

# Australian Mines Limited

ABN 68 073 914 191

## Supplementary Prospectus

### Important information

This is a supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the prospectus dated 31 July 2018 (**Original Prospectus**) and the supplementary prospectus dated 14 September 2018 (**First Supplementary Prospectus**) relating to the Offer of the New Share issued by Australian Mines Limited ABN 68 073 914 191 (**AUZ** or **Company**).

This Second Supplementary Prospectus is dated 30 November 2018 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus is a “refresh document” as defined in section 724(3H) of the Corporations Act, as inserted by ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**Instrument**).

This Second Supplementary Prospectus should be read together with the Original Prospectus and the First Supplementary Prospectus. Other than the changes set out in this Second Supplementary Prospectus, all other details in relation to the Original Prospectus as supplemented remain unchanged. To the extent of any inconsistency between this Second Supplementary Prospectus and the First Supplementary Prospectus and the Original Prospectus, the provisions of this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Original Prospectus (as supplemented) will have the same meaning in this Second Supplementary Prospectus.

**The Directors believe that the changes in this Second Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for the New Share under the Original Prospectus (as supplemented).**

The Company has issued both a printed and electronic version of this Second Supplementary Prospectus, the Original Prospectus and the First Supplementary Prospectus. Electronic versions may be accessed at [www.australianmines.com.au](http://www.australianmines.com.au)

This Second Supplementary Prospectus, the Original Prospectus and the First Supplementary Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Second Supplementary Prospectus, the Original Prospectus or the First Supplementary Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### 1. SECOND SUPPLEMENTARY PROSPECTUS

#### 1.1 Reasons for this Second Supplementary Prospectus

This Second Supplementary Prospectus has been issued for the purposes of:

- (a) extending the Closing Date of the Offer (see Section 2.5 below);
- (b) advising that at the date of this Supplementary Prospectus, the New Share has not been admitted to quotation on ASX;
- (c) refreshing the period under section 723(3)(b) of the Corporations Act to admit the New Share under the Original Prospectus to ASX for quotation from three (3) months from the date of the First Supplementary Prospectus to three (3) months from the date of this Second Supplementary Prospectus in accordance with section 724(3G)(d) of the Corporations Act, as inserted by the Instrument; and
- (d) advising that at the date of this Second Supplementary Prospectus, the Company has not issued any securities pursuant to the Original Prospectus.

In accordance with section 723(3) of the Corporations Act, if a person offers securities under a disclosure document such as a prospectus, and the disclosure document states or implies that the securities will be quoted on a financial market such as the ASX, and the securities are not then

admitted to quotation within three (3) months after the date of the disclosure document, the issue of securities is void and any application money has to be returned to the applicants.

By the issue of the Instrument, ASIC has varied the Corporations Act to allow companies to refresh the timing of minimum subscription and quotation conditions (if any), to commence from the date of a refresh document (i.e. this Supplementary Prospectus), such that three month quotation period condition is taken to commence from the date that the refresh document is lodged with ASIC. The Instrument imposes a number of requirements as to the content of the refresh document and on the company issuing the refresh document. This Second Supplementary Prospectus addresses those requirements.

## **2. Specific disclosures required by the Instrument**

### **2.1 Withdrawal rights**

Any Applicant who, prior to the date of this Second Supplementary Prospectus, has lodged an Application for the New Share will receive a copy of this Second Supplementary Prospectus.

All Applicants who have previously submitted an Application Form have one (1) month to withdraw their Application and be repaid their Application Money respectively.

Any repayment of Application Money made by the Company pursuant to an Applicant exercising their right to withdraw their Application will be made in full without interest.

An Applicant who wishes to withdraw their Application and obtain a refund of Application Money must submit a written request to the Company at the address set out below so that it is received within one (1) month of the date of this Second Supplementary Prospectus (i.e. by close of business on 30 December 2018) (**Withdrawal Period**):

***For delivery by hand or post:***

Level 34  
1 Eagle Street  
Brisbane Queensland 4000

The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by that Applicant.

The Offer will remain open at least until 31 December 2018, being after the end of the Withdrawal Period.

### **2.2 Applications received**

As at the date of this Second Supplementary Prospectus, the Company has not received an Application for the Offer.

No Application has been processed and the New Share has not been issued.

### **2.3 Minimum Subscription condition**

There is no minimum subscription in respect of the Offer.

### **2.4 Quotation condition**

As at the date of this Second Supplementary Prospectus, quotation of the New Share remains subject to successful completion of the Offer and satisfaction of all other outstanding conditions to the Offer, as specified in the Original Prospectus as supplemented. This remains unchanged.

ASX has neither indicated that the New Share offered under the Offer will not be admitted to quotation, nor that the securities will be admitted to quotation subject to certain conditions being

satisfied. The Company expects that ASX will, in due course, set such conditions, but the Company expects to be in a position to satisfy those conditions.

Upon lodgement of this Second Supplementary Prospectus, and subject only to the lodgement of any future refresh document, the quotation condition must be satisfied by 28 February 2019, being three (3) months after the date of this Second Supplementary Prospectus.

## 2.5 Indicative timetable

All dates in the Prospectus are amended accordingly:

<b>Indicative timetable*</b>	
Lodgement of Original Prospectus with ASIC	31 July 2018
Lodgement of First Supplementary Prospectus with ASIC	14 September 2018
Lodgement of Second Supplementary Prospectus with ASIC	30 November 2018
Closing of withdrawal rights in respect of applications under this Second Supplementary Prospectus	30 December 2018
Extended Closing Date of the Offer	28 February 2019

**\*Note:** The above dates are indicative only and may change without notice.

For the avoidance of doubt, this timetable prevails to the extent of any inconsistency with the Original Prospectus or First Supplementary Prospectus.

## 2.6 Application Form attached to the Original Prospectus

The Offer is not available to the general public and is only available to those persons to who are personally invited by the Company to accept the Offer. These persons may accept the Offer by completing the Offer Application Form given to them with the Original Prospectus.

## 3. Applications

### ***Investors who have NOT previously submitted an Application Form***

In all respects, the procedure for applying for Shares remains unchanged and is set out in section 1.6 of the Original Prospectus (as supplemented).

The Company reserves the right to close the Offer early, however the Offer will remain open at least until the end of the Withdrawal Period (i.e. 30 December 2018).

### ***Applicants who HAVE previously submitted an Application Form and DO NOT want to withdraw their Application***

Applicants in this category do not need to take any action.

### ***Applicants who have previously submitted an Application Form and want to withdraw their Application***

Applicants in this category may withdraw their Application and be repaid all of their Application Money upon written request to the Company, as set out in section 2.1 of this Second Supplementary Prospectus.

## 4. Additional Information

### 4.1 Continuous Disclosure Obligations

Since lodgement of the Original Prospectus, the following announcements have been made by the Company and are inserted into the table in section 5.1 of the Original Prospectus.

Date	Description of Announcement
29.11.2018	Becoming a substantial holder for NWM
29.11.2018	Norwest Minerals spin-off now listed on ASX
23.11.2018	Appendix 3B
23.11.2018	Relocation of Corporate Office to Brisbane
22.11.2018	Results of Meeting
21.11.2018	Chairman address at 2018 AGM
20.11.2018	Reinstatement to Official Quotation
20.11.2018	Presentation – Sconi BFS
20.11.2018	BFS supports strong commercial case for developing Sconi
16.11.2018	AUZ appoints highly credentialed Chief Financial Officer
15.11.2018	Response to ASX Query Letter
14.11.2018	Suspension from Official Quotation
14.11.2018	Pause in Trading
14.11.2018	Response to ASX Aware Query
13.11.2018	Norwest Minerals IPO – Close of Offer
07.11.2018	AUZ & Metalysis progress to Phase 2 development of scandium
05.11.2018	Drilling continues to unlock growth potential at Sconi
02.11.2018	AUZ takes R&D lead on next gen battery technology
31.10.2018	Quarterly Activities Report
30.10.2018	Quarterly Cashflow Report
19.10.2018	Notice of Annual General Meeting/Proxy Form
19.10.2018	Annual Report to Shareholders

Date	Description of Announcement
29.11.2018	Becoming a substantial holder for NWM
15.10.2018	Norwest Minerals IPO – Extension of Offer Period
15.10.2018	Sconi Project in Due Diligence Phase for NAIF funding
01.10.2018	R&D rebate received from Commonwealth Government
28.09.2018	Appendix 4G
28.09.2018	Annual Report
18.09.2018	Prospectus lodged by Norwest Minerals
14.09.2018	Supplementary Prospectus
14.09.2018	Appendix 3B
14.09.2018	Drilling extends nickel-cobalt resource potential at Sconi P
11.09.2018	Appendix 3B
11.09.2018	AUZ secures \$12 million investment from US fund
11.09.2018	Pause in Trading
27.08.2018	AUZ acquires 100% in Flemington Project
27.08.2018	Pause in Trading
27.08.2018	JRV: JRV receives notice of Flemington A\$6.0M option exercise
22.08.2018	Norwest continues pursuit of gold & copper at Marymia
07.08.2018	Norwest stepping-up pursuit of copper-gold at Arunta West
02.08.2018	Norwest zeroes in on high-grade copper and gold targets
01.08.2018	Cleansing Prospectus

## 5. DIRECTORS' AUTHORISATION

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 30 November 2018.



Benjamin Bell

Australian Mines Limited