

RAVEN ENERGY LIMITED

19 September 2018

APPOINTMENT OF UPSTREAM ADVISER TO ADVANCE RAVEN'S NORTH AMERICAN ENERGY STRATEGY

Raven Energy Limited (ASX: REL) (**Company** or **Raven**) is pleased to confirm the appointment of Mr Iain Smith as the Company's independent Upstream Oil & Gas Advisor. Mr Smith will assist the Company with technical review and evaluation of a number of North American energy projects, and provide advice in relation to the Company's North American energy strategy.

Mr Smith has over 29 years' experience in the upstream oil and gas industry, initially in technical positions before moving into commercial and executive management roles. He has broad international and domestic experience with diverse roles including wellsite operations, new ventures, and management of a junior exploration company.

Mr Smith's previous positions include New Ventures Explorationist with Premier Oil Plc, Commercial Advisor with Woodside Energy Ltd and Commercial Manager with Neon Energy Ltd. While at Neon Energy, Mr Smith gained valuable experience in the Californian oil and gas industry, overseeing numerous commercial transactions and multiple joint ventures before ultimately managing the divestment of Neon's California assets in 2015.

Mr Smith holds a Bachelor of Science (Hons) degree from the University of Liverpool in Geophysics with Geology, a Master of Science in Petroleum Geology with Geophysics from Imperial College, and a Graduate Diploma in Business Administration from the University of Western Australia.

The Company believes that Mr Smith is well placed to provide valuable technical and commercial advice to the Company, and that his appointment is important in assisting with the Company's North American energy strategy moving forward.

The Company looks forward to working with Mr Smith over the coming months.

By order of the Board
Raven Energy Limited

About Raven Energy Limited

Raven Energy Limited is an Australian-based energy and gas resources exploration and development company, working to develop gas exploration and production projects. The Company is currently focused on its Tulainyo Gas Project in the Sacramento Basin California. The Company's goal is to create exceptional value for shareholders through expanding and developing its energy and gas interests both in Australia and internationally.

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