



International Limited ACN 110 184 355

Corporate Head Office

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4 March 2019

OPTIONS EXPIRY NOTICE – WAIVER OF ASX LISTING RULE 6.24

TV2U International Limited (ASX:TV2) (**TV2U** or **Company**) advises holders of the 351,413,781 listed options exercisable at \$0.04 each and expiring on 30 March 2019 (ASX:TV2O) that the Company has been granted a waiver from ASX Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by item 6.1 of Appendix 6A (**Waiver**).

Accordingly, option expiry notices will not be sent by the Company to option holders.

The Company provides the following information in accordance with the Listing Rules and the Waiver granted by ASX:

- The number of options to which this notice applies is 351,413,781.
- On exercise, each option entitles the holder to receive one fully paid ordinary share in TV2. If all options were exercised, 351,413,781 shares would be issued.
- The exercise price of each option is \$0.04.
- The due date for payment of the exercise price is 5pm (WST) on 30 March 2019.
- If payment is not received by 5pm (WST) on 30 March 2019, the options will lapse and all rights under the options will cease.
- Official quotation of the options will cease on 26 March 2019.
- The market price of fully paid ordinary shares in the Company on 1 March 2019 (being the last trading day prior to the date of this notice) was \$0.007.
- During the three months immediately preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was \$0.009 on 31 January 2019, and the lowest market price was \$0.004 on 11 January 2019.
- No underwriting agreement exists in respect of the options.

If the market price of the Company's ordinary shares exceeds \$0.03 before 30 March 2019, the Company will immediately send an option expiry notice to holders of the TV2O options.

Investor enquiries

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GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM