

Market Announcement

13 March 2019

Zip Co Limited (ASX: Z1P) – Trading Halt

Description

The securities of Zip Co Limited ('Z1P') will be placed in trading halt at the request of Z1P, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 15 March 2019 or when the announcement is released to the market.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



13 March 2019

By email: Wade.Baggott@asx.com.au and tradinghaltssydney@asx.com.au

Wade Baggott
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Wade,

Zip Co Limited – Request for trading halt under Listing Rule 17.1

Zip Co Limited (**the Company**) requests a trading halt in its shares from the commencement of trading today, 13 March 2019.

In accordance with Listing Rule 17.1, I advise that:

- (a) the Company is seeking the trading halt in relation to a proposed capital raising via a placement to sophisticated and professional investors of which further details will be provided. The price and number of shares which will be issued is yet to be determined;
- (b) the Company is seeking the trading halt so that the proposed capital raising is conducted in an orderly manner and to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of the Company's shares and to ensure that trading does not take place in an uninformed market;
- (c) the Company requests that the trading halt last until the earlier of the commencement of trading on Friday 15 March 2019 or when the Company makes an announcement to the market concerning the results of the proposed capital raising;
- (d) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any further questions, please do not hesitate to contact me.

For and on behalf of the board

Andrew Bursill
Company Secretary