



ASX Announcement
10 October 2018

FULLY UNDERWRITTEN ENTITLEMENTS ISSUE EXTENSION

Triton Minerals Limited (ASX: TON) (**Triton or the Company**) advises that following consultation with Pinnacle Corporate Finance Pty Limited (**Underwriter**), it will be further extending the closing date for the acceptance of applications for the fully underwritten pro rata non-renounceable entitlement issue announced on 31 August 2018 (**Entitlement Issue**).

As announced on 31 August 2018, the Company's largest shareholder, STM, reaffirmed its support of Triton and its world class graphite portfolio, by committing to a strategic placement of 14 million shares at \$0.047 to raise approximately \$0.66 million (**Placement**). In addition, STM committed to participate in the Entitlement Offer for a further \$0.34 million which will take their shareholding in Triton to 19.4% post capital raising.

Shandong Tianye Mining Co. Ltd has confirmed that funds for the Placement and Entitlement Issue have been transferred from China and expect the funds to clear with STM's Australian subsidiary on 11 October 2018 at which point the Placement Funds will be transferred to Triton.

The Company after consultation with the Underwriter, has resolved extend the closing date by three days to provide sufficient time to receive cleared funds. The cleared funds are expected no later than close of business 12 October 2018.

The closing date for the Entitlement Issue is now 5.00pm (AWST), Friday, 19 October 2018.

The Board continues to be extremely pleased with the level of acceptances to date especially in light of the school holiday period across many states.

Shareholders that have not received the Entitlement Issue documentation can contact Triton (dedwards@tritonminerals.com) or Computershare (1300 850 505 from within Australia).

The revised timetable is set out below:

Event	Date
Closing Date	5.00pm (AWST) Friday, 19 October 2018
Securities quoted on a deferred settlement basis	Monday, 22 October 2018
Notification to ASX of under subscriptions	Tuesday, 23 October 2018
Issue date	Friday, 26 October 2018
Expected quotation of Shares and Options under the Offer	Monday, 29 October 2018
Despatch of holding statements	Monday, 29 October 2018.

The Entitlement Offer is fully underwritten by Pinnacle Corporate Finance Pty Limited.

Investor Enquiries

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