

Date: 15 March 2019

Company Announcements Office
Australian Securities Exchange
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via E Lodgement

Company Update

International Goldfields Limited (ASX: IGS) (“the Company”) advises that it has been unable to meet the requirements for re-listing on the ASX and will be removed from the Official List from the commencement of trading on Monday, 18 March 2018.

As a public unlisted company (i.e. having shareholders but not being listed on an exchange) IGS is continuing to proactively undertake a review of several acquisition opportunities and should a suitable project be secured it plans to proceed with a recapitalisation of the company and seek a listing of its securities on a suitable exchange in the future.

Below is a list of Frequently Asked Questions that provide further details for shareholders.

What does the delisting mean to me?

International Goldfields Limited (ASX: IGS) (“the Company”) will be delisted from the Australian Securities Exchange as at commencement of trading on Monday, 18 March 2018 (“the Delisting Date”) and will become an unlisted public company. Each shareholder will retain their existing fully paid ordinary shares in the Company which will have the same voting rights and entitlements as prior to delisting. Each shareholder will receive a share certificate in the mail post delisting.

What is the Holding Statement that I will receive in the mail?

As the Company’s shares are currently quoted on ASX, you hold your shares in uncertificated form. After the Delisting Date, your CHESS sponsored shareholding will be automatically converted to Issuer Sponsored on the Company’s Australian share register, and a Holding Statement will be posted to your registered address. You are not required to do or pay anything to facilitate this.

BOARD

David Tasker
Director

Kenny Keogh
Director

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REGISTERED OFFICE AND PRINCIPLE PLACE OF BUSINESS

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COMMUNICATION DETAILS

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AUSTRALIAN BUSINESS NUMBER

69 099 544 680

ASX CODE IGS

How do I sell my shares now?

The only process for selling your unlisted stock is to locate a willing buyer and transfer the stock via an Off-Market Transfer.

The Transfer Form can be downloaded from Advance Share Registry's Investor Centre Website under the Printable Forms link at <https://www.advancedshare.com.au/investors/general-forms>.

How do I view/update my details?

You will still be able to view/update your holding details through the Advanced Share Registry website at <https://www.advancedshare.com.au>. You will need your holder number which can be located on the right-hand side of your Holding Statement.

For any further information regarding your shareholding in the Company, you can contact the share register Advanced Share Registry on 08 9389 8033 (within Australia) or +61 8 9389 8033.

How do I change my address?

Following delisting, you can change your address through the member sign in function on the Advanced Share Registry Investor Centre website <https://www.advancedshare.com.au/investor-member-login>.

Alternatively, you can complete a Change of Address Form and mail to this Advanced Share Registry for processing. The Change of Address Form including information on how to complete the form and where to mail it, a copy of the Form is available on Share Registry Website.

What if I lose my Holding Statement?

If you lose your Holding Statement, please contact Advanced Share Registry on 08 9389 8033 to arrange a replacement.

How will I keep up with Company news?

The Company will continue to communicate with shareholders on a regular basis and all announcements will be posted on the international Goldfields Limited (<https://www.internationalgoldfields.com.au>).

We encourage all shareholders to subscribe to our email list which you can do via the homepage on the Company's website

For and on behalf of International Goldfields Limited.



David Tasker
International Goldfields Limited
Director