



18 April 2019

Company Announcements Office
Australian Securities Exchange

DISPATCH OF PROSPECTUS

Hastings Technology Metals Ltd (ASX: HAS) (**Hastings** or the **Company**) refers to its replacement prospectus dated 10 April 2019 for a partially underwritten non-renounceable rights offer to raise up to A\$16.5 million (before costs) (**Replacement Prospectus**).

The Company confirms that dispatch to eligible shareholders of the Replacement Prospectus, together with the personalised Entitlement and Acceptance Forms, has occurred.

As announced on 9 August 2019 and in the Replacement Prospectus, shareholders who hold shares at 5pm (WST) on 15 April 2019 (**Record Date**), and have a registered address in Australia and New Zealand, may subscribe for shares in the Company at \$0.17 per share, on the basis of 1 new share for every 8 shares held on the Record Date, together with one free attaching option, exercise price \$0.25 with expiry date 12 April 2022, for every 2 new shares subscribed for.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Guy Robertson', is written over a light grey horizontal line.

Guy Robertson
Company Secretary