

20 November 2018

ASX Announcement

CLEANSING NOTICE – ISSUE OF SHARES

Property Connect Holdings Limited (“the Company”) on 16 November 2018 issued 180,290,360 shares (“Shares”) at an issue price of \$0.00075 per share under the terms set out in the Appendix 3B dated 20 November 2018.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”) that:

- 1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 3) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be set out in this notice under Section 708A(6)(e) of the Corporations Act.

Yours faithfully,



David Nolan
Non-Executive Director