

ASX ANNOUNCEMENT
18 April 2019



Despatch of Offer Document for Non-Renounceable Rights Issue of Shares

Victory Mines Limited (ASX:VIC) (“the Company” or “Victory”) is pleased to announce that the Prospectus in connection with the Rights Issue announced on 27 February 2019 and the Entitlement and Acceptance Forms have been despatched to eligible shareholders today.

As previously advised, the proposed timetable for the Rights Issues is as follows:

Event	Date
Lodgement of Prospectus with the ASIC	9 April 2019
Lodgement of Appendix 3B with ASX	9 April 2019
Notice sent to Optionholders	10 April 2019
Notice sent to Shareholders	11 April 2019
Ex date	12 April 2019
Record Date for determining Entitlements	15 April 2019
Prospectus sent out to Shareholders & Company announces this has been completed	18 April 2019
Last day Company can extend Closing Date	1 May 2019
Closing Date*	6 May 2019
Securities quoted on a deferred settlement basis*	7 May 2019
ASX notified of under subscriptions	9 May 2019
Issue date/Securities entered into Shareholders’ security holdings*	13 May 2019

* The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

Yours faithfully

Dane Etheridge
Company Secretary

For more information, please contact:

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