

Cokal Limited ACN 082 541 437 Supplementary Prospectus

1 Important information

This supplementary prospectus (**Second Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 10 April 2019 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Second Supplementary Prospectus supplements the prospectus dated 25 March 2019 and lodged with ASIC on that date (**Prospectus**) and the first supplementary prospectus dated 3 April 2019 and lodged with ASIC on that date (**First Supplementary Prospectus**), and must be read together with the Prospectus and First Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus prevails.

Terms used but not defined in this Second Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Aahana Nominee Appointed to the Board of Cokal Limited and Initial Director's Interest Notice

The Company has today released the announcements attached to this Second Supplementary Prospectus.

3 Consent to lodgement

This Second Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Second Supplementary Prospectus with ASIC.

ASX ANNOUNCEMENT / MEDIA RELEASE
10 APRIL 2019

AAHANA NOMINEE APPOINTED TO THE BOARD OF COKAL LTD

Cokal Limited (ASX:CKA, "Cokal" or "The Company") advises that Aahana Global Resources & Investment Pte Ltd ("AGRI") nominee Mr Karan Bangur has been today appointed to the Board of Cokal as foreshadowed in the Company's ASX release of 21 March 2019.

The Board welcomes Mr Bangur's appointment and his substantial experience in the South East Asian region in mining and resources.

Cokal Chairman Domenic Martino said "While this now formalises our arrangement with AGRI the AGRI team has been active in the company for the last few months assisting with preparations to commence production including all regulatory requirements. The AGRI team has extensive experience in coal mine startups in Indonesia. In addition Mr Bangur will assist the board in finalising the funding proposals with AGRI to fund the production startup at the BBM coking coal project."

ENDS

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About Cokal Limited

Cokal Limited (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia, which are considered prospective for metallurgical coal.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
AAHANA MINERAL RESOURCES SDN BHD (Director and Shareholder)	148,125,000 ORDINARY FULLY PAID SHARES
AAHANA MINERAL RESOURCES SDN BHD (Director and Shareholder)	37,500,000 UNLISTED OPTIONS

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.