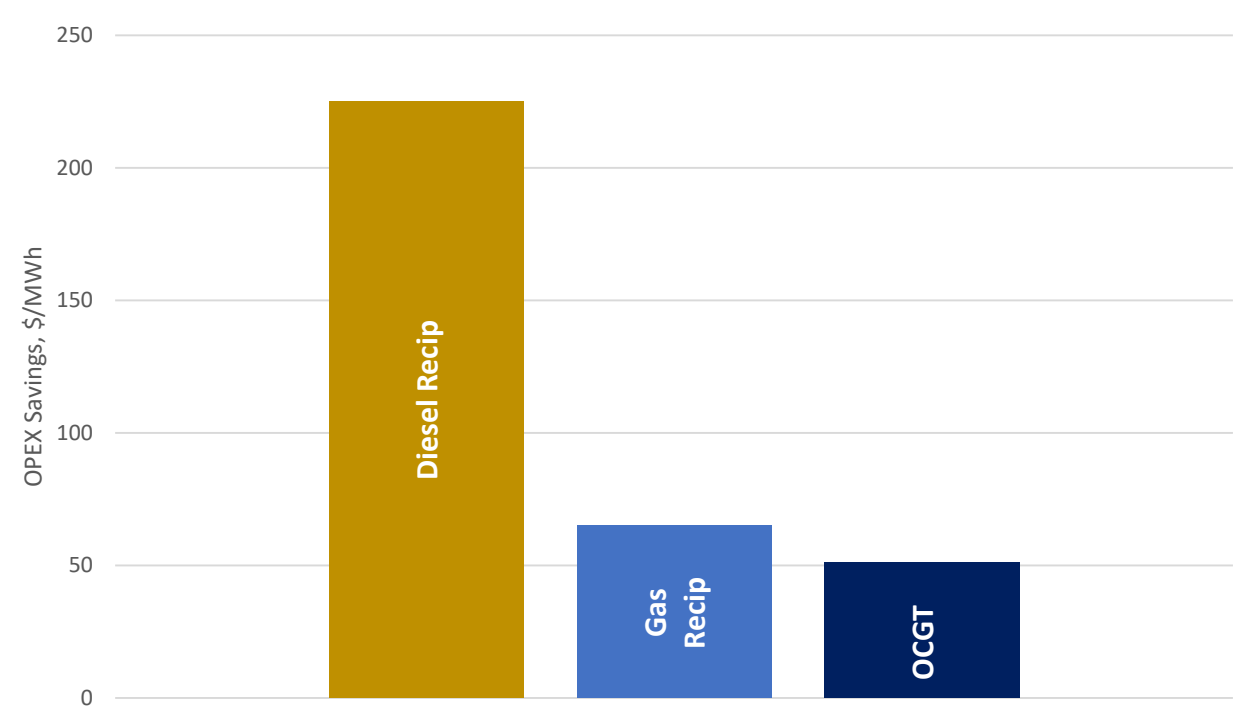
ATEN Capacity Vs Fuelled Capacity : KPIs



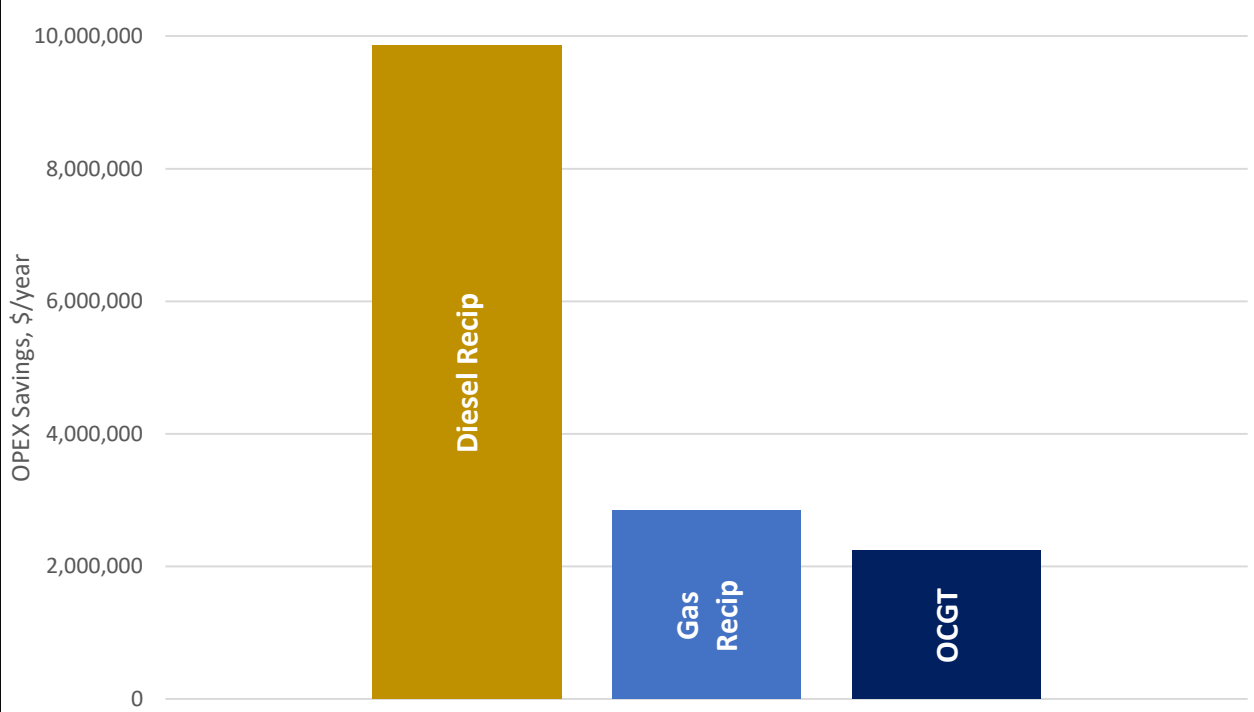
Incremental ATEN Capacity & Generation Performance



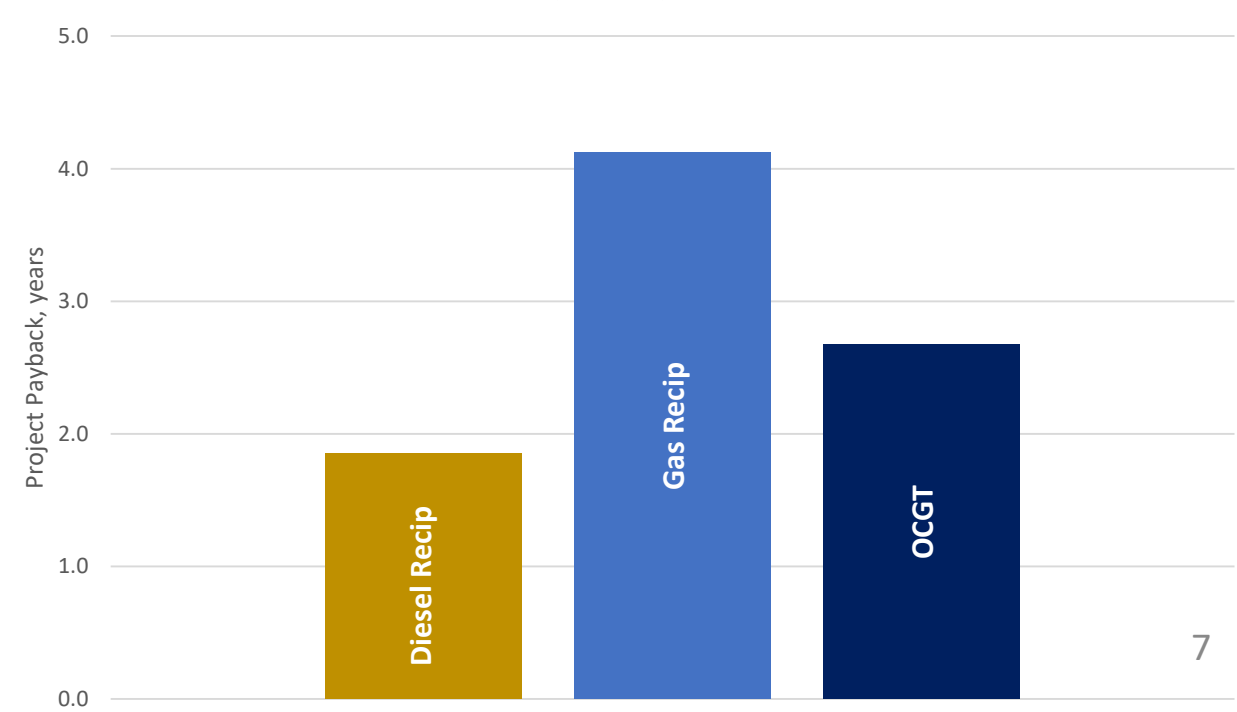
Client OPEX Savings per MWh (@ Gas - \$5/GJ; Diesel - \$0.80/L**)



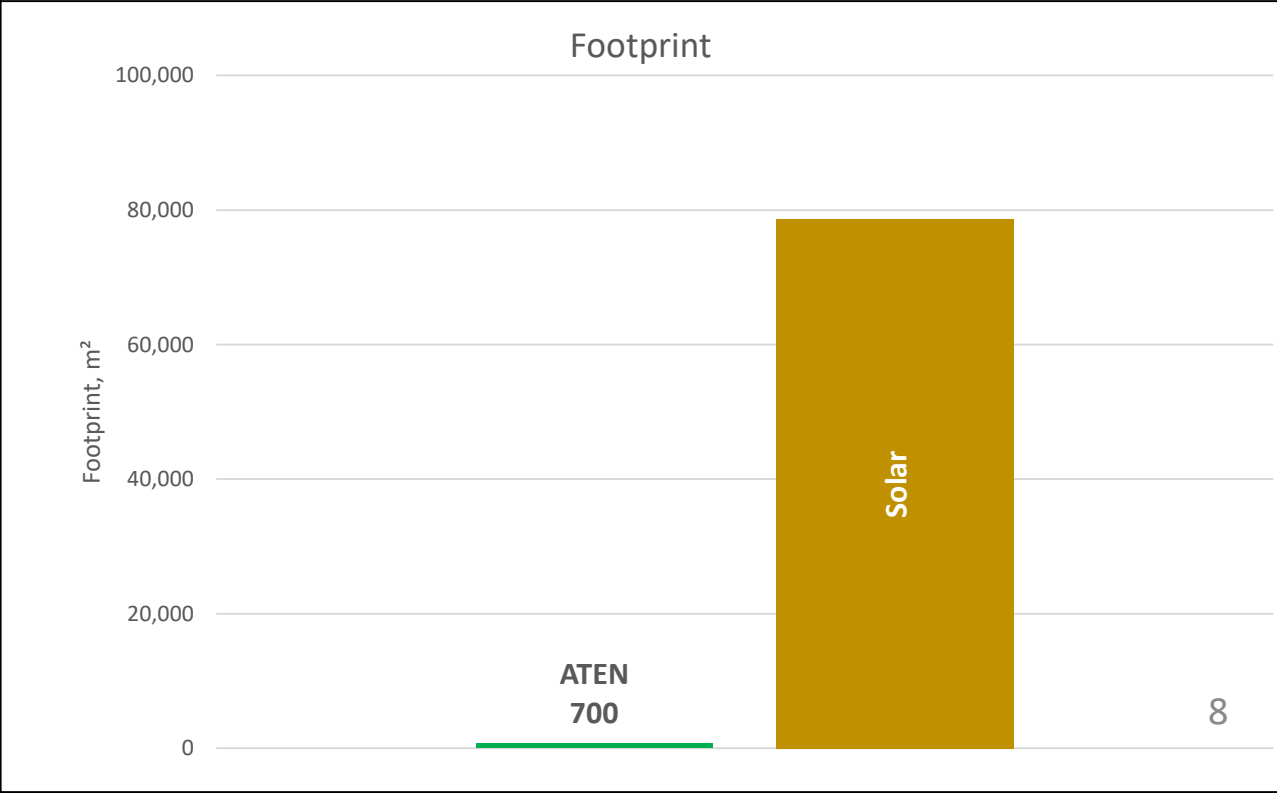
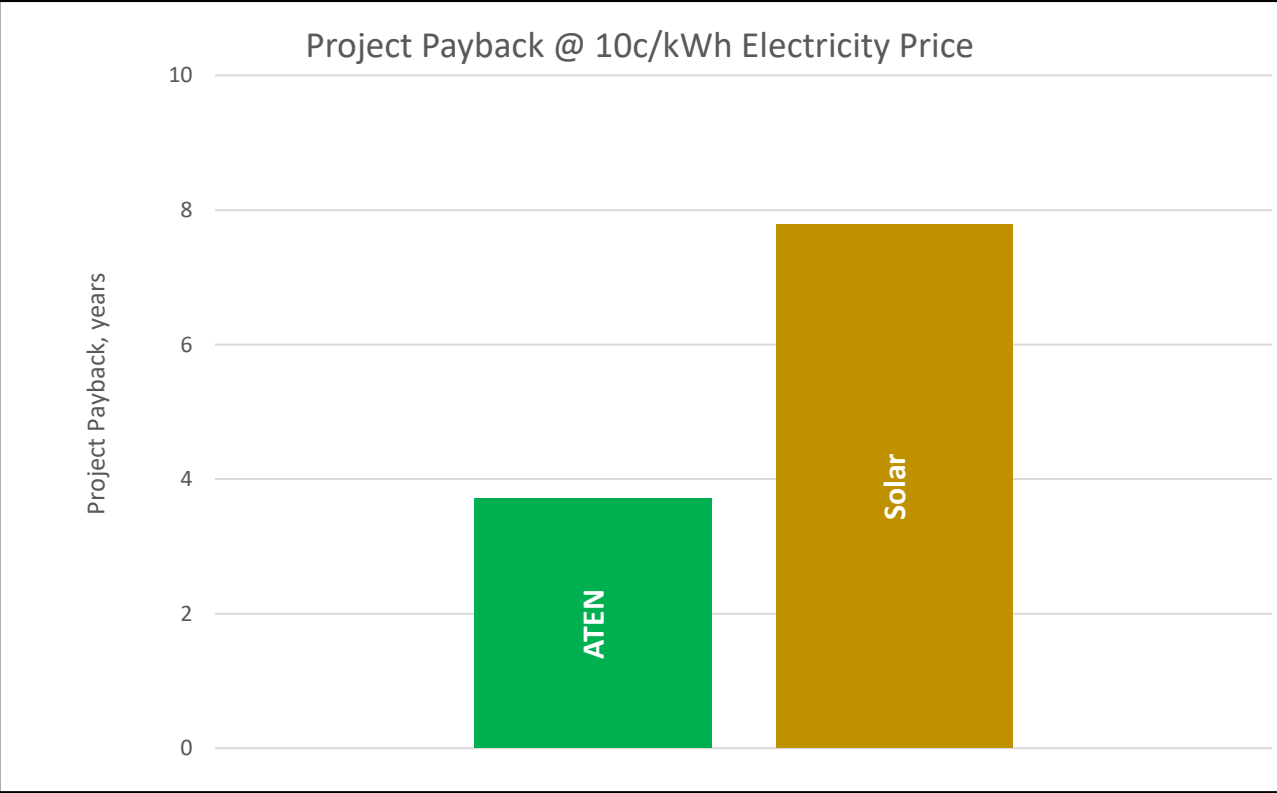
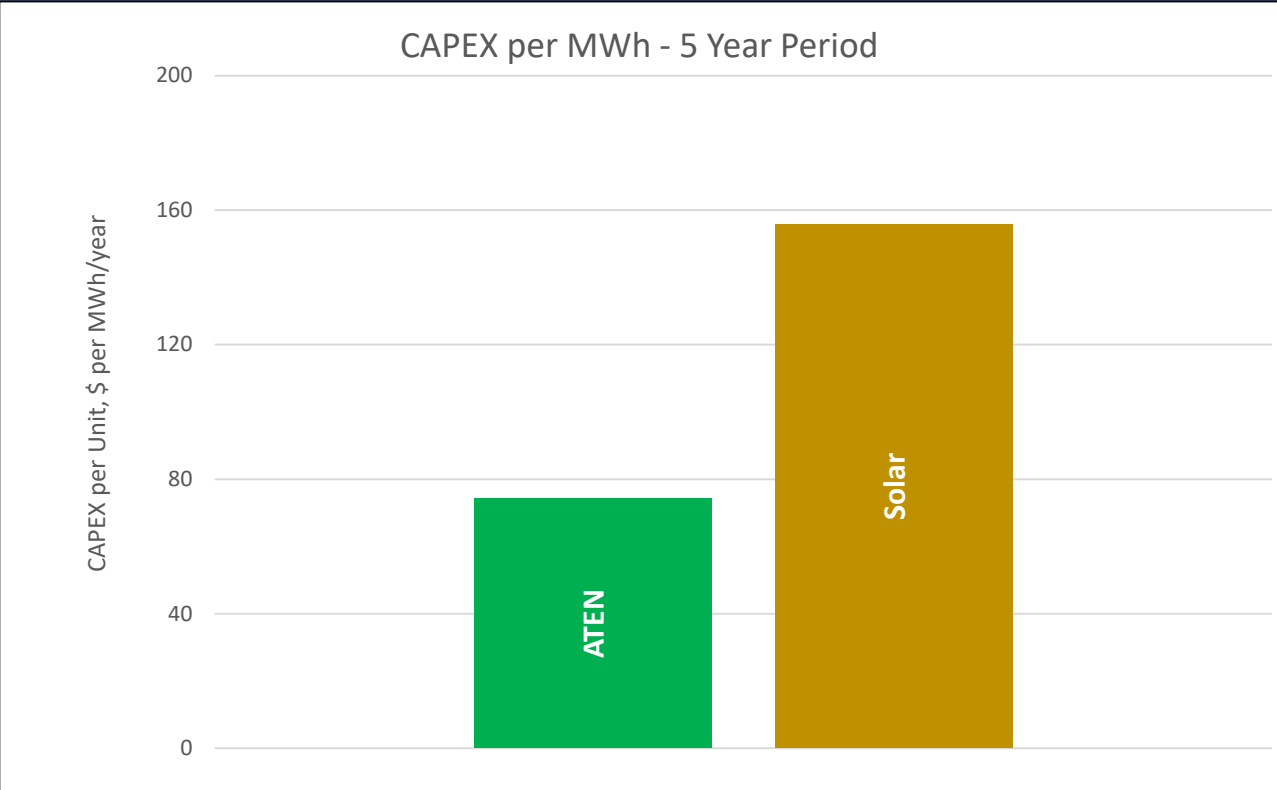
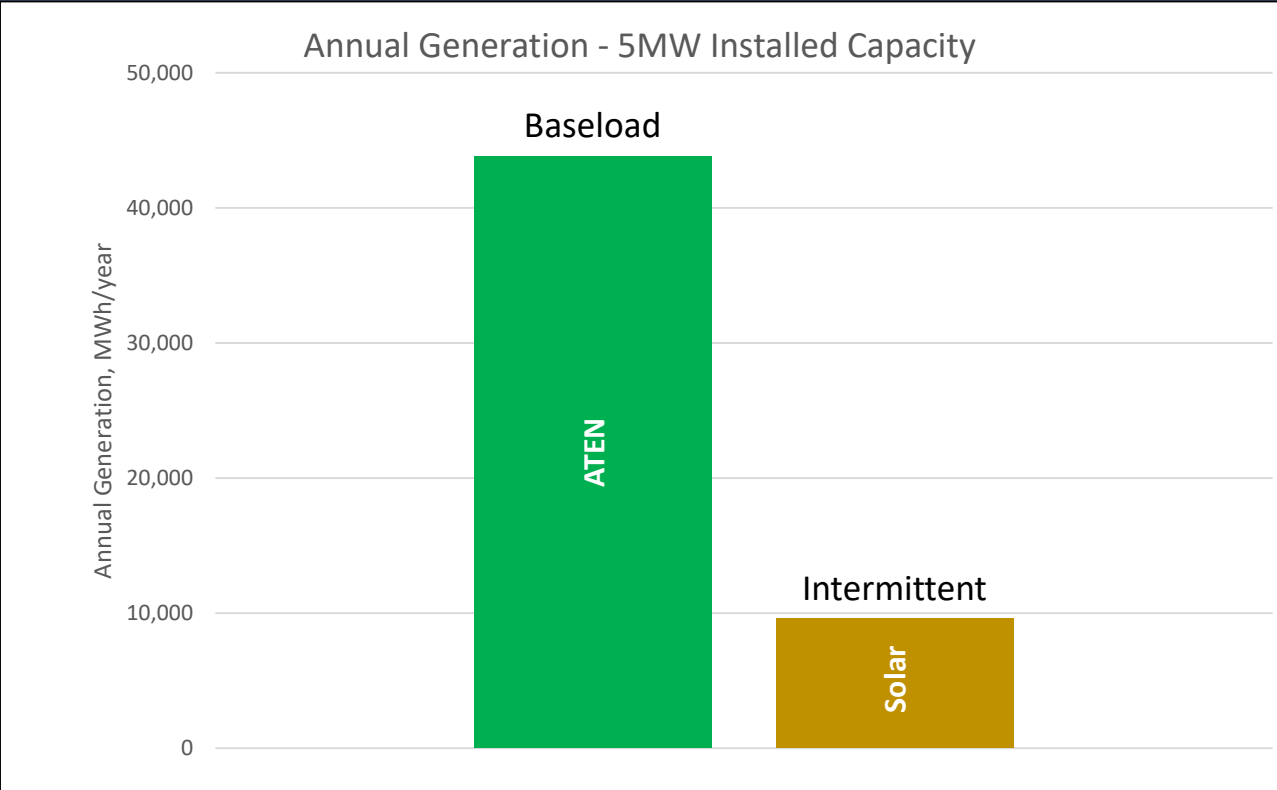
Client OPEX \$ Savings – 5MW ATEN (~ **)



Project Payback



ATEN versus Solar: Zero-Emission Comparison



2018 – EcoQuip Mobile Solar / LiFe Light & Comms Towers



EcoQuip (50%)



- EcoQuip – proprietary mobile solar / LiFe battery powered light & communications tower developer.

Achievements

- Strategic Opportunity – Displacement of diesel fuelled light towers with Solar / LFP Light Towers (MSLT) in high solar irradiation locations – MSLT zero OPEX
- Expanded Australian MSLT rental fleet to 45 units - utilisation at >70%
- Completed new MSLT Gen4, control system design & USA manufacturing supply chain development
- Manufactured 18x new MSLT Gen4 units in USA with 16x shipped to Australia
- Secured National Cross-Hire Distribution Agreement with RSEA Safety – Hire Equip Division (WA, NSW & Qld – road construction markets)
- US market hire equipment company business development underway
- Significant demonstration deployments planned in temporary light and autonomous mining mesh network comms support environments
- MSLT competitive advantages include: Zero OPEX, Zero noise, exhaust & carbon emissions, advanced control, power management & telemetry systems, robust military design philosophy, USA manufactured



ANGLOGOLD
ASHANTI

THIESS

RSEA
SAFETY

AIROBOTICS

2018 – Wescone Crushing Equipment

Wescone W300
(100%)



- Wescone - proprietary sampling and laboratory crushing equipment developer. The Wescone W300 crusher is globally unique & specifically designed for iron ore sector ISO3082 sample systems & laboratory analysis

Salient Events & Achievements

- Wescone acquired in January 2018
- Strategy to “roll-out” new model W300 (Series 3) developed by Wescone Vendor in 2013/4 and phase-out old W300 (Series 2) model
- In 2019, Volt filed a WA Supreme Court Writ of Summons against Wescone Vendor for misleading & deceptive conduct and breach of warranty for the non-disclosure of a failed 2015 BHP Trial of the new W300 Series 3.
- Comprehensive redesign of the W300 (Series 4) to address 2015 BHP Trial failure & performance concerns complete – Prototype built
- W300 Series 4: ~50% increase in dimensional lump acceptance & ~50% critical component strength (Independent FEA Report - positive)
- BHP W300 (Series 4) initial performance trial commenced & discussions ongoing
- Exclusive Africa Distribution Agreement executed with IMP – global leader in resource sector automated laboratory design and innovation
- Wescone continuing to trade positively generating surplus cashflow

IMP
Innovative Solutions

Nickel West

RioTinto




**SOUTHERN
PORTS AUTHORITY**
Port of Esperance

BHP

ATEN



- Continue focused business development activities - Resource sector, waste heat process industries nationally
- Secure first ATEN installation
- Secure optimised OEM supplier arrangements

EcoQuip



- Continue resource / construction sector business development activities
- Expand MSLT Gen4 fleet and maximise fleet utilisation
- Develop autonomous MSCT Gen4 opportunity – Comms Mesh Network Reinforcement

Wescone



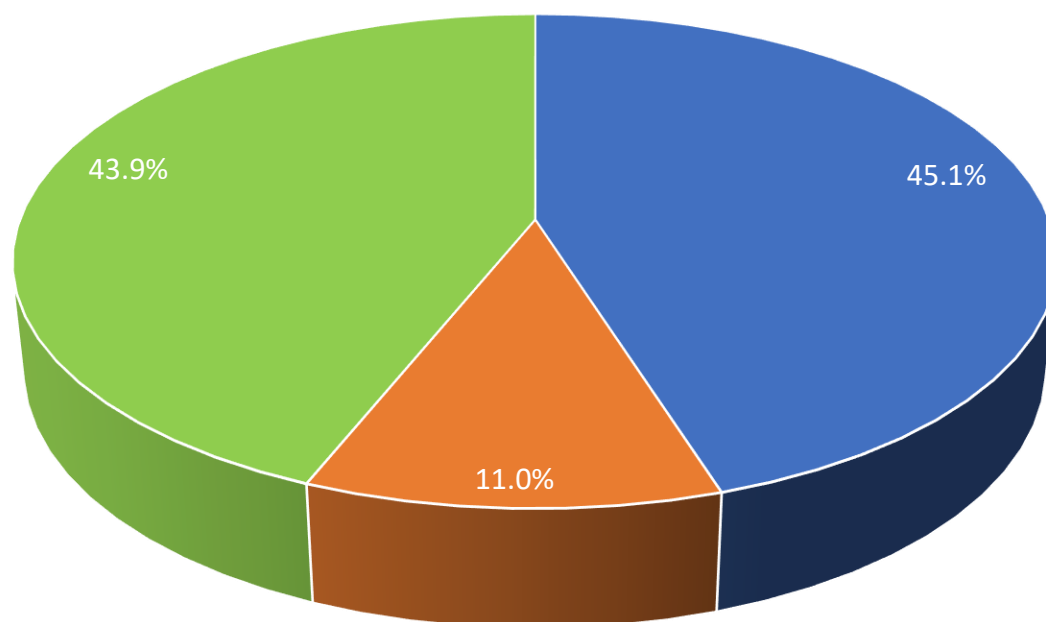
- Secure second BHP Wescone W300-4 Trial & relationship re-establishment s.t 2019 BHP Trial results
- Agree new Wescone USA & Canada Distributor arrangements
- Continue business development activities

Appendix A - Corporate & Management

Capital Structure

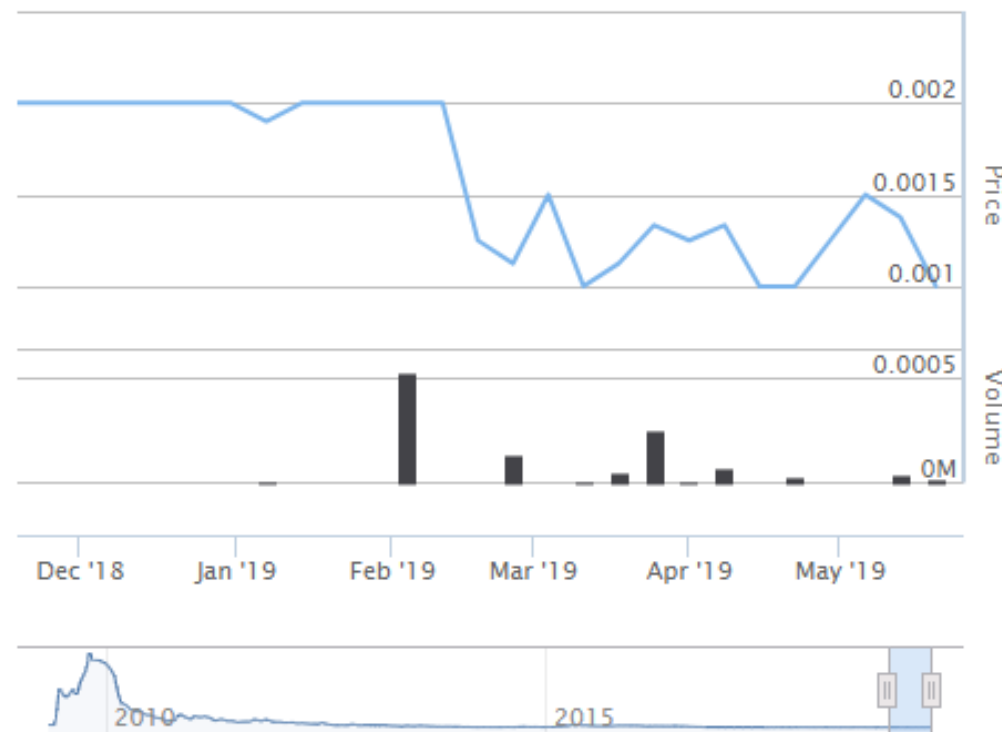
Shares on issue	8,245M
Options on issue	390M
Market Cap (@ 0.1 c/Share)	\$8.2M
Cash (forecast 30 June 2019)	\$1.0M
Debt	Nil
Enterprise Value	\$8.2M

Existing Share Register



■ ECM and Associates ■ CEO & Managing Director ■ ASX Float

Share Price



Board and Management

Board

Simon Higgins	Non-Executive Chairman
Adam Boyd	CEO & Managing Director
Peter Torre	Non-Executive Director
Elvio Ruggiero	Company Secretary

Management

Tim Banner	Lead Process Engineer
ECM Group	Back Office & Technical Services

Q&A

