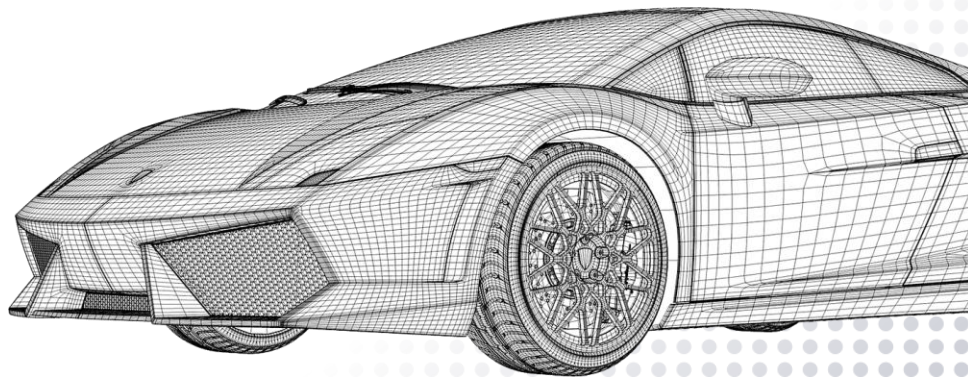




Investor Presentation

ServTech to acquire leading Software
Development/Virtual Reality Company

March 2019
(**ASX:SVT**)



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Introducing Vection – Software Development/VR

Video Showcase



Click Here

Please click on the button to view Vection's showcase of its Virtual Reality Platform **FrameS**, an intuitive platform to access VR functionalities for a variety of industries.

FRAME S

www.vection-group.com

Acquisition of Software Development Company

Introducing **Vection**

Advanced **Augmented & Virtual Reality (AR&VR)** software development capabilities with Tier 1 clients such as

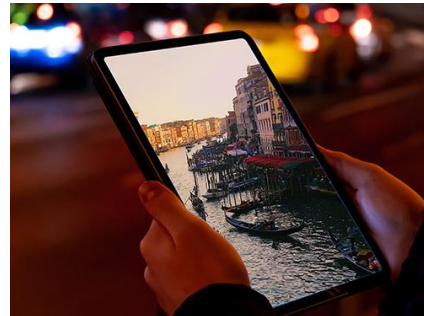


FENDI
CASA

Significant growing **revenue** and **positive EBITDA** growth



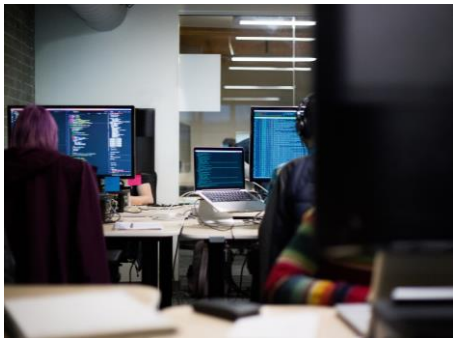
Strategically located in the heart of Europe adding to SVT's existing geographical footprint



VR&AR Software Development Capabilities & **Commercialised VR Platform**, Ready for Global Scale

Market Overview

Strategic Market Segments



**Software as a Service (SaaS)
Market to Reach a Market
Size of**

USD 185.8 Billion

by 2024 ¹

underpinned by a change in the
perception of communication.



**Global Enterprise Software
Market to exceed**

USD 500 Billion

by 2022 ²



**The Augmented Reality &
Virtual Reality Market is
expected to reach**

~ USD 94.6 Billion

by 2023 ³

from ~19 Billion in 2018, driven by
increased demand from the retail and
healthcare sectors.

¹ <https://www.prnewswire.com/news-releases/global-enterprise-software-market-to-exceed-500-billion-by-2022--rising-awareness-regarding-enterprises-software-across-the-globe---research-and-markets-300432415.html>

² <https://www.prnewswire.com/news-releases/software-as-a-service-saas-market-to-reach-a-market-size-of-185-8-billion-by-2024-kbv-research-899286186.html>

³ <https://www.prnewswire.com/news-releases/9463-billion-augmented-reality-and-virtual-reality-market-by-offering-device-type-application-and-geography---global-forecast-to-2023-300610919.html>

Market Applications Across Industries



Industrial Manufacturing



Medical



Real Estate



Retail



Education



Entertainment



Luxury Yachts



Support



Security



Healthcare



Automotive



Furnishing

Existing Client Portfolio

Trusted by Tier1 Brands and Corporates Globally

FENDI
CASA



PHILIP MORRIS



TRUSSARDI
CASA

Introducing the Vection Solution

Tailored to Solve Multiple Problems

Product Development

Reduction of time to market & R&D efficiency.



Go To Market Strategy

Marketing & communication efficiencies generating increased sales performance, reduction of COGS & better client access.



Supply Chain Management

Logistics & production management improvement.



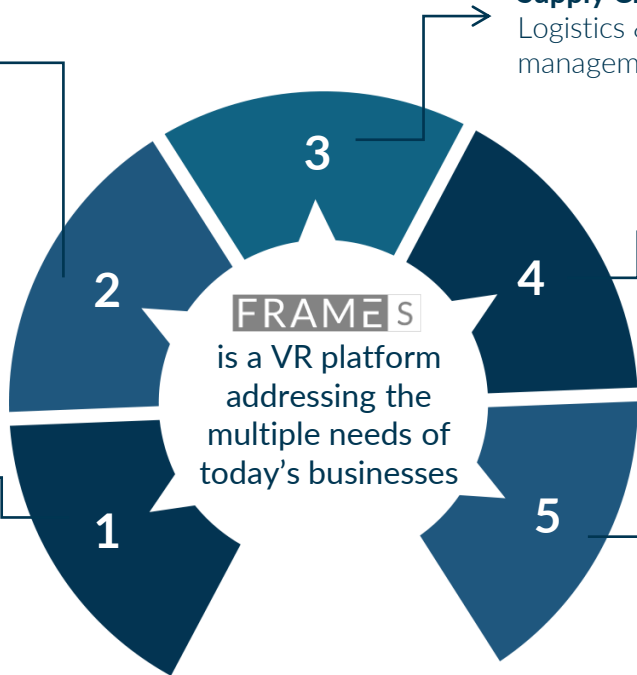
Learning & Development

Education & training efficiency.



Risk Management

Occupational health & safety.



Monetisation Model

Significant “Software as a Service” (SaaS) Opportunity

Customised Solution

Variable Revenue
Bespoke software development projects based on customer's requirements.

Brand Focus
Initial strategy focused on driving Tier1 brands and corporates.

Bespoke Software Development

Direct Sales
B2B Direct selling strategy.

SaaS Platform - FRAME S

Recurring revenue
SaaS recurring revenue, based on 3 pricing packages.

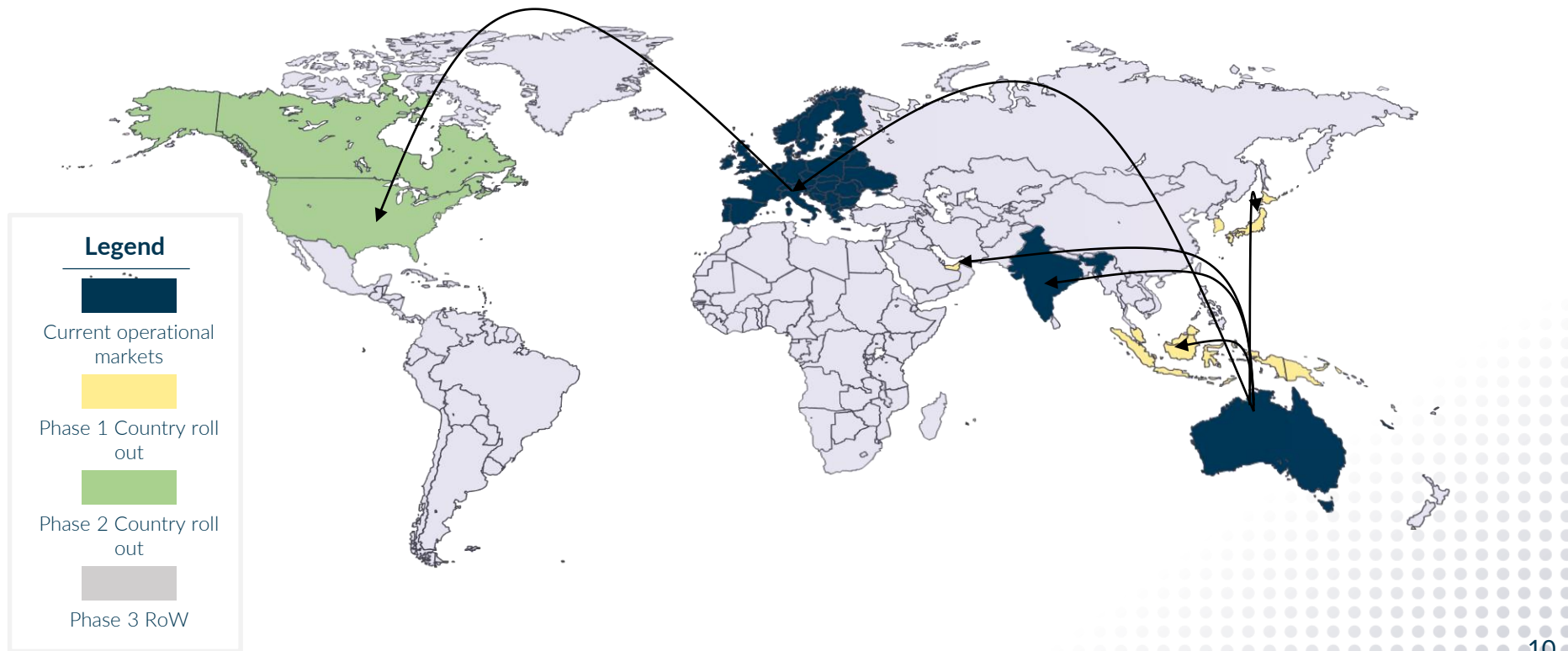
Mass user adoption
Via a global digital distribution strategy.

FRAME S
SaaS Virtual Reality Platform

Partnership and network agreements
Execution of distribution agreements with prominent companies with existing access to clients.

International Expansion Plan

Geographical Footprint



Post-Acquisition Overview

Combined Synergetic Acquisition of Vection



Software Development

Multitude of **coding languages**, design, gaming & applications.

Advanced **VR&AR** software development.

40+ software developers.



Economies of Scale

Cost efficiency generated by the utilisation of shared resources across technology development and operations, marketing, administration and management.



Monetisation Strategy

Vast network of Australian industry contacts.

Development, International Sales & Distribution.

Existing Tier1 client portfolio.

CY18 AUD ~\$1.8M in revenue.¹



Product and Services

Full suite of software development disciplines boarding across **3D, AR & VR (SaaS).**



Geographical Outreach

Australia.

Europe.

Indian subcontinent.
US (Launching 2019).



Management

Addition of highly **experienced executives**, with a diversified skill set with international reach.

¹ Unaudited calendar year 2018 financial numbers for ServTech combined with Vection, and hence subject to change.

Case Study No 1



Lamborghini – Virtual Reality Visualisation Software

Automobili Lamborghini is an Italian brand and manufacturer of luxury sports cars with revenues exceeding €500M per annum.

Lamborghini partnered with Vection for the development of a bespoke software platform to enable:

- ❑ A **fast, risk-free and cost effective** way to visualise and interact on new concepts and designs without the requirement of real life 1:3 scale prototypes and models;
- ❑ Generation of **positive impact on Return on Investment (ROI)** and on the overall decisional process.

Case Study No 2

Fendi Home – Augmented Reality Virtual Showroom



Luxury Living Group is an Italian multinational high quality, luxury furniture collection group with revenues exceeding €150M per year.



Fendi Casa partnered with Vection for the development of a bespoke software solution:

- ❑ A powerful end-to-end, Enterprise Resource Planning **(ERP) integrated** interface solution to interact with high-end products in real-time, improving the **shopping experience** of Fendi Casa's customers;
- ❑ Utilised as a critical component to drive shopper engagement in **13 locations world-wide**.

Case Study No 3



Ferretti Group – Virtual Reality Interior Design/Sales Software

Ferretti Group is an Italian multinational luxury shipbuilding company with revenues exceeding €500M per annum.

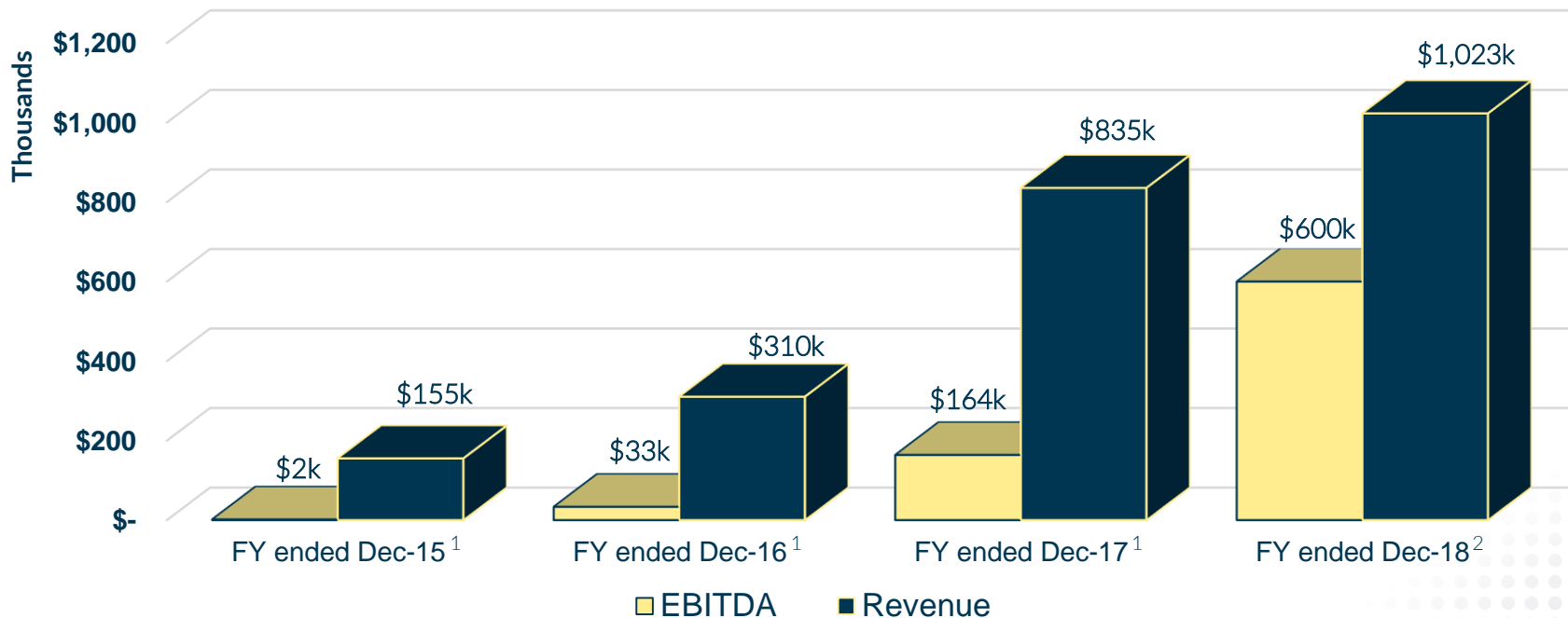


Ferretti Group partnered with Vection for the development of a bespoke software VR platform to enable:

- ☐ The **real-time collaboration** between Ferretti's stakeholders and clients;
- ☐ Seamless **cross-border communication**;
- ☐ **Efficient and streamlined** design and manufacturing process.

Financial Performance

Vection's Historical Growth

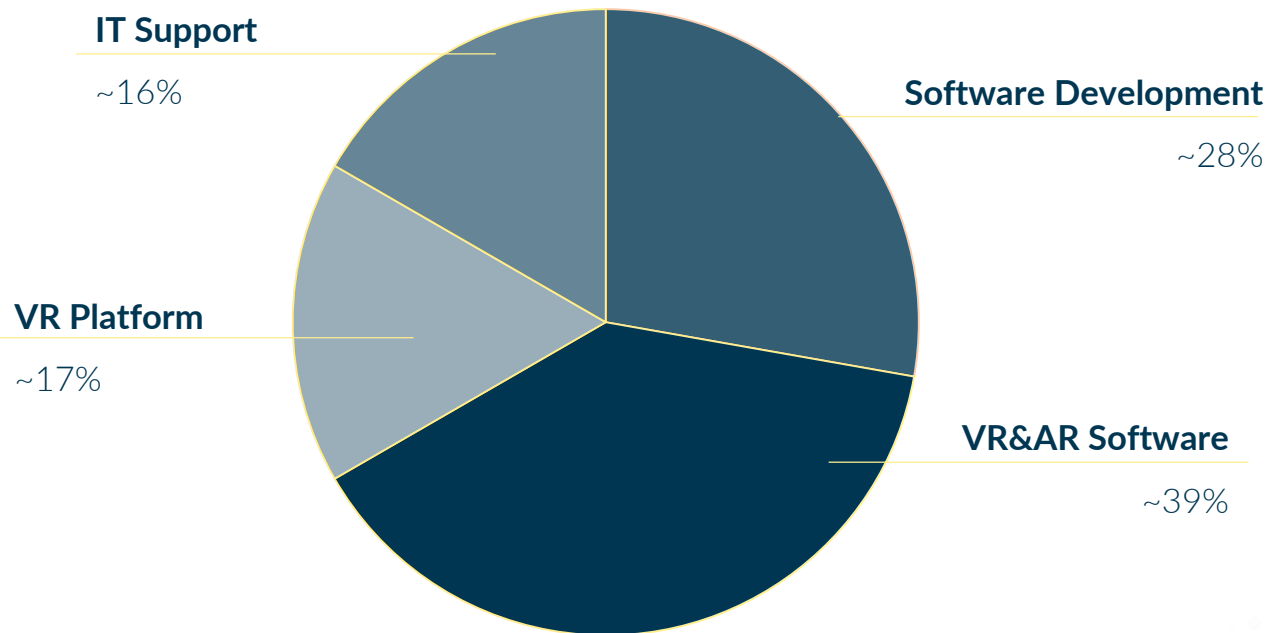


¹ Financial metrics based on audited financial statements and following exchange rates: - 2015 : Exchange Rate €/AUD 1.4918 at 31/12/2015 - 2016 : Exchange Rate €/AUD 1.4573 at 30/12/2016 - 2017 : Exchange Rate €/AUD 1.54 at 29/12/2017 - 2018: Exchange Rate €/AUD 1.6241 at 31/12/2018. Unaudited 2018 Financial results Based on management accounts received by the Company from Vection and subject to third party audit of financial accounts, and hence subject to change.

² 2018 Adjusted EBITDA data sourced from the Independent Expert Report prepared by Nexia Perth Corporate Finance Pty Ltd (please refer to Notice of Meeting dated 12 March 2019).

Revenue Channels

Combined Group's Revenue Snapshot (ServTech + Vection)



Total combined revenue for financial year ended December 2018¹:
~AUD \$1.8M

¹ Unaudited calendar year 2018 financial numbers, and hence subject to change.

Company Overview

Post Acquisition of Vection

ServTech	Vection	Combined Group
<p>Customised software development</p> <p>30+ software developers</p> <p>Australia & Indian subcontinent</p> <p>Leading Australian client portfolio</p> <p>CY18 revenue of AUD ~ 800k</p>	<p>Virtual Reality & Augmented Reality</p> <p>10+ software engineers</p> <p>Growing European Footprint</p> <p>Tier1 client portfolio</p> <p>CY18 revenue of AUD ~ 1M</p>	<p>Advanced Technologies</p> <p>40+ software developers</p> <p>Global presence</p> <p>Proprietary software</p> <p>CY18 revenue of AUD ~ 1.8M</p>

ServTech is a **software development specialist** listed on the Australian Securities Exchange (**ASX**).

Leadership Team

Post-Acquisition



Bert Mondello
Non-Executive Chairman

Experienced company executive across the private and public sectors. Substantial Equity Market and technology knowledge.



Gianmarco Biagi
Proposed Managing Director

CEO and Board Member at several Italian and international manufacturing companies and multinational corporations. Last experience as general manager in Luxury Living Group (€140M+ in revenues per year)



Lorenzo Biagi
Proposed Executive Director & CSO

Experienced company manager in the private sector. Knowledge in technology, sales and cost control management.



Andrea Bortolotti
Vection CTO

Experienced company manager in the private sector. Over 15 years' experience across IT sectors. Extensive knowledge in VR/AR software technology, game design and history.



Gianmarco Orgnoni
Executive Director & COO

Corporate Advisor with extensive commercial experience across European and Australian private and capital markets.



Derek Hall
Non-Executive Director & Company Secretary

Finance and compliance specialist, with significant commercial experience in the technology sector.

Capital Structure Post Acquisition (\$AUD)

Placement \$2.0M	Market Cap \$11.1M	EV ³ \$9.0M
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	FPOs	Share Price	Market Cap	Proforma Assets	Proforma EV ³	%
Current Issued Capital	213M	1.8¢	\$3.8M	\$1.1M ¹		34.6%
Vection Consideration	293M	2.0¢	\$5.9M	\$2.9M ²		47.4%
Placement	111M	1.8¢	\$2.0M	\$2.0M ³		18.0%
Total⁴	617M	1.8¢	\$11.1M	\$6.0M	\$9.0M	100.0%

Proposed Timetable:

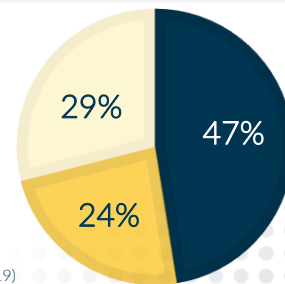
Event	Date
Settlement of Placement Funds	Thursday 4 April 2019
Date of General Meeting	Thursday, 11 April 2019
Proposed Completion of Vection Acquisition	Friday, 12 April 2019

Shareholding Breakdown:

■ Board & Management

■ Top 20

■ Other



¹ Assets of SVT being \$1,085,156 including \$111,645 in cash and \$973,511 as Receivables as at 31/12/2018. (Please refer to the Half Yearly Report and Accounts lodged on ASX on 28 February 2019)

² Valuation of Vection sourced from the Independent Expert Report prepared by Nexia Perth Corporate Finance Pty Ltd (please refer to Notice of Meeting dated 12 March 2019).

³ Assuming full proceeds from Placement and cash at bank at 31/12/2018.

⁴ As part of the proposed Acquisition, ServTech to issue up to 150,000,000 performance rights, subject to the achievement of milestones (please refer to Notice of Meeting dated 12 March 2019).

Why The ASX?

Vection acquisition rationale



- ❑ USD \$20+ Billion Virtual Reality market opportunity¹.
- ❑ Access to capital markets.
- ❑ Gateway to Asia, China and Indian subcontinents.
- ❑ International exposure and credibility.
- ❑ ServTech strong presence in Australia.
- ❑ Natural geographic evolution to Tier-1 countries such as Australia, UK, Europe and US.

¹ <https://www.statista.com/statistics/591181/global-augmented-virtual-reality-market-size>

Why Invest?

Unique Software Opportunity



❑ **Emerging software sector**

Disruptive technology underpinned by one of the highest growing software sectors.

❑ **Industry outreach**

Endless software technology application across multiple industry sectors.

❑ **Global reach and scale**

Global adoption of technology with huge growth potential.

❑ **Proven software**

Technology endorsed by global blue chip companies.

❑ **Financial performance**

Historical trend of revenue and positive EBITDA growth.

Corporate & Media Enquiries Contacts



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SERVTECH

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