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**CLEANSING NOTICE**  
**NOTIFICATION UNDER SECTION 708A(5)(E)**

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On 19 May 2020 NTM Gold Ltd ("**NTM**" or "the **Company**") issued 2,100,000 fully paid ordinary shares (the **Shares**) on the exercise of 2020 Broker Options that were granted without a Prospectus. These Shares were included in an Appendix 2A announcement to the ASX on the 19 May 2020.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this Notice, has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
3. The Company is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information that at the date of this Notice:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
  - (b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares.

Authorised by  
**Mark Maine**  
Company Secretary

For further information contact the Company Secretary  
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