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29 May 2019

**ASX ANNOUNCEMENT**

Ms Jessica Coupe  
Advisor, Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

**TRUSCOTT MINING CORPORATION LTD – ISSUE OF SHARES TO SOPHISTICATED AND PROFESSIONAL INVESTORS**

Truscott Mining Corporation Ltd is pleased to announce that it will be raising up to \$200,000. Martin Place Securities have agreed to raise up to \$200,000, before costs, from sophisticated and professional investors. The placing will be at 2 cents a share with a 1 for 2 free attached 3-year unlisted option at an exercise price of 4 cents. The raising is scheduled to be completed prior to 30 June 2019.

The capital raising shares will be issued under Listing Rule 7.1.

The funds raised will be used for exploration and working capital purposes.

Yours sincerely



**Michael J Povey**  
**Executive Director**  
**Truscott Mining Corporation Ltd**

