



LATIN RESOURCES LIMITED
ACN: 131 405 144

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25 February 2019

EXTENSION OF CLOSING DATE FOR SHARE PURCHASE PLAN

Latin Resources Limited (ACN 131 405 144) (Company or LRS) advises that the closing date for the Share Purchase Plan ("SPP") announced on 31st January 2019, and extended on 18th February 2019, will be extended for another week to **5pm (AWST) 4th March 2019**.

The Company continues to receive applications from shareholders and this additional extension will ensure that all eligible shareholders have sufficient time to submit their applications and participate in the SPP.

Under the SPP, Latin is offering its shareholders the opportunity to subscribe for up to \$15,000 in fully paid ordinary shares per eligible shareholder at an issue price of \$0.002 ("Offer Price") per share without incurring brokerage or transaction costs. The Offer Price represents a 16% discount to the volume weighted average price ('VWAP') of the Company's shares over the 5 trading days prior to the announcement of the SPP on 31st January 2019.

The Company is seeking to raise up to \$1,000,000 (before costs) from the SPP, subject to any discretionary scaleback. Directors may also, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions, subject to any limitations under the ASX Listing Rules.

A revised indicative timetable of the remaining dates is set out in the table below. All other terms remain unchanged.

If you have already sent in your application, thank you – no further action is required.

Event	Date
Record Date (4:00pm WST)	30 th January 2019
Opening Date	4 th February 2019
Closing Date*	4 th March 2019
Issue of New Shares	8 th March 2019
New Shares commence trading on ASX	11 th March 2019
Dispatch of Holding Statements	11 th March 2019

** These dates are indicative only. The Directors may extend the Closing Date and may vary other dates without notice subject to the Corporations Act and the ASX Listing Rules.*

Eligible shareholders will have received a copy of the SPP and an Application Form by post or email.

For further information, please contact the Company on +61 8 6117 4798.

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