



TROY RESOURCES LIMITED

# ASX ANNOUNCEMENT

4 January 2019

## INFORMATION UNDER LISTING RULE 3.10.5A

Troy Resources Limited (**ASX: TRY**) (**Troy** or the **Company**) provides the following information as required under ASX Listing Rule 3.10.5A in respect of the shares issued under the Company's 10% placement capacity under Listing Rule 7.1A on 3 January 2019:-

a) The dilutive effect of the Placement on existing shareholders is as follows:-

	Shares	Dilution
Shares on Issue Before Placement	461,426,713	
Shares issued under LR 7.1	-	0.0%
Shares issued under LR 7.1A	26,284,808	5.4%
<b>Total Shares on issue after placement</b>	<b>487,711,521</b>	<b>0.0%</b>
<b>Total Dilution</b>	<b>-</b>	<b>5.4%</b>

Details of the Company's issued capital following completion of the share issue under Listing Rule 7.1A held by pre-issue shareholders and new shareholders is as follows:-

	Shares	Percentage
Pre-issue shareholders who did not participate in the new issue	427,877,745	87.7%
Pre-issue shareholders who participated in the new issue	51,215,635	10.5%
New shareholders who participated in the new issue	8,618,141	1.8%
<b>Total</b>	<b>487,711,521</b>	<b>100.0%</b>

b) The 26,284,808 shares issued under Listing Rule 7.1A were issued to sophisticated and professional investors under a placement and not a pro-rata issue as it was considered to be the most efficient mechanism for raising capital for the Company at the time and given the time required for each alternative.

c) There was no underwriting agreement entered into in relation to the Placement.



- d) The raising was predominately arranged by the Company. CED Capital was the European Advisor to the Placement and received a 2% fee on shares placed to their clients in Europe. Bell Potter acted as broker to the issue for some subscribers and for DVP purposes and received a fee of \$23,650 plus GST.

Yours sincerely

G Kaczmarek  
Company Secretary