



International Limited ACN 110 184 355

Corporate Head Office
91 High Street
Fremantle WA 6160
www.tv2u.com | info@tv2u.com

19 September 2018

Secondary Trading Notification pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (Act)

As announced earlier today, TV2U International Limited (ASX: TV2) (**Company**) advises that, on 18 September 2018, it issued 30,000,000 fully paid ordinary shares and 62,500,000 unlisted options exercisable at \$0.011 each and expiring on 18 September 2021 (together, **Securities**) in the capital of the Company to Lind Asset Management XIII, LLC under the terms of a Convertible Security Funding Agreement dated 15 September 2018.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of issue of the Securities, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of issue of the Securities, there is no information:
 - i. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Securities.

GLOBAL OFFICE LOCATIONS

BRAZIL
PERTH

INDONESIA
SINGAPORE

MALAYSIA
UNITED KINGDOM



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Investor enquiries

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About TV2U

TV2U provides a Complete "White Labelled" TV and Entertainment Managed Service from the Cloud lowering the barriers of market entry and operator risk by reducing the need for high upfront capital Investment or big-ticket operational overheads. Our Modular SaaS (Software as a Solution) that integrates seamlessly into an existing Operator's platform and workflow bringing Management, Security, Control and Delivery Efficiency Over Any Network to Any Device. TV2U provides a Personalized customer viewing Experience Whilst maximizing operator revenue through real-time Intelligence.

TV2U delivers a personalized individual viewing experience, by delivering content to a consumer based on their viewing. TV2U maximizes revenue by delivering personalized targeted advertising based on a geography, demographic or an individual. Advertising can be dynamically stitched into a live stream or for on-demand inserted pre and post content. TV2U's analytical platform is immediate, Individual, Interactive, Intelligent and Influential. TV2U providing a cloud managed service that attracts, wins and retains customers, using disruptive personalized managed campaigns. Providing a set of software tools that empower its clients to proactively drive revenue generation while reducing churn rates by maintaining existing customer retention.

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