



Notification of Consolidation/Split

Announcement Summary

Entity name

NICKELORE LIMITED

Applicable security for the reorganisation

NIO	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday October 8, 2018

Reorganisation type

Security consolidation

Effective Date

Monday October 22, 2018

Record Date

Tuesday October 23, 2018

Issue Date

Tuesday October 30, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

NICKELORE LIMITED

1.2 *Registered Number Type

ACN

Registration Number

086972429

1.3 *ASX issuer code

NIO

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday October 8, 2018

1.6 *Securities affected by the reorganisation



NIO

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday October 18, 2018	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday October 23, 2018

3.2 Date of +security holder meeting

Thursday October 18, 2018

3.3 Last day for trading in the pre-re-organised +securities

Friday October 19, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday October 22, 2018

3.5 Record date

Tuesday October 23, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday October 24, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday October 30, 2018



3.8 Trading starts on a normal T+2 basis

Wednesday October 31, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday November 2, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

6

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

<p>*ASX +Security Code NIO</p>	<p>*ASX +Security Description ORDINARY FULLY PAID</p>		
<p>Quoted/unquoted Quoted</p>	<p>Number on issue before reorganisation 307,731,740</p>	<p>Number on issue after reorganisation 51,288,623</p>	<p>Estimate/Actual Actual</p>

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary