



Sky and Space Global Ltd
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18 April 2019

Ms Penelope Reid
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Ms Reid

Voluntary Suspension Extension

Sky and Space Global Limited ("SAS" or "the Company") pursuant to ASX Listing Rule 17.2, SAS requests the voluntary suspension over its securities remain in place.

In accordance with ASX Listing Rule 17.2 the Company provides the following information regarding the request:

1. Following the recent unexpected resignation of two non-executive Australian resident Directors, and the subsequent impact of their resignation on the Company's ability to legally close the ~\$7.4 million Second Tranche and Priority Offer capital raising required to fund the Company's ongoing operations and business plan, SAS requested to be placed into voluntary suspension.
2. This request for the extension of the voluntary suspension will enable SAS to finalise the appointment of two new Australian resident non-executive Directors with the requisite skills and experience, and also complete negotiations of material commercial and operational agreements to support the Company's ongoing operations and growth strategy.
3. The Company expects the voluntary suspension to end at the commencement of trade on Friday 3 May 2019, when it anticipates it will be in a position to make an announcement to the market in respect of the abovementioned matters.
4. The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

[sent electronically without signature]

Meir Moalem
Managing Director