

14 December 2018

By Electronic Lodgment

The Manager
Company Announcements Office
ASX Limited

Dear Sir/Madam

Takeover Bid by Vango Mining Limited for Dampier Gold Limited: notice of extension of offer period

Vango Mining Limited (ASX: VAN) (**Vango Mining**) advises that the closing date for the **Offer**, made on the terms set out in the **Replacement Bidder's Statement** dated 15 October 2018 as supplemented and varied, to acquire the ordinary shares in Dampier Gold Limited (ASX: DAU) (**Dampier Gold**) has been extended by Vango Mining under section 650D of the *Corporations Act 2001* (Cth) for the last time.

The closing date for the Offer has been extended to 7:00pm (Sydney time) on 4 January 2019. Vango Mining will not further extend the Offer Period.¹

Vango Mining encourages you to accept the Offer without delay before it ends. As you may have seen from the announcement made by Vango Mining on 30 October 2018, the Offer is now unconditional and, for those shareholders who are intending to accept the Offer, there is no reason to delay doing so.

Key dates for the Offer are set out below.

Key dates	
Date of the Original Bidder's Statement	17 September 2018

¹ The Offer Period may be automatically extended in certain circumstances under section 624(2) of the *Corporations Act 2001* (Cth).

Key dates	
Date of the Replacement Bidder's Statement	15 October 2018
Date of Offer	15 October 2018
Date of the Second Supplementary Bidder's Statement	15 October 2018
Date of the Third Supplementary Bidder's Statement	14 November 2018
Offer closes	7.00pm (Sydney time) on 4 January 2019

In relation to the extension of the Offer, attached is a formal notice of variation which has also been lodged with ASIC and served on Dampier Gold.

If you have any questions, including in relation to how to accept the Offer, please call the Vango Mining Offer Information Line on 1300 737 760 (toll free for callers within Australia) or on +61 2 9290 9600 (for callers outside Australia).

Yours faithfully

Mr Bruce McInnes
Executive Chairman