

29 November 2018

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### Results of Annual General Meeting

The company advises that the result of resolutions considered by shareholders at the Annual General Meeting of Metalsearch Limited held on 29 November 2018 were as follows:

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|--|--------|
| 1. Adoption of Remuneration Report                     | Passed |
| 2. Re-election of Director – Robert Downey             | Passed |
| 3. Re-election of Director – Jason Brewer              | Passed |
| 4. Ratification of Prior Issue – Shares (1 June 2018)  | Passed |
| 5. Ratification of Prior Issue – Shares (25 July 2018) | Passed |
| 6. Approval of 10% Placement Capacity                  | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands. Resolution 6 was passed as special resolution with at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting voting in favour of the resolution.

Set out below is the proxy information required by Section 251AA.

	<b>No. of Shares For</b>	<b>No. of Shares Against</b>	<b>No. of Shares Discretion</b>	<b>No. of Shares Abstain</b>
Resolution 1	42,027,031	9,144	-	19,869,445
Resolution 2	61,896,476	9,144	-	-
Resolution 3	61,896,476	9,144	-	-
Resolution 4	61,896,476	9,144	-	-
Resolution 5	61,896,476	9,144	-	-

**N J Bassett**  
**Company Secretary**