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**CLEANSING NOTICE**  
**NOTIFICATION UNDER SECTION 708A(5)(E)**

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On 30<sup>th</sup> of November 2018 NTM Gold Ltd ("**NTM**" or "the **Company**") issued 17,500,000 fully paid ordinary shares (the **Shares**), being part of a placement announced on ASX on 28 November 2018. These Shares were included in an Appendix 3B announcement to the Australian Stock Exchange ("ASX") lodged on 30<sup>th</sup> of November 2018.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this Notice, has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
3. The Company is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information that at the date of this Notice:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
  - (b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares.

**Mark Maine**



Company Secretary