



Springdale Project

BRISBANE
RESOURCES ROUND-UP

THE 2018 MINING RESOURCES CONVENTION



Important Information

All currency amounts are in AUD\$ unless stated otherwise.

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Competent Person's Statement

The information in the report to which this statement is attached relates to Exploration Results, Mineral Resources or Ore Reserves compiled by Mr A Cooper, who is a Consultant and director to Comet is also a Member of The Australian Institute of Mining and Metallurgy, with over 30 years' experience in the mining industry. Mr Cooper has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Cooper consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Exploration Targets

The terms "Target" or "Exploration Target" where used in this presentation should not be misunderstood or misconstrued as an estimate of a Mineral Resource as defined in the JORC Code and therefore the terms have not been used in this context. Exploration Targets are conceptual in nature, there has been insufficient exploration to define a Mineral Resource and it is uncertain further exploration will result in the determination of a Mineral Resource.

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Comet Resources Ltd.

ASX: CRL

Market Capitalisation	AUS\$6,400,000
Cash	AUS\$500,000
Fully Paid Ordinary Shares	206,000,000
Converting Securities	59,650,000
Last Price	AUS\$0.031
52 Week Price Range	AUS\$0.03 - \$0.14
Top 20 Shareholders	48%
Board & Management	22%

Presentation Summary

Springdale Project Overview

Metallurgical Test work

Graphene Market

Exploration results

Future news flow

Springdale Project Overview

Australian Project

Freehold Land Title

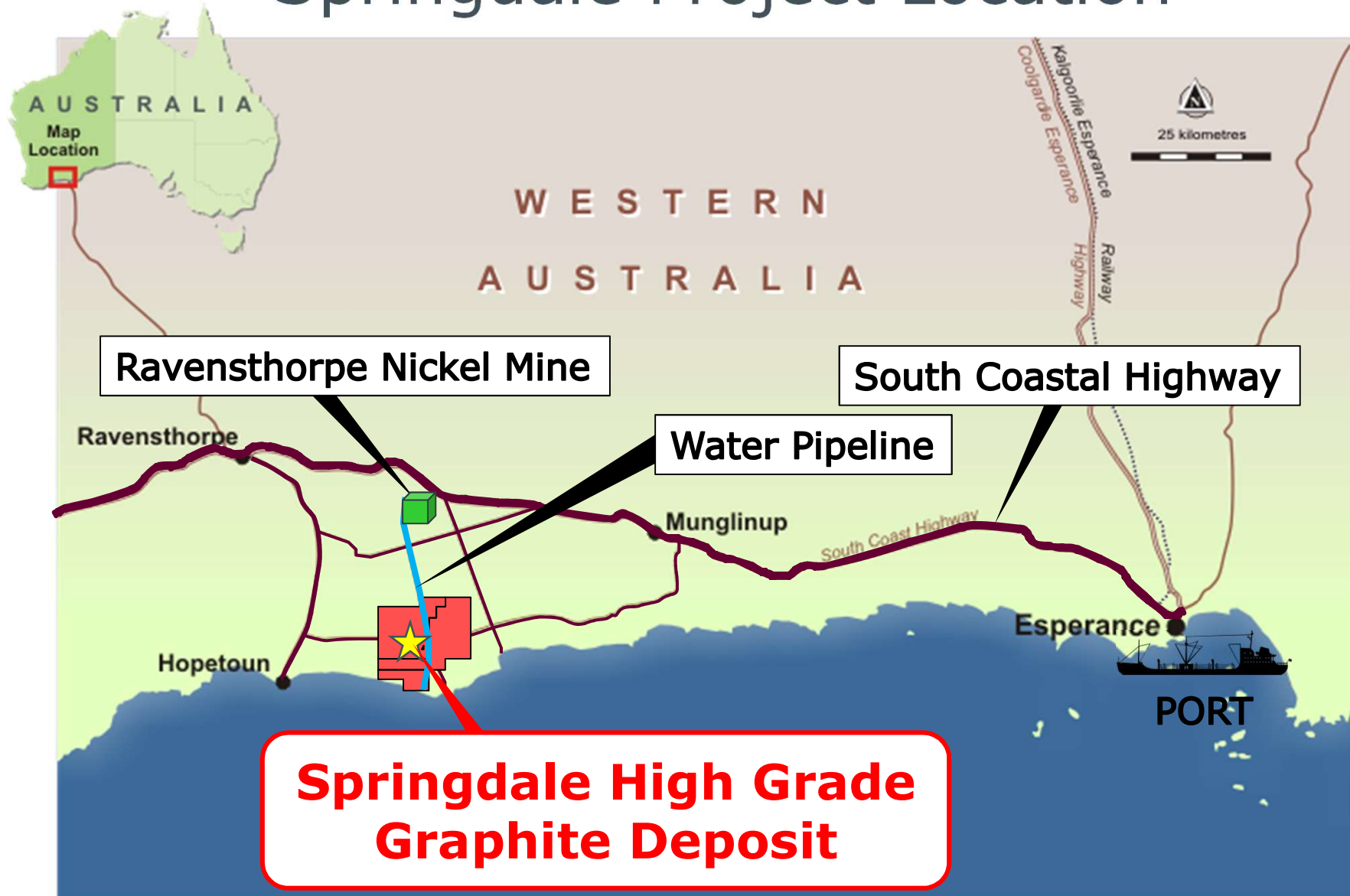
Leverage

Existing Infrastructure

High Grade Graphite

Metallurgical testwork has demonstrated that solid rock can be converted to graphene products.

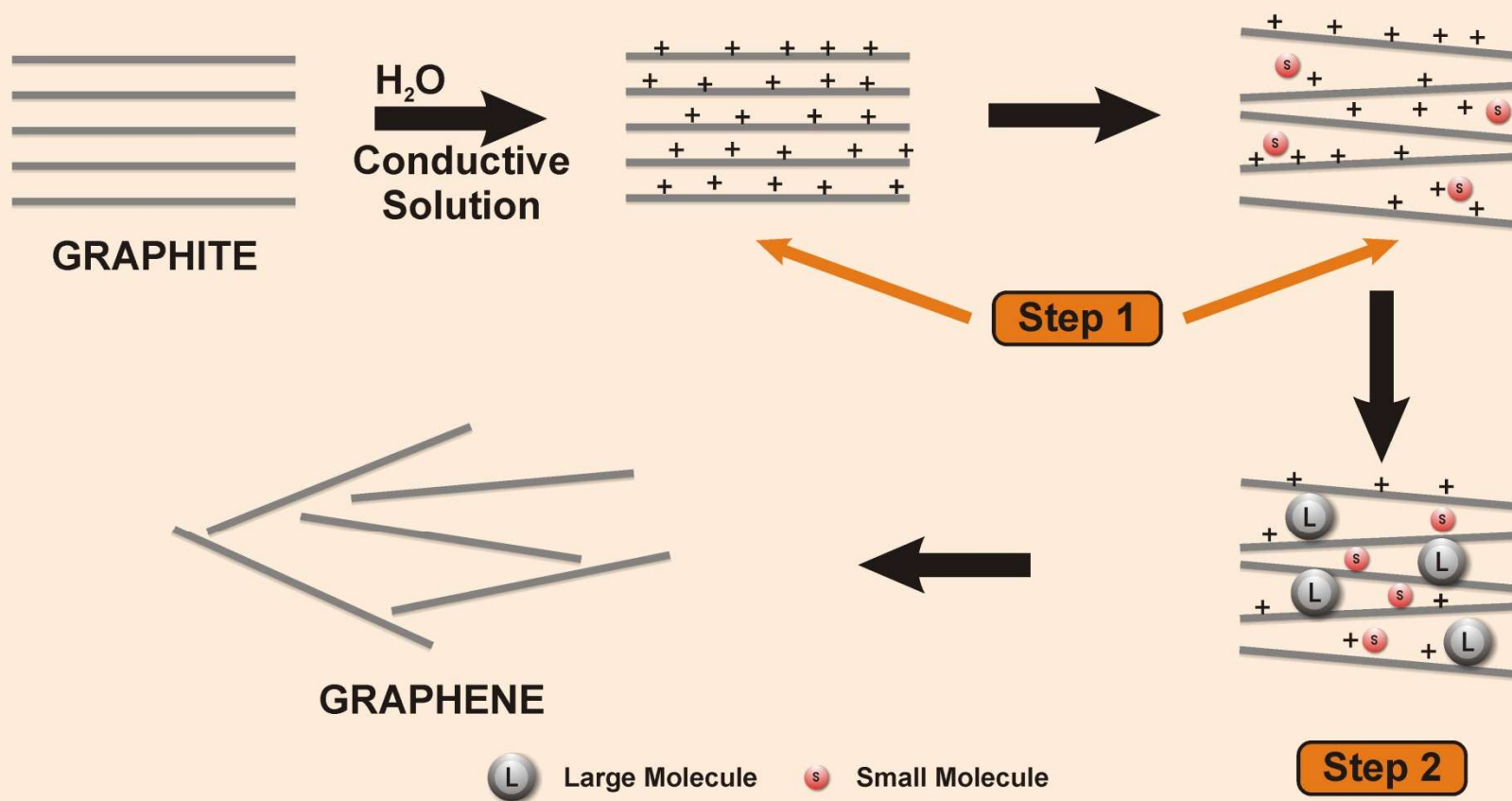
Springdale Project Location



Graphite Deposit Site Photos



Exfoliation



Why the Springdale Project



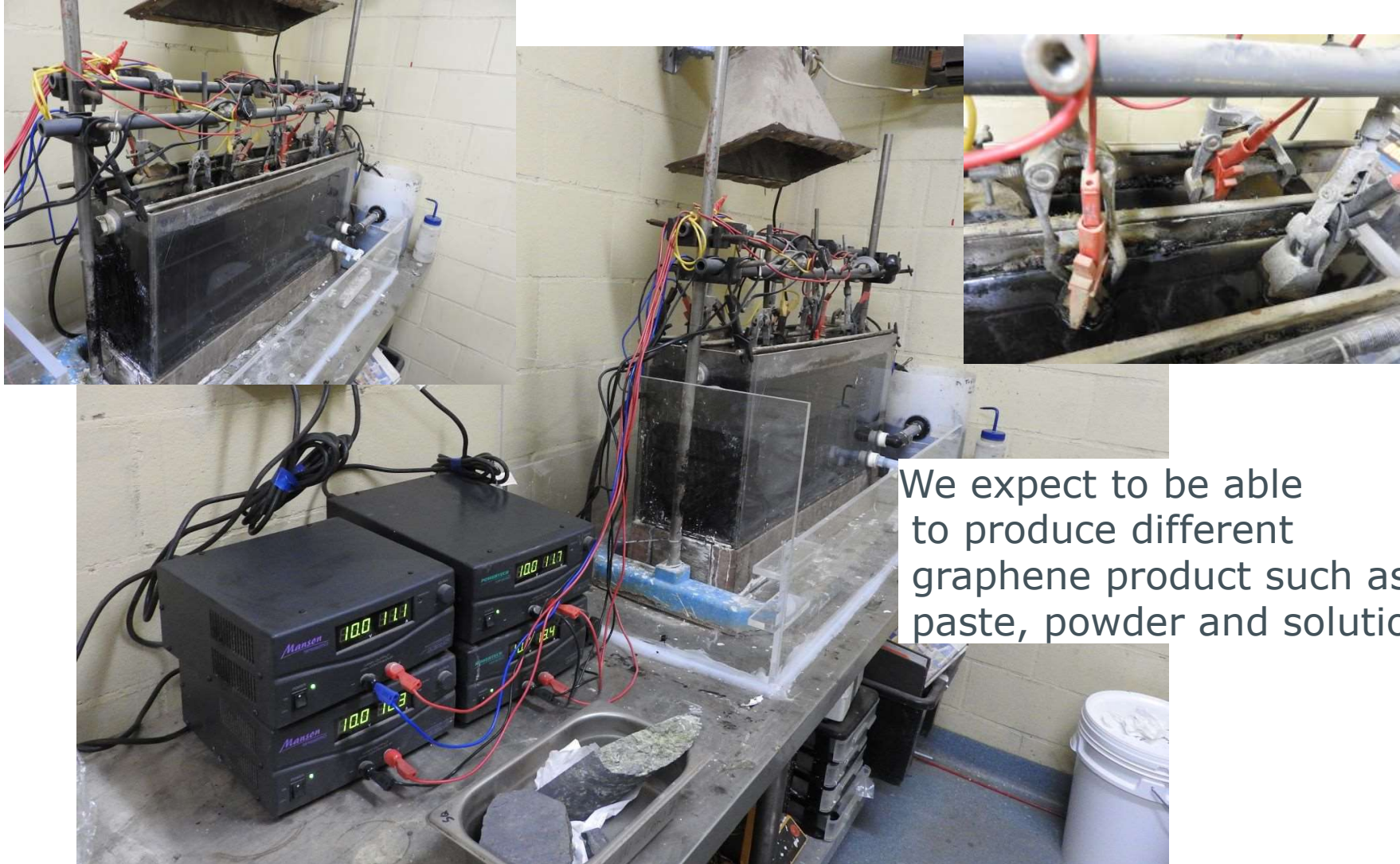
Springdale graphite flakes are connected.
This allows the core to conduct electricity.
This makes the Springdale ore very unique and valuable.

Other Global Graphite Deposits

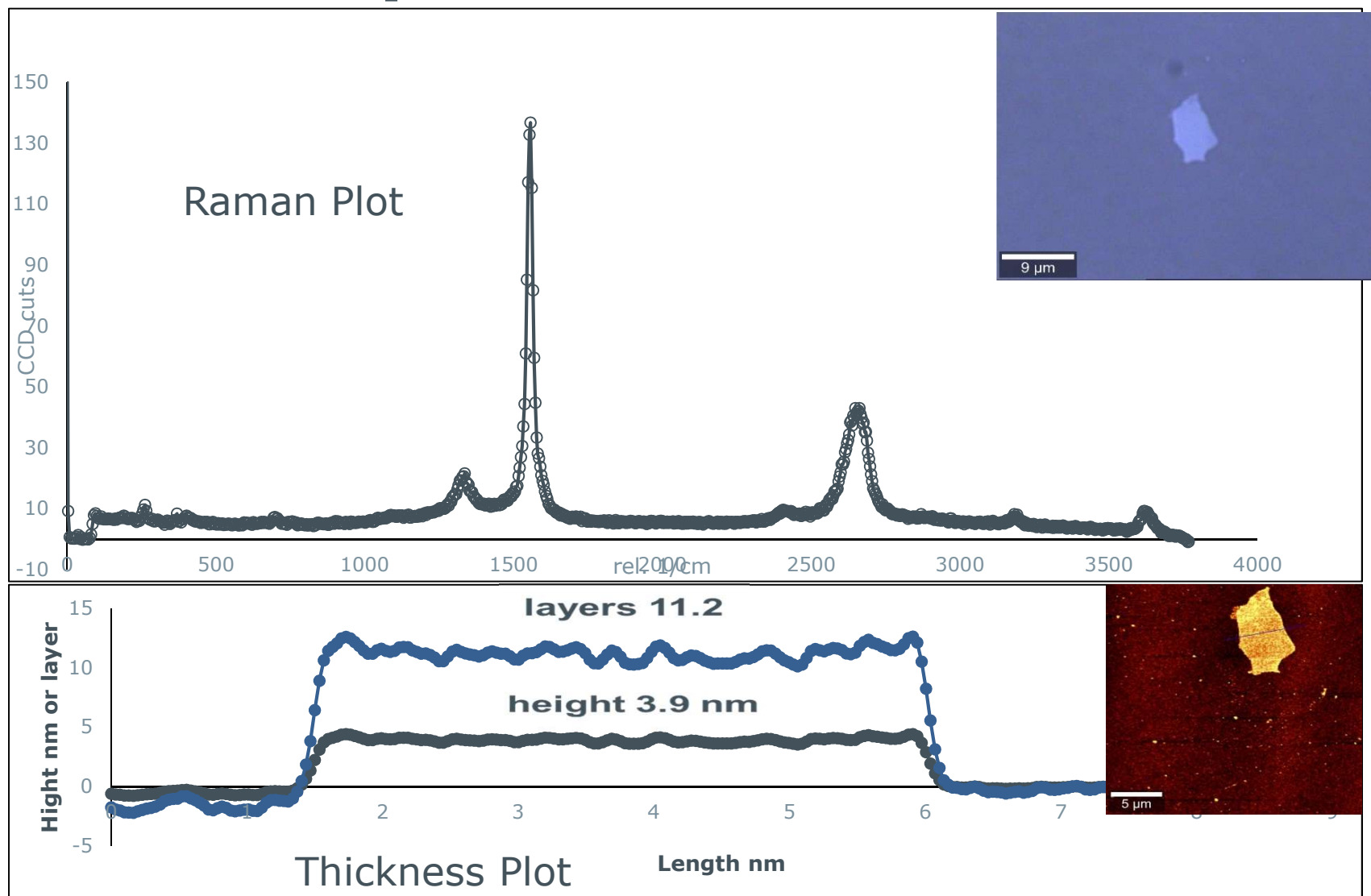


Stylised graphite ore from other deposits in the world.
The graphite flakes are separated by non conductive gangue minerals.

Exfoliation Graphite to Graphene



Graphene Nano Particle



Graphene Mining Companies

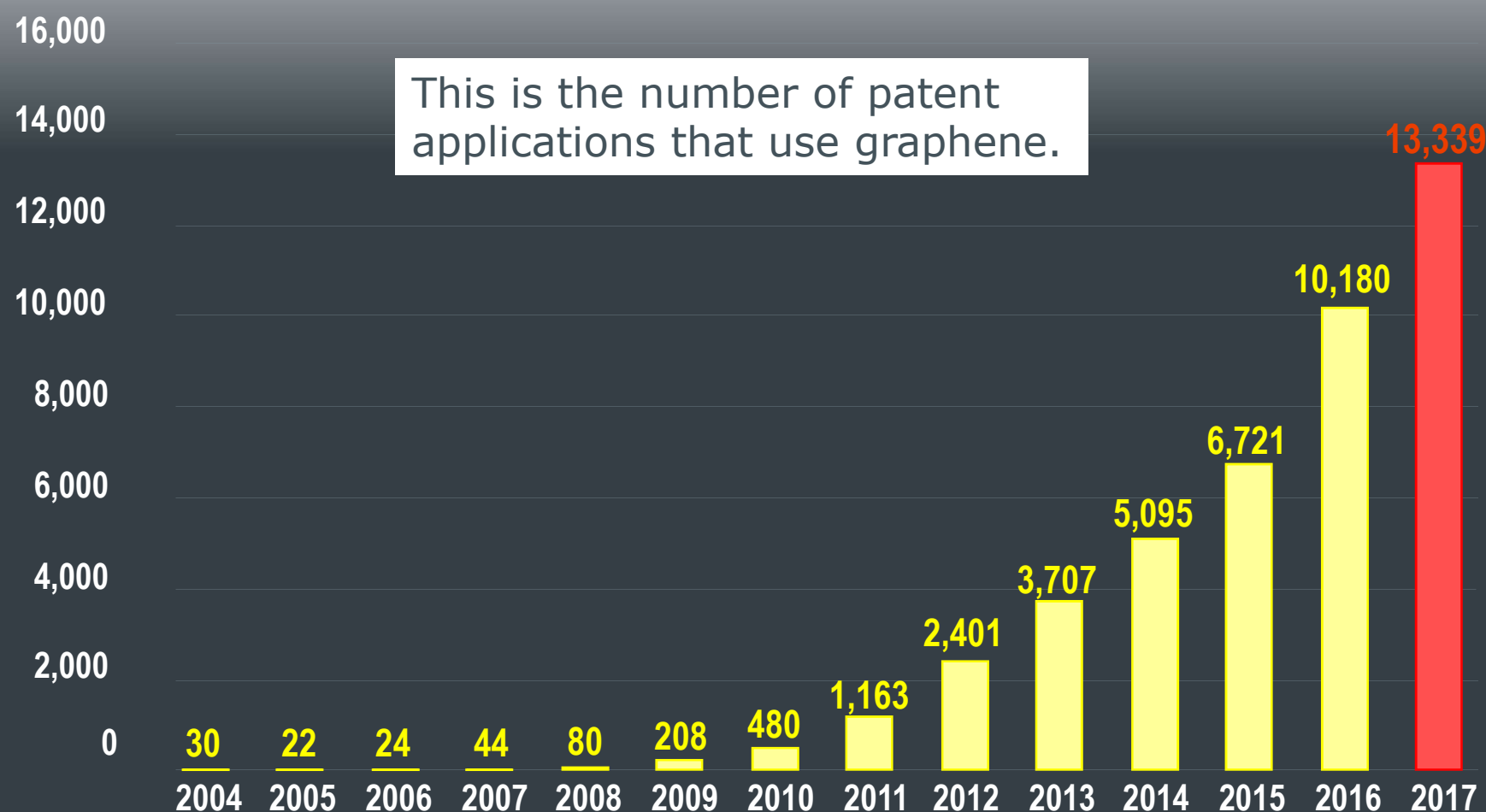


Talga Resources Ltd
SWEDEN
Market Cap. 120M\$

First Graphene Resources Ltd
SIRA LANKA
Market Cap. 56M\$

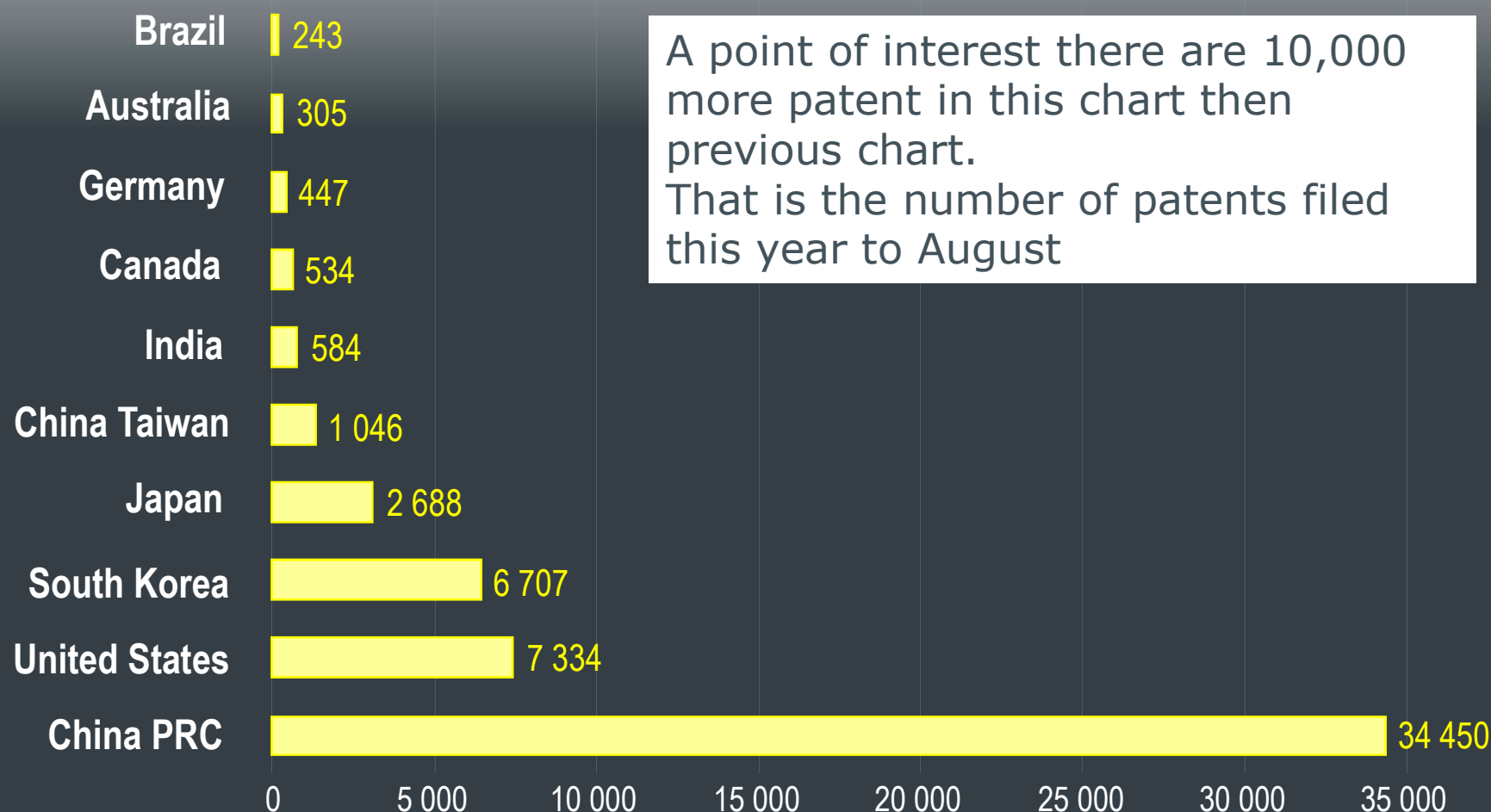
Comet Resources Ltd
AUSTRALIA
Market Cap. 6M\$

Annual Distribution of Global Graphene Patent Applications

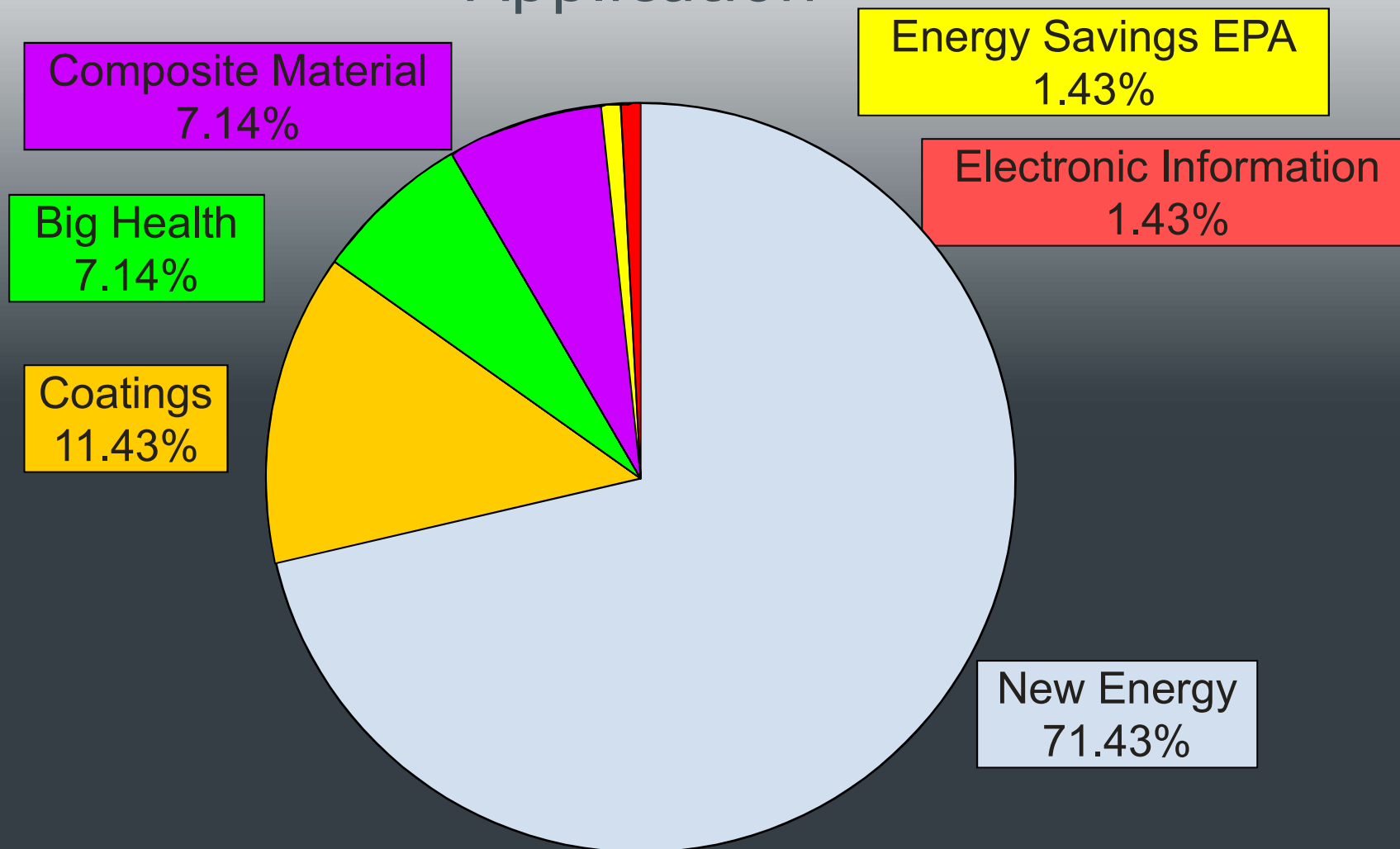


Reference: Global Graphene Industry Research Report 2018 - China Innovation Alliance of the Graphene Industry

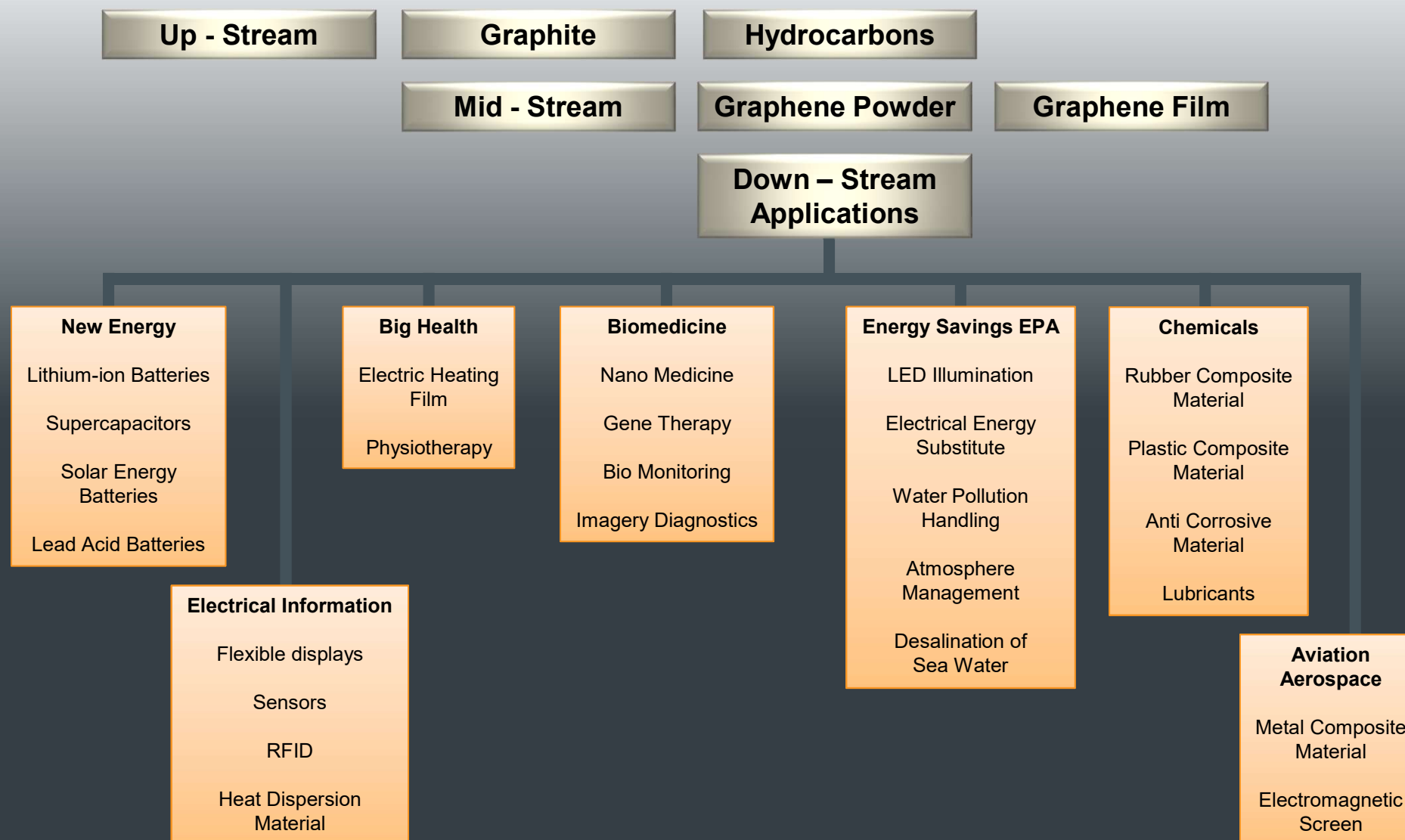
Distribution of Graphene Patents by Country/Region



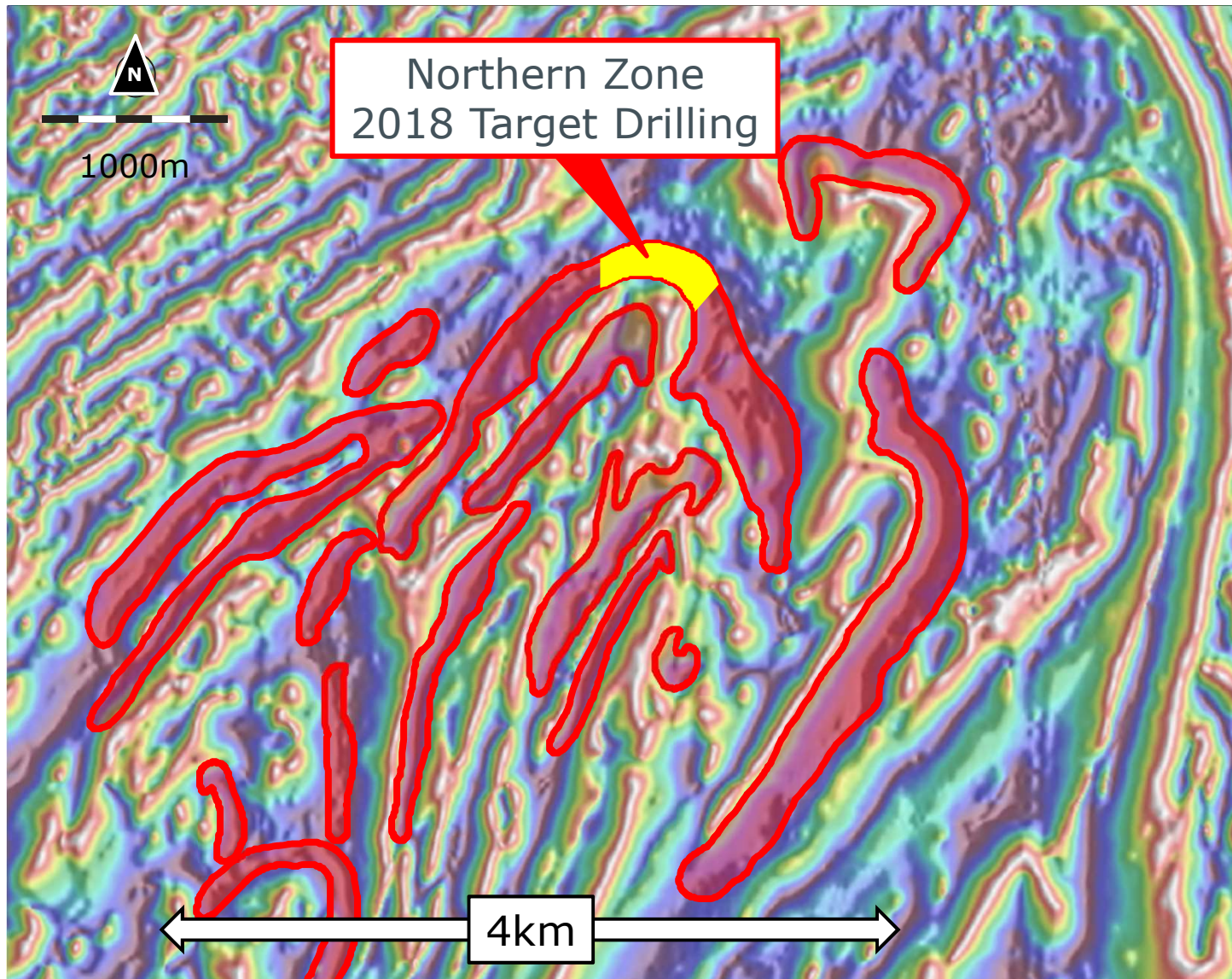
The Six Major Industries for Graphene Application



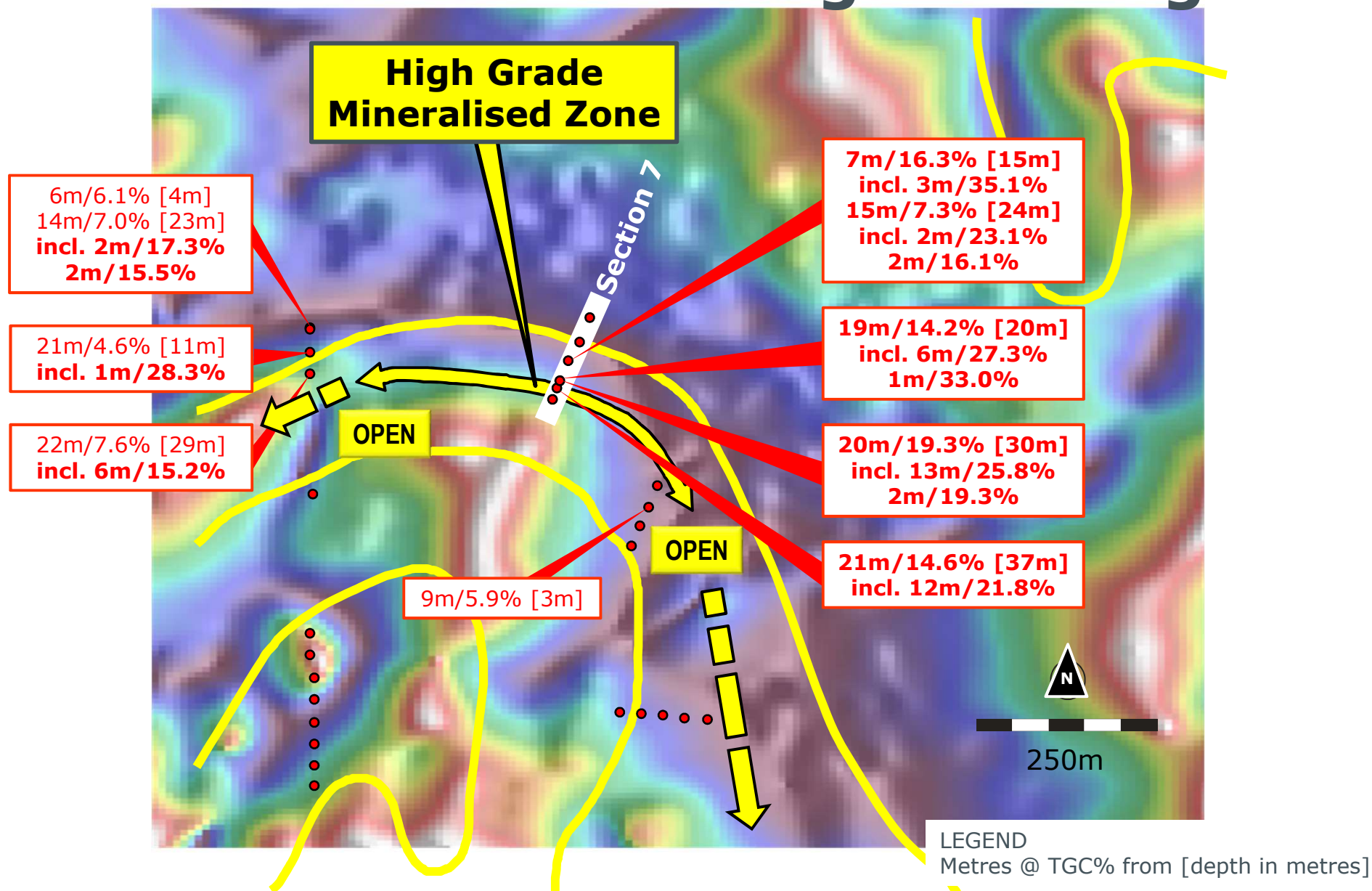
Graphene Industry Chain



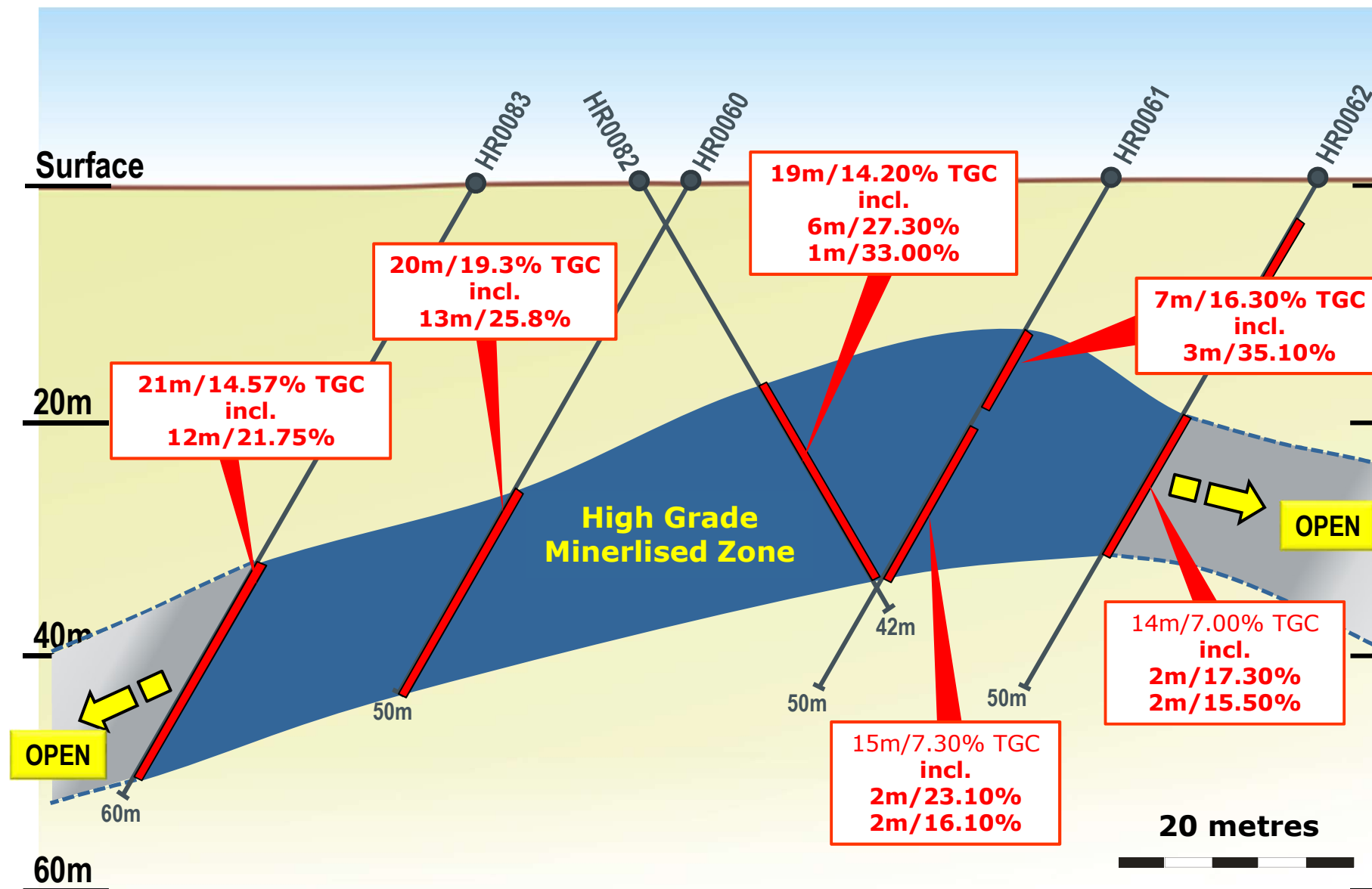
Graphite Horizon Aeromagnetic Targets



Northern Zone Target Drilling



Northern Zone Section Line 7



Northern Zone Interim New Results

HR0101 - 31m @ 10.7% TGC from 14m including 8m @ 24.5% TGC.

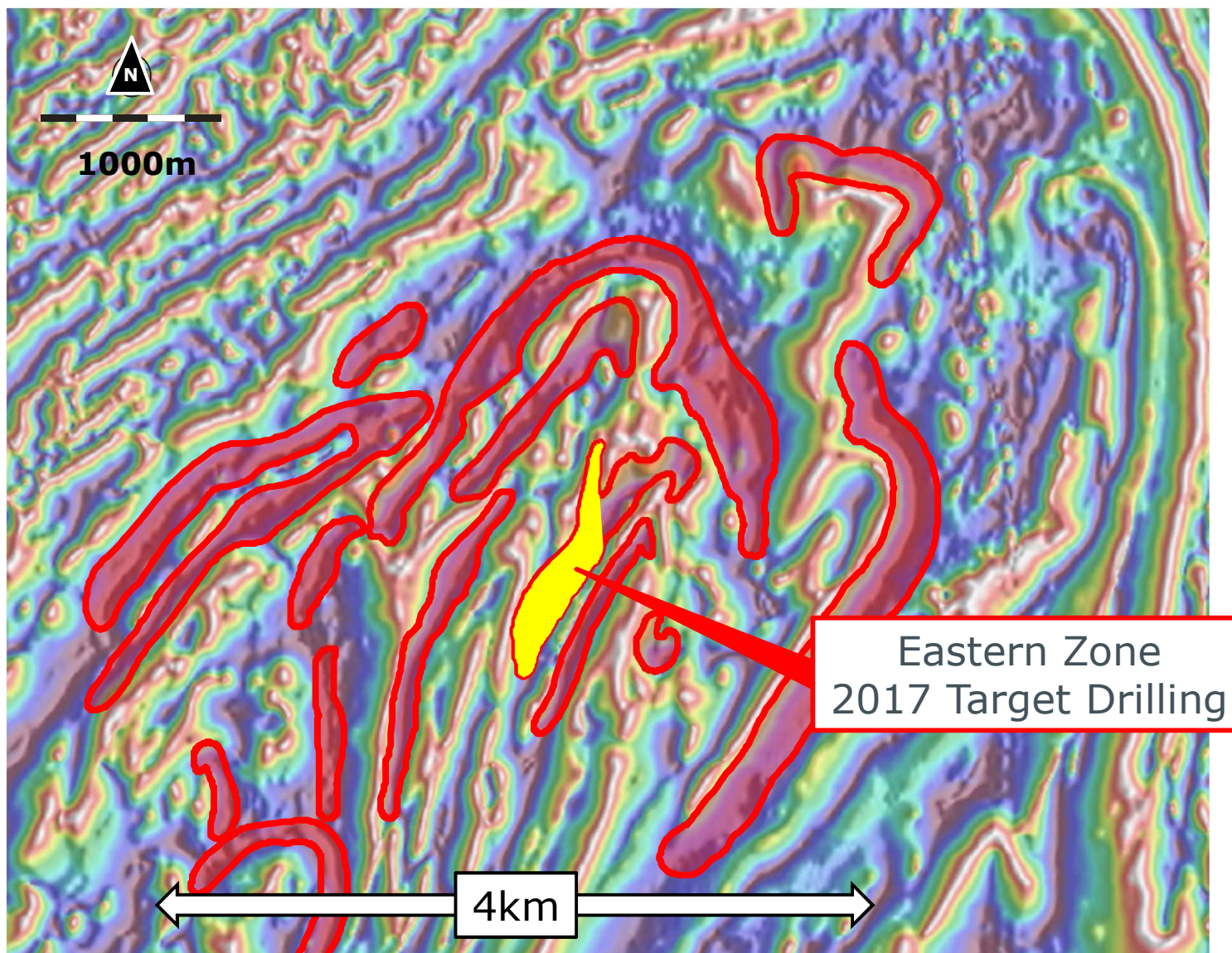
HR0114 - 27m @ 11.9% TGC from 27m including 14m @ 17.8% TGC.

HR0126 - 46m @ 12.2% TGC from 38m including 7m @ 17.1% TGC and 17m @ 19.2% TGC.

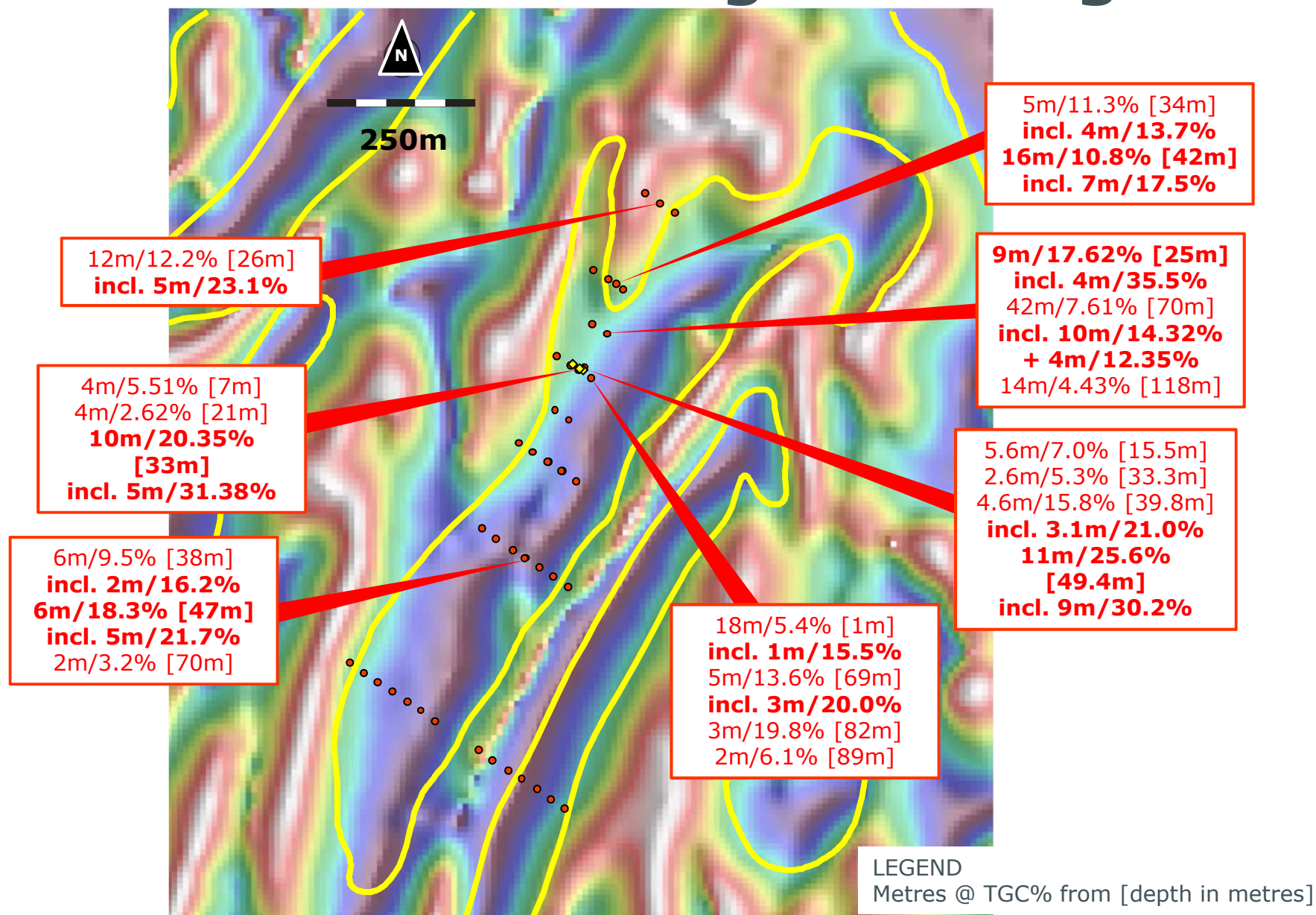
HR0127 - 25m @ 14% TGC from 30m including 12m @ 26.6% TGC.

HR0128 - 19m @ 9% TGC from 47m including 8m @ 15.2% TGC.

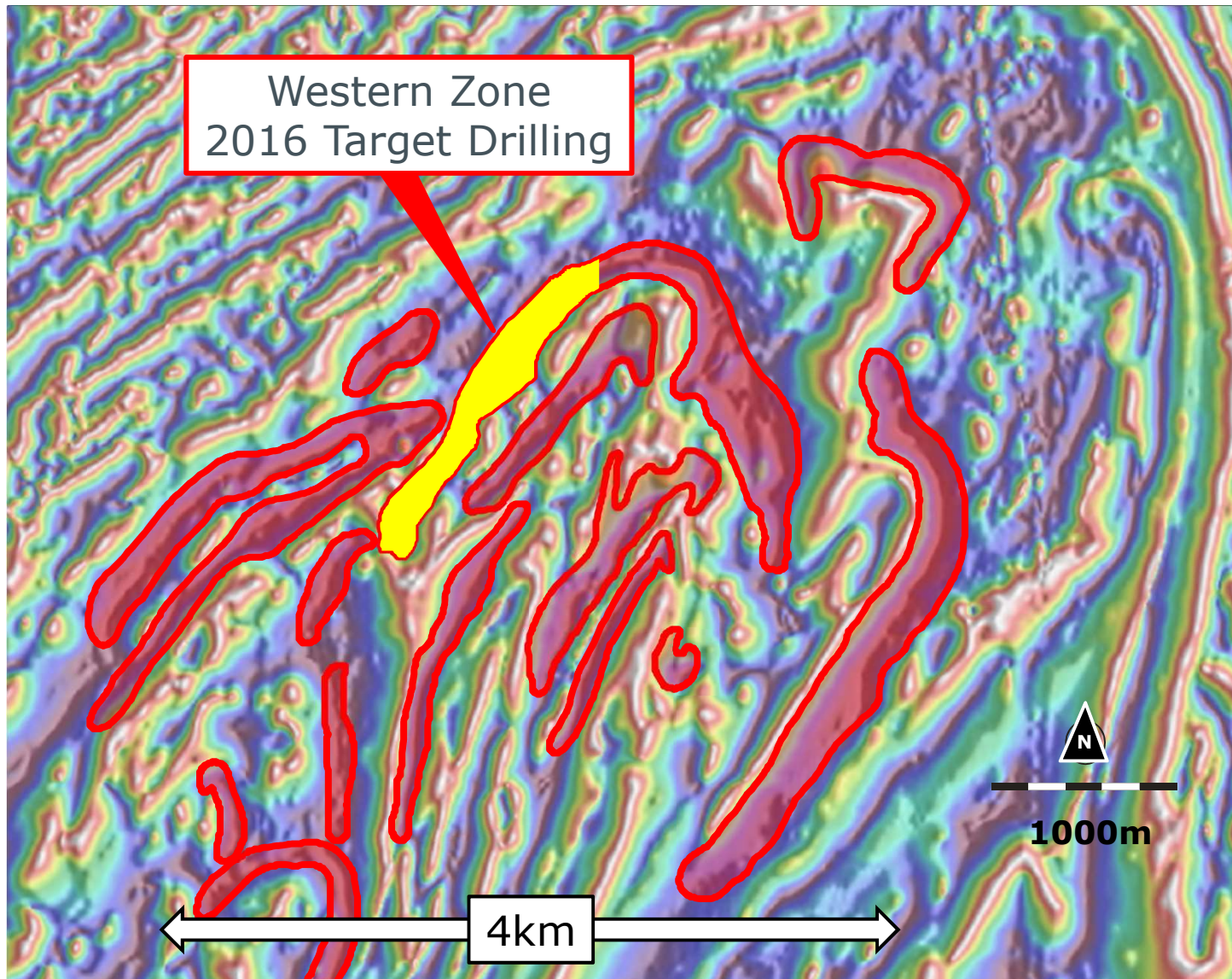
Eastern Zone



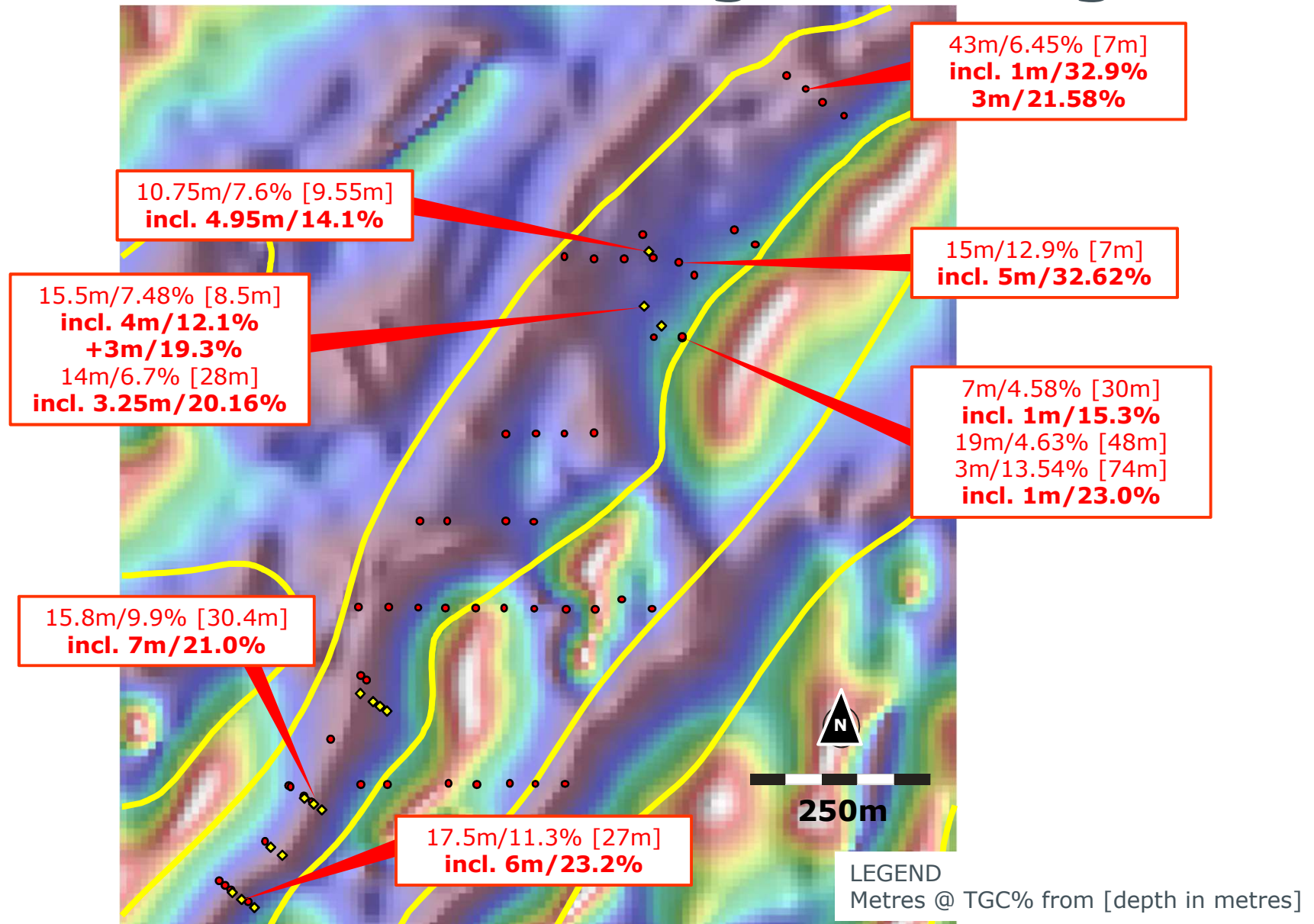
Eastern Zone Target Drilling



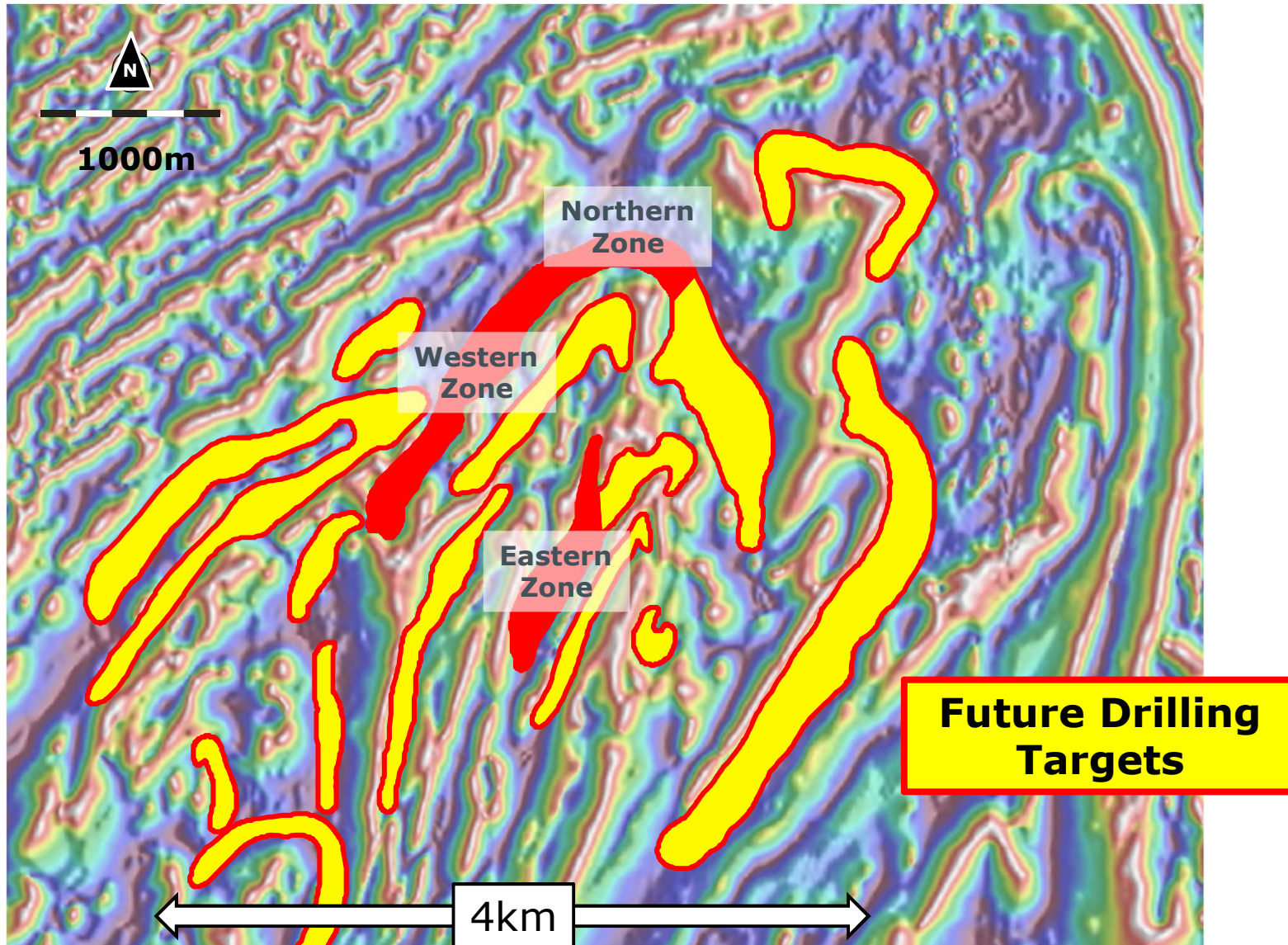
Graphite Horizon Aeromagnetic Targets



Western Zone Target Drilling



Graphite Horizon Untested Targets



News Flow

Final Drilling Report

Maiden Resources

Battery Testwork Results

Graphene Test Work Results

MOU/Collaboration Agreement/Off Take Agreement

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