

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **Bubs Australia Limited**  
ACN/ARSN **060 094 742**

### 1. Details of substantial holder (1)

Name **John Gommans and the persons listed in Annexure 1 (together the Substantial Holders)**  
ACN/ARSN (if applicable)

There was a change in interests of the substantial holder on 31 / 03 / 2019  
The previous notice was given to the company on 26 / 06 / 2018  
The previous note was dated 26 / 06 / 2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	76,802,684	17.54%	48,881,062	10.99%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/03/2019	Johannes Gommans	Off Market transfer to C2 Capital	\$0.65 per Share	12,220,266 Fully paid ordinary shares	12,220,266 Fully paid ordinary shares
31/03/2019	Penelope Gander	Off Market transfer to C2 Capital	\$0.65 per Share	12,220,265 Fully paid ordinary shares	12,220,265 Fully paid ordinary shares
31/03/2019	Rupert Soar	Off Market transfer to C2 Capital	\$0.65 per Share	12,220,265 Fully paid ordinary shares	12,220,265 Fully paid ordinary shares
31/03/2019	Catherine Taylor	Off Market transfer to C2 Capital	\$0.65 per Share	12,220,266 Fully paid ordinary shares	12,220,266 Fully paid ordinary shares

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Johannes Gommans	Johannes Gommans	Johannes Gommans	Holder of the securities	12,220,266 Fully paid ordinary shares	2.7475%
Penelope Gander	Penelope Gander	Penelope Gander	Holder of the securities	12,220,265 Fully paid ordinary shares	2.7475%
Rupert Soar	Rupert Soar	Rupert Soar	Holder of the securities	12,220,265 Fully paid ordinary shares	2.7475%
Catherine Taylor	Catherine Taylor	Catherine Taylor	Holder of the securities	12,220,266 Fully paid ordinary shares	2.7475%

#### Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 5. Addresses

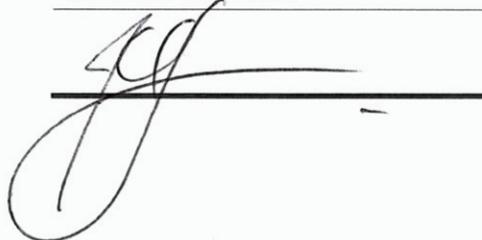
The addresses of persons named in the form are as follows:

Name	Address
Johannes Gommans	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Penelope Gander	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Rupert Soar	501, 367 Great North Road, Grey Lynn Auckland, New Zealand
Catherine Taylor	501, 367 Great North Road, Grey Lynn Auckland, New Zealand

#### Signature

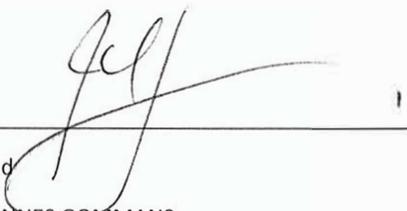
Print name JOHANNES GOMMANS

Sign here



Date 03 / 04 / 2019

Annexure "A" referred to in Form 604 – Notice of Change in substantial holder signed by me and dated 3.4.2019

  
Signed \_\_\_\_\_  
JOHANNES GOMMANS

Substantial Holders

1. Penelope Gander
2. Rupert Soar
3. Catherine Taylor