



COOLGARDIE

MINERALS LIMITED

2018 ANNUAL GENERAL MEETING PRESENTATION

29 November 2018



WHAT WE HAVE ACHIEVED

What we said we would do at our last AGM	What we have achieved
Commence mining at the Geko Project as soon as possible	Listed Company on ASX 30 August 2018.
	Commenced mining at Geko in August 2018.
	Executed Geko Ore Sale Agreement with Northern Star for first 100K tonnes of ore, providing early cash flow.
	First Geko production ore mined in October.
Commence exploration program	3D geological map interpretation of the Bullabulling area and Geko resource completed, identifying highly prospective extensions of the Geko deposit.
	Geko extension exploration drilling program commenced to test prospective Geko extensions.

IPO FUNDS HAVE DELIVERED

Geko Production and Exploration Program

Executed mining contract with SMS Mining Services to commence mining at Geko Project and funded operation readiness.

Completed 3D geological map interpretation of Geko resource by geological consulting firm Kenex, identifying potential Geko extensions.

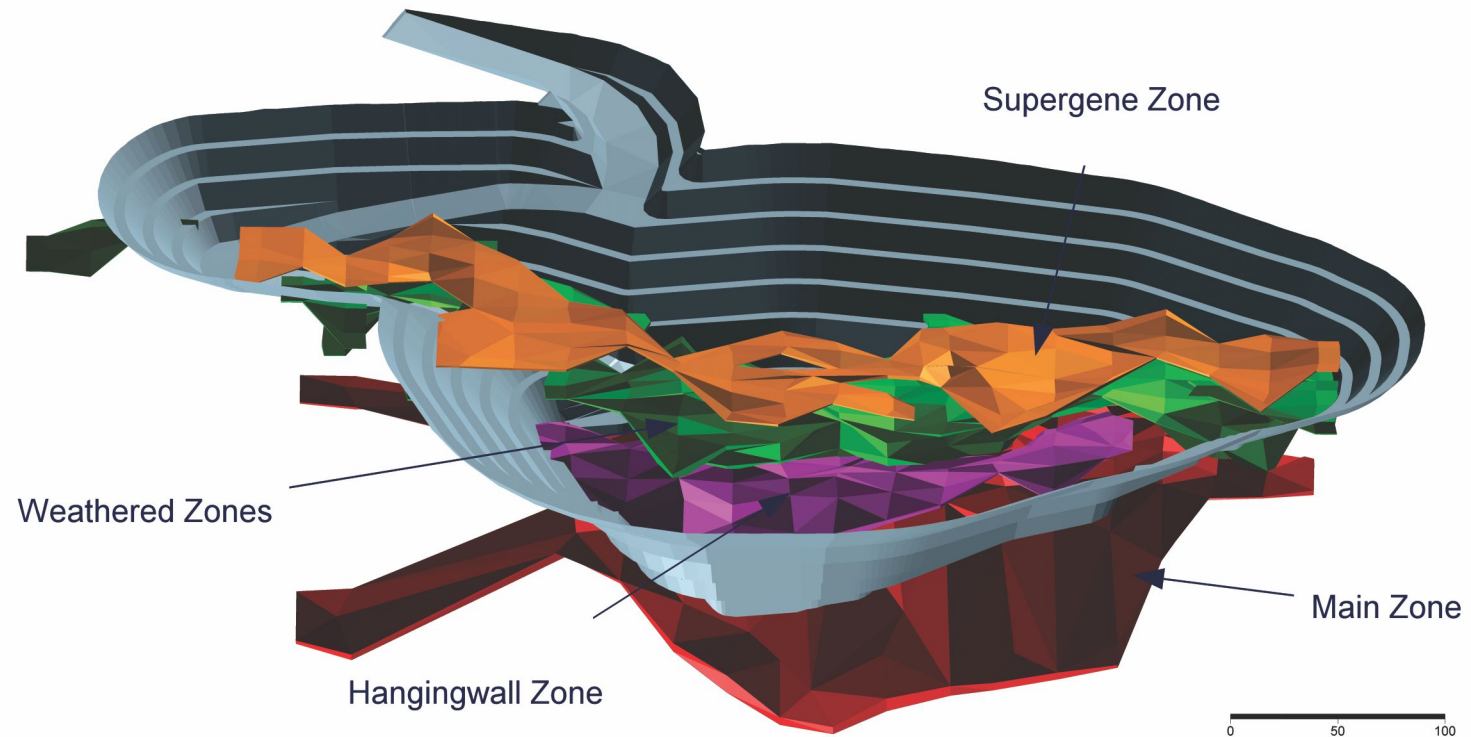
Commenced exploration extension drilling program at Geko to test 3D interpretation: initially four holes to be drilled to test the ultramafic/mafic contact west and east of the Geko pit.

GEKO MINERAL RESOURCES & ORE RESERVES

Classification	Tonnes (kt)	Gold grade (g/t)	Contained gold (koz)
Proved	1,238	1.69	67.3
Probable	340	2.25	24.6
Total P&P @ 0.9g/t Au cut off grade	1,778	1.7	97.3

Classification	Tonnes (kt)	Gold grade (g/t)	Contained gold (koz)
M&I	2,435	1.6	126
Inferred	120	2.6	10
Total	2,555	1.6	136

GEKO OPEN PIT PROJECT



EXPLORATION UPSIDE

THE EXISTING ASSETS PROVIDE AN EXCEPTIONAL PLATFORM FOR CM1'S EXPERIENCED MANAGEMENT TO EXPLORE AND DEVELOP

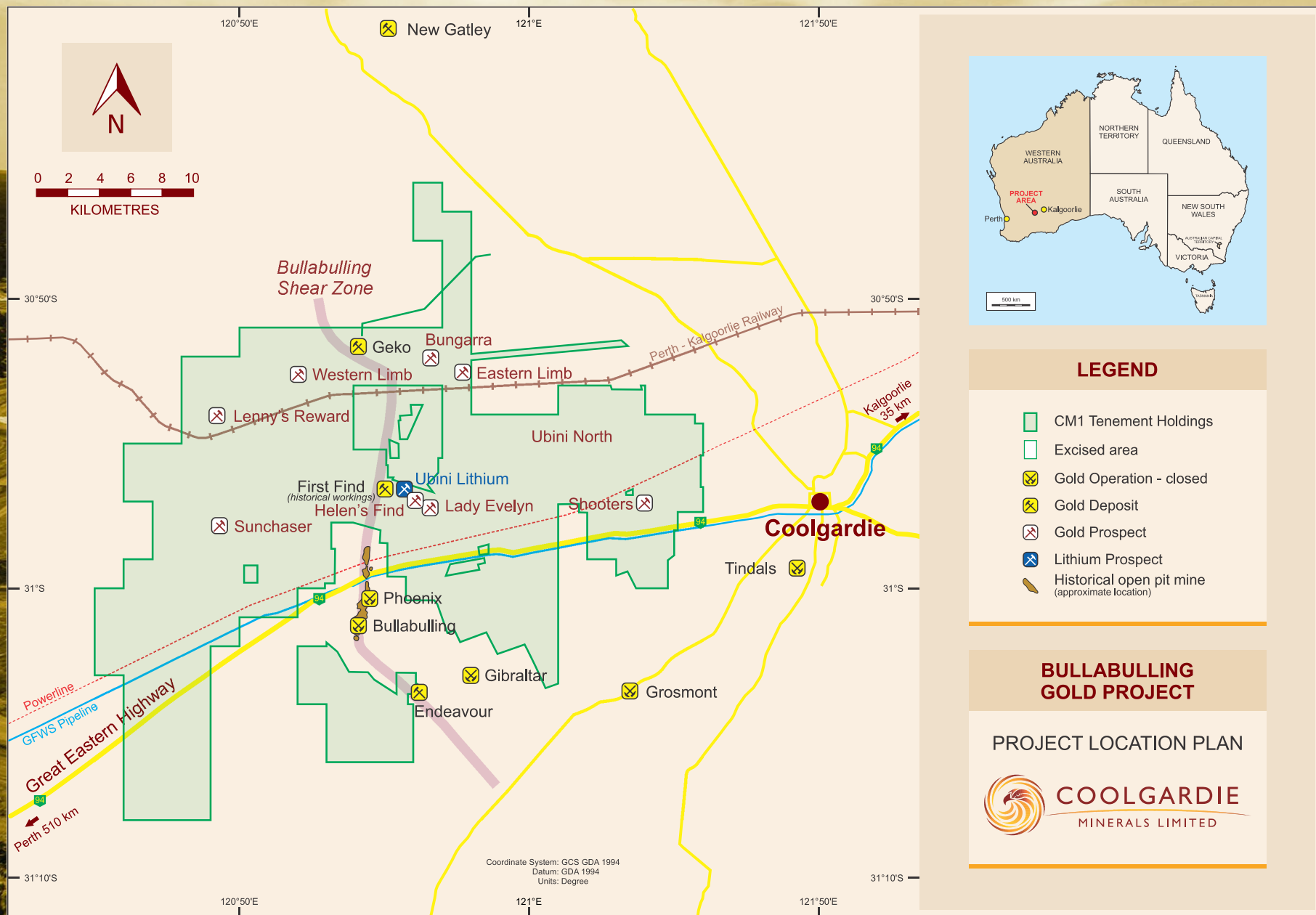
GOLD RESOURCE EXTENSION AT GEKO

- Open along strike and at depth.
- Evidence of additional mineralisation on granted Mining Lease.

GOLD EXPLORATION OVER EXISTING TENEMENT PACKAGE

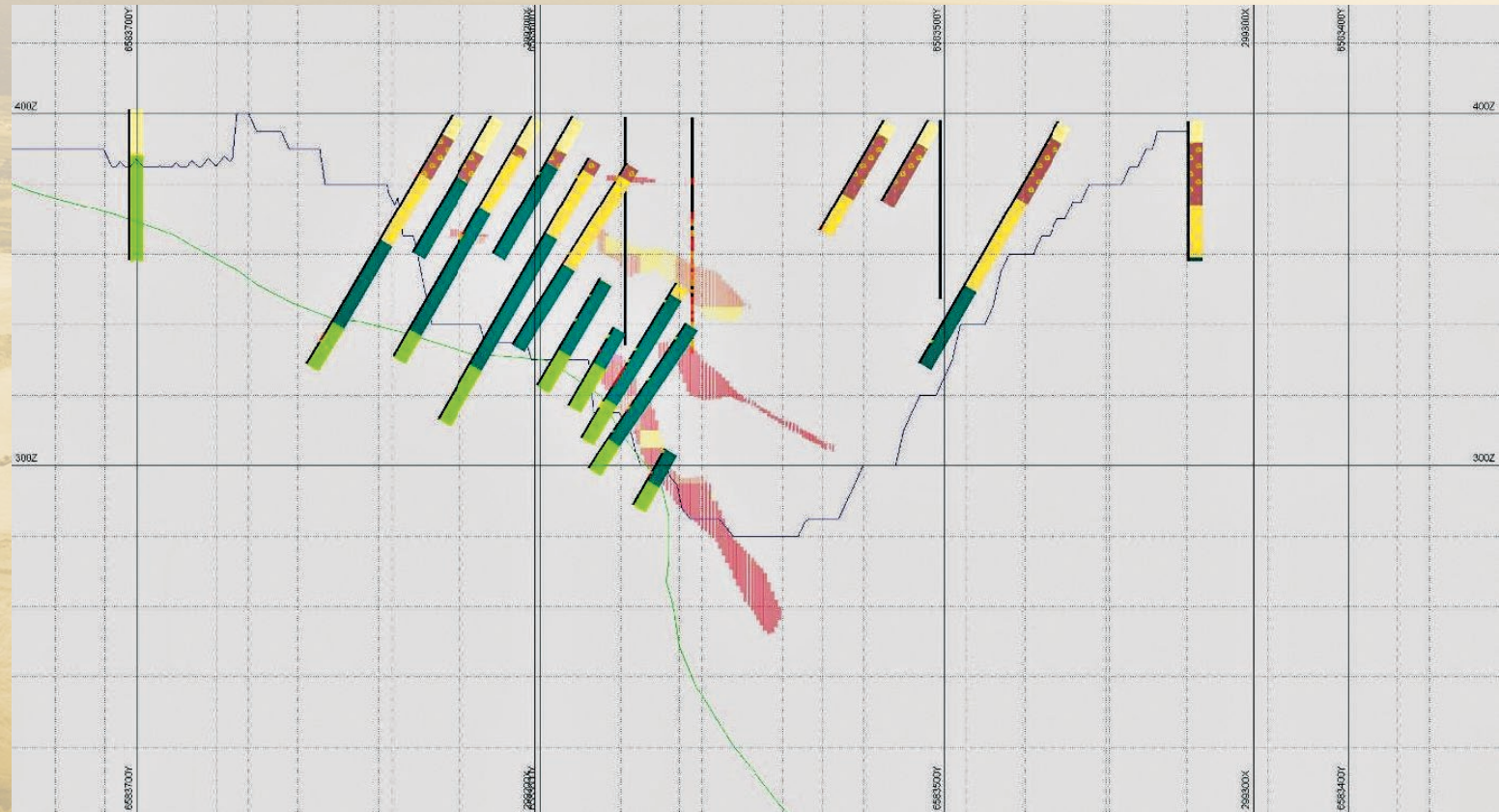
- The right structural setting and rock types.
- Significant undercover potential.
- Ideal terrain for hosting large deposits.
- 3D mapping of these high priority target areas has commenced.

CM1 has secured the services of experienced Structural Geologist, Greg Partington who, through his geological consulting firm Kenex, had been integral in the discovery of circa 3M ounces at the nearby Bullabulling Gold Project and who is confident of further success.



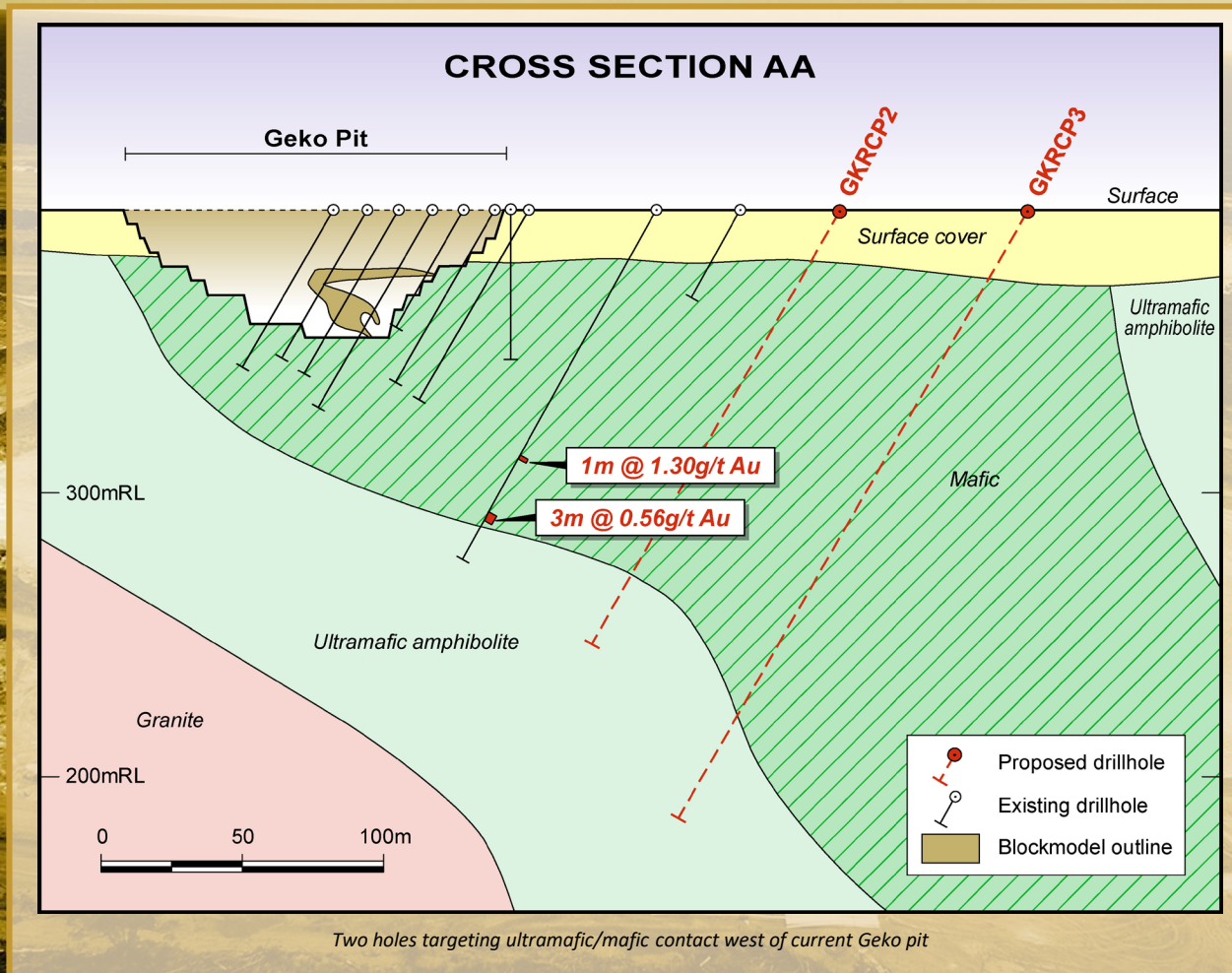
GEKO PROJECT - UPSIDE

The prospective ultramafic amphibolite contact that hosts the Geko Prospect has a strike extent of 8.46km striking east-west parallel to the Silt Dam monzonite contact. A total of 4.45km has been tested by drilling to date, with 4.01km remaining to be tested. The Geko Deposit covers only 0.8km of this strike. The total area to be tested increases significantly in 3D and when repetitions of the ultramafic amphibolite contact are included.

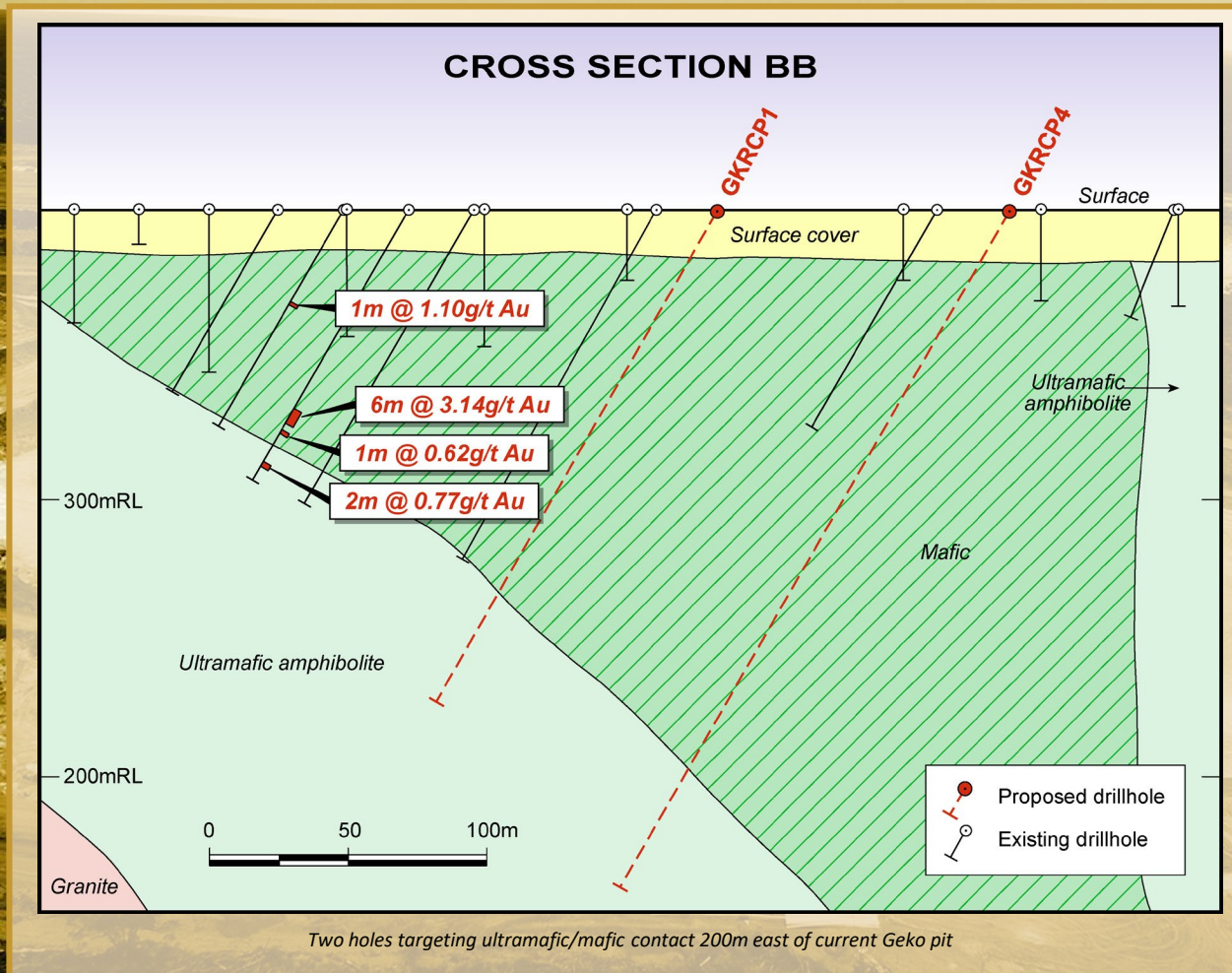


Section through the Geko Gold deposit showing relationship of gold mineralisation (red shading) to the steepening of the hanging wall ultramafic contact (green line)

GEKO EXTENSION EXPLORATION



GEKO EXTENSION EXPLORATION

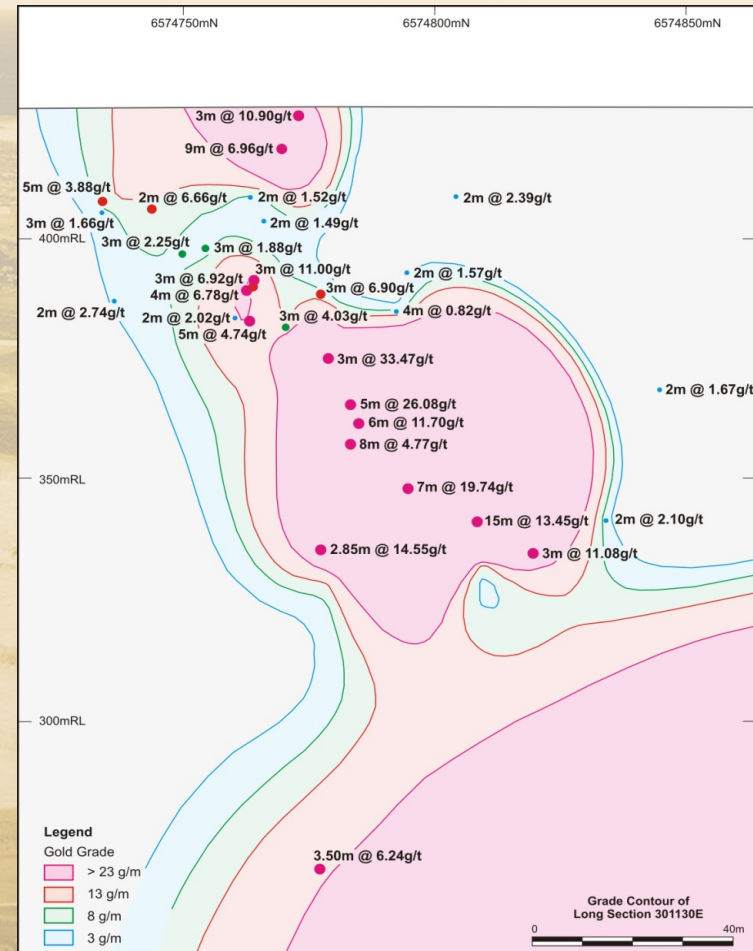


FIRST FIND GOLD PROSPECT

HIGH GRADE, HISTORICAL WORKINGS

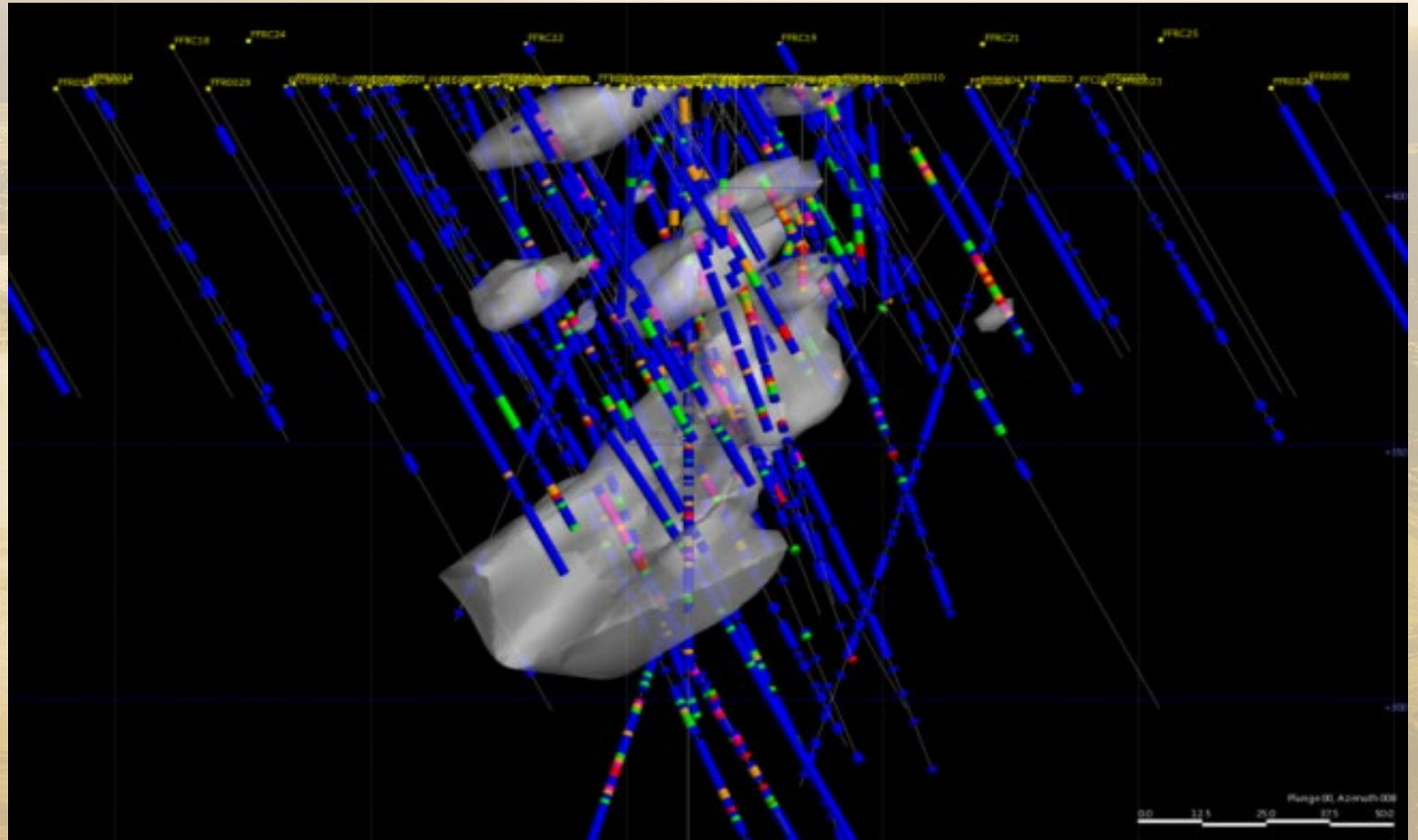
- Granted Mining Lease.
- Detailed structural analysis underway.
- CM1 has drilled 14 RC holes some of which returned bonanza Gold intersections. More recently, 4 Deep Diamond holes to 800m depth provided invaluable geological structural information on the First Find area.

Significant drill intersections				
Hole ID	From (m)	TO (m)	Width (m)	Grade (g/t)
FFFR004	92	107	15	13.5
FFFR001	90	97	7	19.7
PDH0029	67	72	5	26.1
PDH0026	51	54	3	33.5
FFC0006	71	77	6	11.7
FF917-3	6	15	9	6.9
PDH00021	75	83	8	4.8
FFRC13	96	99	3	11.1
PDH0021	36	39	4	11.0
HNF0016	0	3	3	10.9
FF910-5	42	46	4	6.8



FIRST FIND GOLD PROSPECT

- Possible hanging wall mineralisation.
- Main “feeder zone” not yet located.

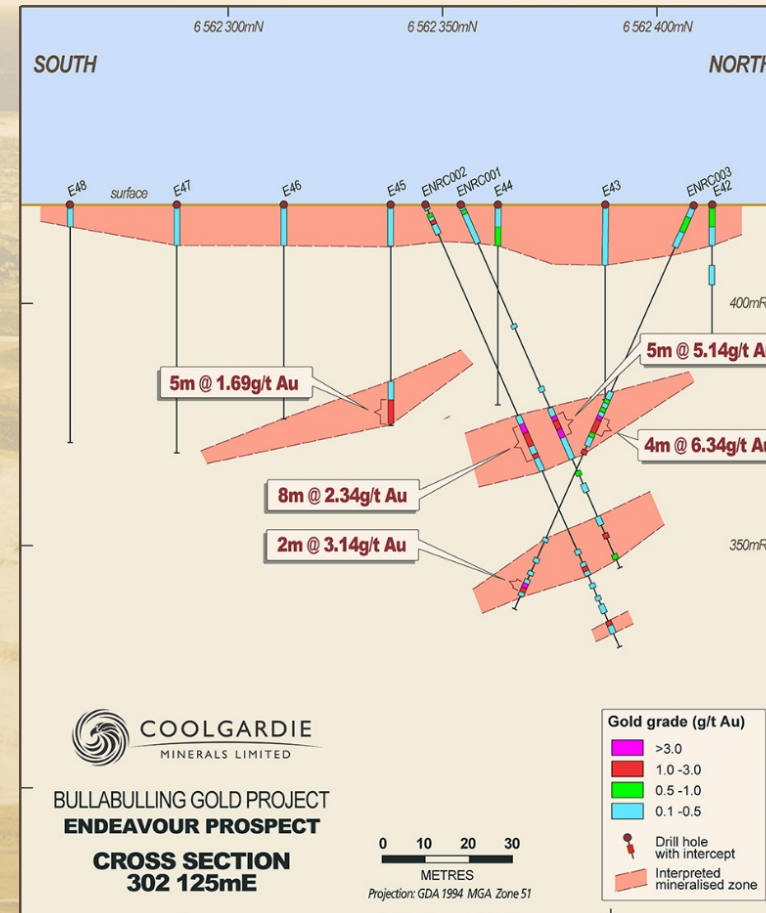


ENDEAVOUR GOLD PROSPECT

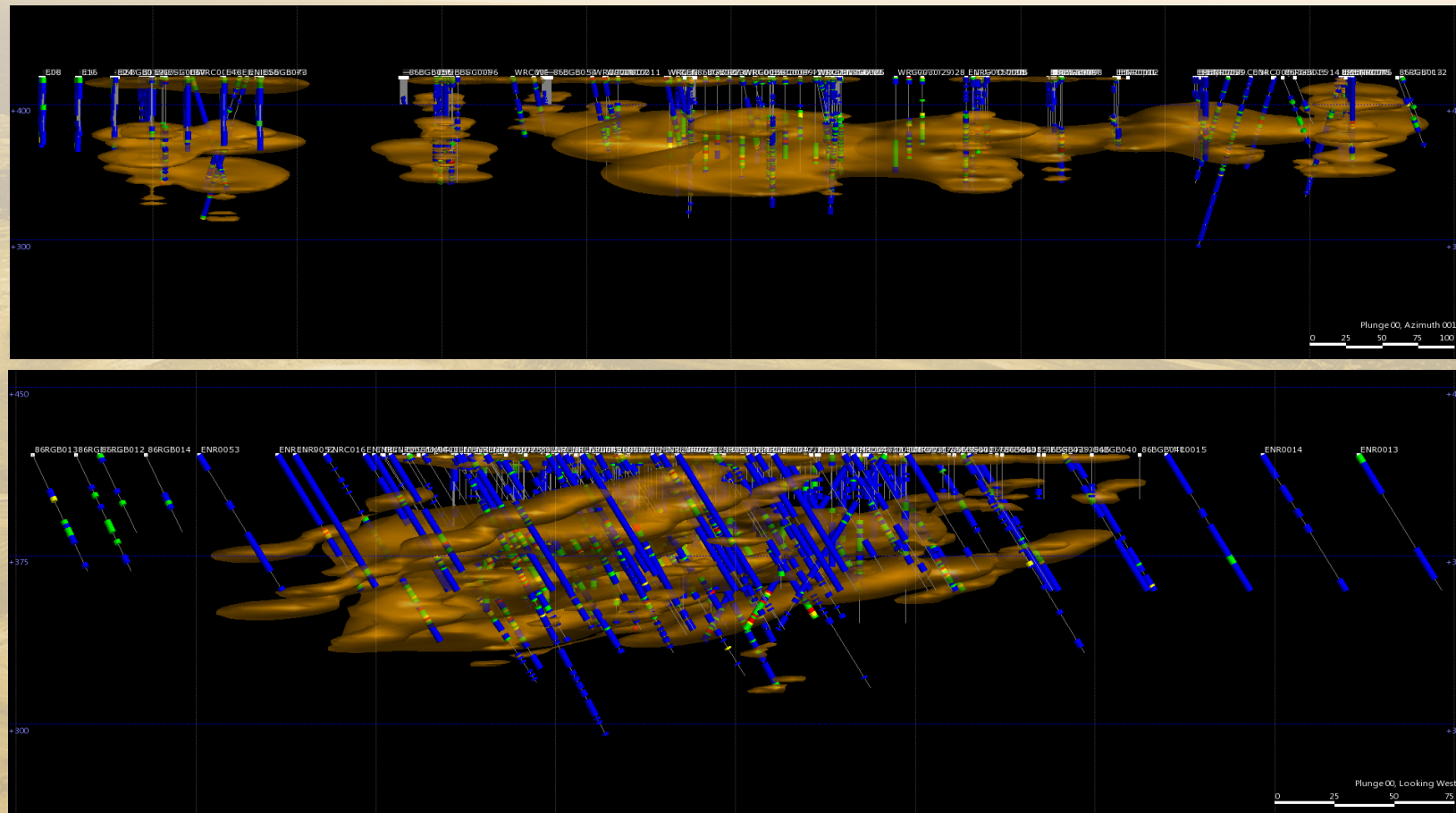
GRANTED MINING LEASE

- 167 RAB.
- 83 RC drill holes to date.
- 1km strike length.
- Infill RC drilling to follow.
- 3D mapping to identify extensions.

Significant drill intersections from RC holes				
Hole ID	From (m)	TO (m)	Width (m)	Grade (g/t)
BSC0097	43	45	2	21.2
ENRC001	50	55	5	5.1
ENRC003	50	54	4	6.3
ENRC002	52	60	8	2.3
ENRC006	35	39	4	4.6
ENRC005	62	67	5	2.8
BSC0066	88	90	2	7.1
BSC0069	36	43	7	1.6
BSC0098	59	63	4	2.7



ENDEAVOUR GOLD PROSPECT



Historical drilling has not targeted the gold-bearing contact

OUR VISION

TO BE A GOLD PRODUCTION COMPANY PROFITABLY PRODUCING 100,000 OZ PER ANNUM WITH A MINIMUM FIVE YEAR MINE LIFE TO AGGRESSIVELY FUND FUTURE EXPLORATION AND ACQUISITIONS

To achieve this target we need to:

Own a processing and treatment plant.

Have a JORC 2012 compliant 1 million oz gold resource.

Have a JORC 2012 compliant 500,000 oz gold reserve.

Aim to have the 1 million oz gold resource holdings in the Coolgardie region within a 100km radius of an acquired treatment plant.

Commodity focus on gold only.

SUMMARY

- Geko ore production underway – 100K tonne Ore Sale Agreement signed.
- Highly prospective exploration plan.
- Strong management team with a successful track record.
- Gold prices are strong.
- Early cash flow.
- Fixed-price contracts in place and in negotiations with hedge firms.
- Credible growth strategy.



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APPENDIX 1

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The information in this presentation that relates to Mineral Resources is based on information compiled by John Collier. John Collier is a consultant of Mining Plus and is a Member of the Australasian Institute of Geoscientists (AIG). John Collier has sufficient experiences, which is relevant to the style of mineralization and type of deposit under consideration, and to the activities, which he is undertaking. This qualifies John Collier as a “Competent Person” as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. John Collier consent to the inclusion of information in this presentation that relates to the Mineral Resources in the form and context in which it appears. John Collier holds no interest in Coolgardie Minerals Limited.

The information in this presentation that relates to Ore Reserves is based on information compiled by David Billington. David Billington is a full time employee of Mining

Plus and is a Member of the Australasian Institute of Mining and Metallurgy (AusMM). David Billington has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration, and to the activities, which he is undertaking. This qualifies David Billington as a “Competent Person” as defined in the 2012 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. David Billington consent to the inclusion of information in this presentation that relates to the Mineral Resources in the form and context in which it appears. David Billington holds no interest in Coolgardie Minerals Limited.

JORC – EXPLORATION TARGETS

It is common practice for a company to comment on and discuss its exploration in terms of target size and type. The information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context. The potential quantity and grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource.





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