

3 October 2018



Mr Ben Secrett  
Senior Advisor Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Via Email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Ben,

**EASTERN GOLDFIELDS LIMITED (ASX: EGS) - REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION**

Pursuant to ASX Listing Rule 17.2, Eastern Goldfields Limited ("Company") requests a continuation of the voluntary suspension of the Company's securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. **Reason for suspension** – The Company requests a continuation of the voluntary suspension in its securities so that the Company can complete the \$75 million recapitalisation transaction announced 28 September 2018 (**Recapitalisation**).
2. **Duration of the suspension** – the Company anticipates that the voluntary suspension will remain in place until completion of the Recapitalisation and approval by the ASX for re-quotation of the Company's securities, which is expected to occur on or before market open, Friday 23 November 2018.
3. **Termination of the suspension** – the Company anticipates that the voluntary suspension will cease upon it making an announcement in relation to the Recapitalisation and satisfaction of any re-quotation criteria.
4. **No reason** – the Company is not aware of any reason why the voluntary suspension should not be granted.
5. **Other information** – the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely,

**Brendon Morton**  
**Company Secretary**

