

23 November 2018
ECLIPCOR\ANNUAL GENERAL MEETING\A

ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Results of 2018 Annual General Meeting of Shareholders

The Directors of Eclipse Metals Limited wish to advise the 2018 Annual General Meeting of Shareholders was held on 23 November 2018.

The five (5) Resolutions, as set out in the Company's Notice of Annual General Meeting, were approved by the Shareholders, including the Adoption of the 2018 Directors' Remuneration Report.

The Chairman did not request a poll in relation to any of the Resolutions.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, details of the Resolutions and the proxies received in respect of each Resolution are set out in the **attached** proxy summary.

For, and on behalf, of the Board of the Company



Eryn Kestel
Company Secretary

Eclipse Metals Ltd is an Australian exploration company focused on exploring the Northern Territory and Queensland for multi commodity mineralisation. The company has an impressive portfolio of assets prospective for gold, manganese, base metals and uranium mineralisation. The Company's mission is to increase Shareholder wealth through capital growth and ultimately, dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture income.

BOARD

Rodney Dale
Non-Executive Chairman

Carl Popal
Non-Executive Director

Ibrar Idrees
Non-Executive Director

COMPANY SECRETARY

Eryn Kestel

REGISTERED OFFICE

C/-NKH Knight
Unit 19
Level 2, Spectrum
100 Railway Road
Subiaco WA 6008
Phone: +61 8 9367 8133
Fax: + 61 8 9367 8812

PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street
West Perth WA 6005
Phone: + 61 8 9480 0420
Fax: + 61 8 9321 0320

AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

ASX CODE

EPM

WEBSITE

www.eclipsemetals.com.au

Annexure A – Summary of Poll Votes

| Resolution | Manner in which security holder directed the proxy vote | | | | Abstain |
|---|--|--------------------|----------------------|---------------|----------------|
| | For | Against | Discretionary | RESULT | |
| <u>Non-Binding Resolution 1</u> Adoption of 2018 Directors' Remuneration Report | Chairman | 45,142,857 | | | |
| | Shareholders | <u>332,857,731</u> | 20,276,666 | - | PASSED |
| | Total For Vote | 378,000,588 | | | 45,529,696 |
| <u>Ordinary Resolution 2</u> Re-election of Director– Mr Rodney Dale | Chairman | 45,142,857 | | | |
| | Shareholders | <u>379,109,093</u> | 19,555,000 | - | PASSED |
| | Total For Vote | 424,251,950 | | | - |
| <u>Ordinary Resolution 3</u> Election of Director – Mr Ibrar Idrees | Chairman | 45,142,857 | | | |
| | Shareholders | <u>382,109,093</u> | 16,555,000 | - | PASSED |
| | Total For Vote | 427,251,950 | | | - |
| <u>Ordinary Resolution 4</u> Ratification of the previous issue 5,000,000 Shares under ASX Listing Rule 7.1 | Chairman | 45,142,857 | | | |
| | Shareholders | <u>378,969,093</u> | 19,695,000 | - | PASSED |
| | Total For Vote | 424,111,950 | | | - |
| <u>Ordinary Resolution 5</u> Approval of 10% placement capacity | Chairman | 45,142,857 | | | |
| | Shareholders | <u>382,894,093</u> | 15,770,000 | | PASSED |
| | Total For Vote | 428,036,950 | | | - |