

Market Announcement

6 May 2020

Keytone Dairy Corporation Limited (ASX: KTD) – Trading Halt (2+2)

Description

The securities of Keytone Dairy Corporation Limited ('KTD') will be placed in trading halt at the request of KTD, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 12 May 2020 or when the announcement is released to the market.

Issued by

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Keytone Dairy
Corporation Limited

Level 5, 126 Phillip Street
Sydney NSW 2000
Australia

6 May 2020

By email: tradinghaltsperth@asx.com.au

Dear Isabelle,

Keytone Dairy Corporation Limited (ASX:KTD) - Request for trading halt

Pursuant to ASX Listing Rule 17.1, Keytone Dairy Corporation Limited (ASX:KTD) (Keytone) requests a trading halt in respect of its ordinary shares (Shares) from commencement of trading today, Wednesday, 6 May 2020.

In accordance with ASX Listing Rule 17.1, Keytone provides the following information:

- a) The trading halt is requested pending an announcement by the Company to the market in connection with a capital raising, which comprises an institutional placement (Placement), and a follow-on share purchase plan (SPP);
- b) Keytone requests that the trading halt remain in place until the earlier of:
 - i) commencement of trading on Tuesday 12 May 2020; or
 - ii) the time at which Keytone makes an announcement to the market regarding the outcome of the Placement; and
- c) Keytone confirms that it is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is necessary to inform the market about the trading halt.

Please contact the undersigned if you require any further information please contact the undersigned.

Yours faithfully,



Heidi Aldred
Company Secretary