



Market Announcement

22 May 2020

First Graphene Limited (ASX: FGR) – Trading Halt

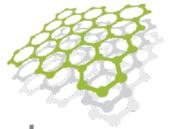
Description

The securities of First Graphene Limited ('FGR') will be placed in trading halt at the request of FGR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 26 May 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



first graphene

The world's leading graphene company

First Graphene Limited

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22 May 2020

ASX Compliance Pty Ltd
Level 40, Central Park,
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By Email Only

Dear Sir

The Directors of First Graphene Limited, (ASX Code: FGR) request a Trading Halt in the Company's securities.

As required by ASX Listing Rule 17.1, FGR provides the following information:

- The Trading Halt has been requested by the Company in anticipation of an update on its arrangements with planarTECH;
- The Trading Halt is requested for the period commencing 10.00am on Friday 22nd May 2020;
- It is expected the trading halt will end no later than commencement of trading on Tuesday 26th May 2020;
- FGR is not aware of any reason why the Trading Halt should not be granted; and
- FGR has no other information necessary to inform the market about the Trading Halt.

Yours sincerely

Peter R. Youd
Executive Director
Chief Financial Officer & Company Secretary