



December 7th, 2018

Issue of Shares to Valens and Advisors

Roto-Gro International Limited (“ASX:RGI”, “RotoGro” or the “Company”) refers to the acquisition of Supra THC Services Inc (Supra THC) from Valens GroWorks Corp (Valens) announced to ASX on 29 October 2018. On 7 December 2018 Roto-Gro issued 2,250,000 fully paid ordinary shares (Shares) to Valens and 180,000 Shares to advisors in relation to Roto-Gro’s acquisition of Supra THC.

Shareholder approval will be sought at the forthcoming AGM to issue the remaining 16,650,000 Shares to Valens and 1,332,000 Shares to advisors. Of the Shares to be issued to Valens, 14,400,000 Shares will be subject to voluntary escrow.

Roto-Gro has lodged a prospectus with ASIC to allow Shares issued to be offered for sale without disclosure.

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For more information please contact

Roto-Gro International

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About Roto-Gro International Limited

Roto-Gro International Limited (“RotoGro”) is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its licensed, proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space. RotoGro holds worldwide exclusive licenses for lawful medicinal and recreational cannabis markets and has agreed, subject to shareholder approval, to acquire the technology for all other purposes including pharmaceuticals, nutraceuticals and perishable foods.

Registered and Business Office

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E: info@rotogro.com.au

Directors

Michael Carli (Managing Director)
Michael Slater (Executive Director)
David Palumbo (Non-Executive Director)
Julian Atkinson (Non-Executive Director)

Company Secretary

David Palumbo





ROTOGRO

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has entered into a Share Purchase Agreement to acquire all the issued and outstanding shares in the capital stock of Supra THC Services Inc. which holds a Dealer's License issued by Health Canada for lawful cannabis.

RotoGro's wholly-owned subsidiary, Global Fertigation Solutions Inc. ("GFS"), provides a patent-pending specialized business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. GFS has successfully provided design solutions, installations and ongoing service contracts for more than twelve (12) licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships and complimentary acquisitions in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

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