

# Appendix 4C

## Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

**HOLISTA COLLTECH LIMITED (ASX:HCT)**

ABN

**24 094 515 992**

Quarter ended (Current quarter)

**31 December 2018**

### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 Months) \$A'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	1,921	7,612
1.2 Payments for:	-	-
(a) research and development	(39)	(162)
(b) product manufacturing and operating costs	(1,027)	(3,926)
(c) advertising and marketing	(223)	(692)
(d) leased assets	-	-
(e) staff costs	(692)	(3,014)
(f) administration and corporate costs	(460)	(1,858)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	16	16
1.5 Interest and other costs of finance paid	(21)	(83)
1.6 Income taxes (paid) / refunded	(11)	(51)
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)		
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(536)</b>	<b>(2,158)</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	(65)
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	(8)	(112)
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	(8)	220
2.3 Cash flows from loans to other entities	-	(288)
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material): Incorporation of subsidiary	(1)	(1)
<b>2.6 Net cash from / (used in) investing activities</b>	<b>( 17)</b>	<b>(246)</b>

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 Months) \$A'000
<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of shares	-	2,362
3.2 Proceeds from issue of convertible notes	-	210
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-
3.5 Proceeds from borrowings	-	75
3.6 Repayment of borrowings	(9)	(16)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
<b>3.10 Net cash from / (used in) financing activities</b>	( 9)	2,631
<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of quarter/year to date	917	121
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(536)	(2,158)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	( 17)	(246)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	( 9)	2,631
4.5 Effect of movement in exchange rates on cash held	3	10
<b>4.6 Cash and cash equivalents at end of quarter</b>	358	358
<b>5. Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1 Bank balances	358	311
5.2 Call deposits	-	606
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
<b>5.5 Cash and cash equivalents at end of quarter</b> (should equal item 4.6 above)	358	917
<b>6. Payments to directors of the entity and their associates</b>		<b>Current quarter \$A'000</b>
6.1 Aggregate amount of payments to these parties included in item 1.2		67
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3 and 2.5		-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	In respect to 6.1: Salaries and consulting fees paid to directors and their related parties.	
<b>7. Payments to related entities of the entity and their associates</b>		<b>Current quarter \$A'000</b>
7.1 Aggregate amount of payments to these parties included in item 1.2		-
7.2 Aggregate amount of cash flow from loans to these parties included in items 2.3		-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	Nil	

<b>8.</b>	<b>Financing facilities available</b> Add notes as necessary for an understanding of the position	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
8.1	Loan facilities	505	505
8.2	Credit standby arrangements	289	270
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

Loan facilities-This is secured term loan with RHB bank in Malaysia, interest rates ranging from 4.76% to 6.73%.  
Credit standby arrangements-This is banker acceptance bears interest of 5.55% with CIMB bank in Malaysia. This is secured loan by pledging fixed deposits.

<b>9.</b>	<b>Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1	Research and development	63
9.2	Product manufacturing and operating costs	665
9.3	Advertising and marketing	183
9.4	Leased assets	-
9.5	Staff costs	720
9.6	Administration and corporate costs	244
9.7	Other (provide details if material):	-
9.8	<b>Total estimated cash outflows</b>	<b>1,875</b>

<b>10.</b>	<b>Acquisitions and disposals of business entities</b> (items 2.1(b) and 2.2(b) above)	<b>Acquisitions</b>	<b>Disposals</b>
10.1	Name of entity	Holista Ingredients India Private Limited	-
10.2	Place of incorporation or registration	India	-
10.3	Consideration for acquisition or disposal (\$A'000)	1	-
10.4	Total net assets / (deficiency) (\$A'000)	2	-
10.5	Nature of business	Trading	-

## Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Signed: \_\_\_\_\_ Dated: Friday, 25 January 2019

Company Secretary

Print name: BRETT FRASER

## Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.