



Market Announcement

19 May 2020

RTG Mining Inc. (ASX: RTG) – Trading Halt

Description

The securities of RTG Mining Inc. ('RTG') will be placed in trading halt at the request of RTG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 21 May 2020 or when the announcement is released to the market.

Issued by

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Senior Adviser, Listings Compliance (Perth)

19 May 2020

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Via email: tradinghaltperth@asx.com.au

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, RTG Mining Inc. ("RTG", "the Company") (TSX Code: RTG, ASX Code: RTG) hereby requests the trading halt from the commencement of trading Tuesday, 19 May 2020 until the earlier of an announcement to the market or the commencement of trading on Thursday, 21 May, 2020.

In accordance with Listing Rule 17.1, I advise that:

- a) The trading halt is requested for the purposes of considering, planning and executing a capital raising;
- b) The Company requests that the trading halt continues until the earlier of commencement of normal trading on 21 May 2020 or when the announcement is released to the market;
- c) The Company is not aware of any reason why the trading halt should not be granted;
- d) The Company is not aware of any other information necessary to inform the market about the trading halt.

Ours sincerely



JUSTINE A MAGEE
Chief Executive Officer