



24 December 2018

Implementation of Scheme of Arrangement

Decimal Software Limited (ASX:DSX) (**Decimal**) is pleased to announce that the scheme of arrangement between Decimal and its shareholders (**Scheme**), which was approved by Decimal shareholders on 6 December 2018 and by the Federal Court of Australia on 13 December 2018, was implemented today.

Sargon Capital Pty Ltd now holds all of the ordinary shares in Decimal. As a result, Decimal is a wholly-owned subsidiary of Sargon.

The Scheme consideration of \$0.0141 (1.41 cents) for each Decimal share held by Decimal shareholders at 5.00 pm (Perth time) on 17 December 2018 will be sent to Decimal shareholders today by electronic funds transfer or cheque.

Director appointments and resignations

Decimal announces the appointments of each of Mr Phillip Kingston, Mr Andrew Peterson and Mr Darran Goodger as directors of Decimal, effective today.

Decimal also announces the resignation of Mr Mark Potts, Mr Gary Cox, Ms Pauline Vamos and Mr Jan Kolbusz as directors of Decimal, also effective today.

Delisting of Decimal

Trading in Decimal shares on the official list of the ASX was suspended from close of trading on 13 December 2018. In accordance with Listing Rule 17.11, Decimal will request that it be removed from the official list of the ASX. It is expected that Decimal will be removed from the official list of ASX on or around 31 December 2018.

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For Investor and Media enquiries:

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