



Bubs Australia Limited
ACN 060 094 742

2-4/6 Tilley Lane, Frenchs Forest

NSW 2086 Australia

18 April 2019

1800 2827 2878 (1800 BUBS AUST)

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Bubs Australia Limited (ASX Code: BUB)
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Bubs Australia Limited (**Bubs**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. Bubs has today issued:
 - (a) 48,366,888 fully paid ordinary shares under a placement without disclosure to investors under Part 6D.2 of the Corporations Act to C2 Capital Global Export-to-China Fund, L.P.; and
 - (b) 15,384,615 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The shares were issued in consideration for the acquisition of Australia Deloraine Dairy Group Limited, pursuant to recent company announcements.
2. As at the date of this notice:
 - (a) Bubs has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Bubs;
 - (b) Bubs has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to be "Jay Stephenson", written over a light blue horizontal line.

Jay Stephenson
Company Secretary
Bubs Australia Limited