

ASX ANNOUNCEMENT

24 OCTOBER 2018

## Section 708A Notice – Share Issue

On 24 October 2018, Liontown Resources Limited (ASX:LTR) (“the Company”) issued 10,000,000 fully paid ordinary shares to Matsa Resources Limited in part consideration (2<sup>nd</sup> tranche) for the acquisition of the Killaloe Lithium Project (“the Issue”).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

A handwritten signature in black ink, appearing to read "K Verheyen".

Kym Verheyen  
Company Secretary