

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Truscott Mining Corporation Limited**ACN/ARSN **116 420 378****1. Details of substantial holder(1)**Name **Ewan Edward Smith**

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on 23/11/18
The previous notice was given to the company on 01/02/16
The previous notice was dated 01/02/16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	5,500,000	5.89%	8,175,337	6.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected – all FPO	Person's votes affected
24/03/17	EE Smith	Purchase on market	\$12,500.00	500,000	500,000
23/05/18	EE Smith	Purchase on market	\$1,104.07	61,337	61,337
25/05/18	EE Smith	Purchase on market	\$7,200.00	400,000	40,000
5/06/18	EE Smith	Purchase on market	\$1,000.00	50,000	50,000
19/06/18	EE Smith	Purchase on market	\$225.00	12,500	12,500
20/06/18	EE Smith	Purchase on market	\$495.00	27,500	27,500
25/06/15	EE Smith	Purchase on market	\$680.00	40,000	40,000
26/06/18	EE Smith	Purchase on market	\$800.00	50,000	50,000
19/06/18	EE Smith	Purchase on market	\$800.00	50,000	50,000
23/11/18	EE Smith	Issued at AGM	\$22,260.00	1,484,000	1,484,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
EE Smith	EE Smith	EE Smith	Direct interest	FPO	8,175,337

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EE Smith	13 Hillway, Nedlands WA 6019

Signature

print name Ewan Edward Smith _____ capacity Shareholder _____

sign here  _____ date 23 November 2018