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12 February 2019

Ms Penelope Reid
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Ms Reid

Voluntary Suspension Extension

Sky and Space Global Limited ("SAS" or "the Company") pursuant to ASX Listing Rule 17.2, SAS requests the voluntary suspension over its securities remain in place in order to finalise the details of a capital raising.

Yesterday the Company provided detailed information to the ASX relating to the expected contracted annualised revenues of A\$10 million to A\$12 million on a conservative basis (risked at ~50%) following a successful launch and operation of the first batch of Pearl Equatorial nanosatellites, that are scheduled to be deployed in mid-2019. Specific details regarding expected revenue generation of three binding contracts signed to date, including the key assumptions used to conservatively risk each contract and their total potential revenue generation, was included in this information provided to the ASX and released yesterday on the ASX announcements platform.

Following the release of this additional information as required by the ASX to help inform shareholders on the contractual details and calculation of expected revenue generation of the three existing binding contracts on a risked basis for services to be provided by the Pearls network, the Company is now in a clear position to finalise its capital raising.

In accordance with ASX Listing Rule 17.2 the Company provides the following information regarding the request:

1. The request for the extension of the voluntary suspension is to enable the Company to finalise details in respect to the capital raising.
2. The Company will make a detailed announcement to the market in respect of the abovementioned matter as soon as it is in a position to, and expects the voluntary suspension to end no later than the commencement of trade on Friday 15 February 2019.

3. The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

[sent electronically without signature]

Meir Moalem
Managing Director