

**ASX ANNOUNCEMENT**

25 October 2018

 WALKABOUT RESOURCES LTD  
 ACN 119 670 370

ASX Code: WKT

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**DIRECTORS**

 Chairman: Trevor Benson  
 Exec: Allan Mulligan  
 Tech: Andrew Cunningham  
 Non Exec: Tom Murrell

**ORDINARY SHARES**  
 270,916,321

**OPTIONS**  
 40,664,321

**PERFORMANCE RIGHTS**  
 6,086,957

**PROJECTS**  
 Lindi Jumbo Graphite Project  
 Tanzania (70% - 100%)

 Northern Ireland Gold and Base  
 Metals (50% -100%)

 Eureka Lithium Project  
 Namibia (100%)

 Takatokwane Coal Project  
 Botswana (60%)

 Scotland Base Metal Projects  
 (Farm-in to earn 75%)

## Underwritten Share Purchase Plan Extension of Closing date

### Share Purchase Plan – extension of closing date

Further to the Company's announcement this morning, we wish to correct a typographical error for the VWAP calculation dates.

The New Shares will be issued at a 15% discount to the **5 day VWAP trading price at the time of issue of the New Shares** (ie. the VWAP for the 5 trading days up to and including 8 November 2018).

The timetable for the SPP was correct, as stated below:

Event	Date
Record Date	Thursday, 4 October 2018
Announce Plan	Friday, 5 October 2018
Dispatch Plan booklet to shareholders & release Offer Letter on the ASX	Friday, 12 October 2018
Opening Date	Friday, 12 October 2018
Closing Date	Friday, 2 November 2018
Company to notify Underwriter of Shortfall	Tuesday, 6 November 2018
Lodge Appendix 3B, Issue of New Shares under the Plan	Friday, 9 November 2018
Quotation on ASX of New Shares under the Plan	Friday 9 November 2018

If you have any enquiries in relation to the SPP, please contact the Company Secretary Ian Hobson at [ianh@wkt.com.au](mailto:ianh@wkt.com.au).