



# Market Announcement

4 December 2018

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## Tawana Resources NL (ASX: TAW) – Suspension from Official Quotation

### Description

The securities of Tawana Resources NL ('TAW') will be suspended from quotation at the close of trading today, Tuesday, 4 December 2018, in accordance with Listing Rule 17.2, following lodgement of the Federal Court orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Alliance Mineral Assets Limited will acquire all of the issued shares in TAW.

### Issued by

**Jessica Coupe**

Listings Adviser, Listings Compliance (Perth)

4 December 2018

Ms Jessica Coupe  
Advisor, Listings Compliance  
ASX Limited  
Level 40 - Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Jessica.Coupe@asx.com.au

By email

*Not for market release*

Dear Jessica

**Tawana Resources NL – Request for suspension of securities from official quotation**

Pursuant to ASX Listing Rule 17.2, Tawana Resources NL ACN 085 166 721 (ASX:TAW) (**Tawana**) requests the suspension from official quotation of Tawana shares, effective from the close of trading today.

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Federal Court (**Orders**) approving the scheme of arrangement by which Alliance Mineral Assets Limited will acquire all of the issued shares in Tawana (**Scheme**).

Tawana provides the following information in accordance with ASX Listing Rule 17.2:

1. Tawana has requested the suspension from official quotation of Tawana shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. Tawana requests the suspension from official quotation of its shares until Tawana requests to be removed from the official list of the ASX. Please do not remove Tawana from the official list prior to receipt of the request to do so from Tawana.
3. The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 14 December 2018. That request will specify 17 December 2018 as the date for delisting to take effect.
4. Tawana is not aware of any reason why the shares should not be suspended.
5. Tawana is not aware of any other information necessary to inform the market about the suspension.



A copy of the Orders is attached.

Please contact me if you have any queries on + 61 8 9489 2616.

Yours sincerely

A handwritten signature in black ink that reads "Fedotov". The signature is written in a cursive, slightly slanted style.

Alexei Fedotov  
Company Secretary  
Tawana Resources NL





Federal Court of Australia

District Registry: Western Australia

Division: General

No: WAD349/2018

**TAWANA RESOURCES NL ACN 085 166 721** and another/others named in the schedule  
Plaintiff

**ORDER**

**JUDGE:** JUSTICE BANKS-SMITH

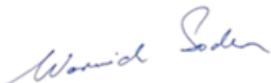
**DATE OF ORDER:** 03 December 2018

**WHERE MADE:** Perth

**THE COURT ORDERS THAT:**

1. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (Act), the scheme of arrangement between the plaintiff, Tawana Resources NL, and the holders of fully paid ordinary shares in the plaintiff, in the form contained in Annexure D to the Scheme Booklet (Annexure HLF-20 to the affidavit of Heath Ford Lewis filed 17 August 2018) be approved (Scheme of Arrangement).
2. Pursuant to section 411(12) of the Act, the plaintiff be exempted from compliance with section 411(11) of the Act, in relation to the Scheme of Arrangement.
3. Pursuant to section 1322(4)(d) of the Act, the time for compliance with order 2 of the orders of the court made on 8 November 2018 is extended to 16 November 2018.
4. These orders be entered forthwith.

Date that entry is stamped: 3 December 2018

  
Registrar



**Schedule**

No: WAD349/2018

Federal Court of Australia

District Registry: Western Australia

Division: General

Interested Party                      ALLIANCE MINERAL ASSETS LIMITED