

# ShareRoot

## ASX Announcement

11 April 2019

## Converting Loan Agreement with Major Shareholder

ShareRoot Limited (ASX:SRO) (“ShareRoot” or “the Company” ) is pleased to advise that it has entered into an Converting Loan Agreement with Antanas Guoga (“Tony G”).

### HIGHLIGHTS:

- The Company has received \$200,000 in funding from its major shareholder, Tony G, via a secured loan (the “Loan”)
- The Loan may be converted to Fully Paid Ordinary Shares (at the conversion rate of \$0.001 per Share), at the absolute and unfettered discretion of Tony G.
- Interest on the Loan is 8% per annum calculated on a 6-monthly basis
- The Loan expires on 30 March 2020 and must either be fully repaid or converted to Shares in the Company on or before that date

End

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