

Cokal Limited ACN 082 541 437
Supplementary Prospectus

1 Important information

This supplementary prospectus (**First Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 21 December 2018 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This First Supplementary Prospectus supplements the prospectus dated 19 December 2018 and lodged with ASIC on that date (**Prospectus**), and must be read together with the Prospectus. If there is any inconsistency between the Prospectus, and this First Supplementary Prospectus, this First Supplementary Prospectus prevails.

Terms used but not defined in this First Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this First Supplementary Prospectus or the Prospectus.

2 Extension of Closing Date

The Company has today released the announcement attached to this First Supplementary Prospectus.

3 Consent to lodgement

This First Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this First Supplementary Prospectus with ASIC.

ASX ANNOUNCEMENT / MEDIA RELEASE
21 December 2018

Extension of Cleansing Prospectus Closing Date

Cokal Limited (Cokal ASX:CKA, "Cokal" or "the Company") advises that it has resolved to extend the closing date of its Cleansing Prospectus dated 19 December 2018 (**Cleansing Prospectus**).

The new closing date for the Cleansing Prospectus is 11 January 2019 (**Closing Date**).

The Closing Date is indicative only and may be subject to change. The Directors reserve the right to vary this date without prior notice, but subject to any applicable requirements of the Corporations Act or the Listing Rules.

ENDS

Further enquiries:

Louisa Youens
Company Secretary
+ 61 2 8319 9299