



Market Announcement

12 February 2019

Liontown Resources Limited (ASX: LTR) – Trading Halt

Description

The securities of Liontown Resources Limited ('LTR') will be placed in trading halt at the request of LTR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 14 February 2019 or when the announcement is released to the market.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)



12 February 2019

Sandra Wutete
Senior Advisor, Listings Compliance, Perth
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sandra

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Liontown Resources Limited (ASX:LTR) requests the granting of an immediate trading halt in its securities pending an announcement in relation to a capital raising. The trading halt is necessary to ensure the Company can manage its continuous disclosure obligations.

The Company anticipates making the above noted announcement prior to the commencement of trading on Thursday, 14 February 2019. The trading halt should remain in place until the earlier of commencement of trading on Thursday, 14 February 2019 or when the announcement referenced above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "K Verheyen".

Kym Verheyen
Company Secretary