

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of holder**

To: Company Name/Scheme                      Kinetiko Energy Limited

ACN/ARSN    141 647 529

**1. Details of substantial holder (1)**

Name    Adam Sierakowski

ACN/ARSN (if applicable)                      n/a

There was a change of interests of the substantial holder on	30	/	Apr	/	2020
The Previous notice was given to the company on	11	/	Mar	/	2019
The Previous Notice was dated	11	/	Mar	/	2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	65,520,975	16.73%	81,636,129	15.03%

**3. Changes of relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
20/12/2019	Adam Sierakowski	Allotment by Company	\$173,589	8,679,471 ORD	8,679,471 ORD
03/03/2020	Adam Sierakowski	Entitlement Offer	\$148,714	7,435,683 ORD	7,435,683 ORD

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Adam Sierakowski	Adam Sierakowski	Adam Sierakowski	Direct	17,984,975 ORD	17,984,975 ORD
Adam Sierakowski	Adam Sierakowski <Warsaw Super Fund>	Adam Sierakowski	Indirect	3,561,742 ORD	3,561,742 ORD
Adam Sierakowski	IML Holdings Pty Ltd	IML Holdings Pty Ltd	Indirect	26,146,311 ORD	26,146,311 ORD
Adam Sierakowski	Blue Saint Pty Ltd	Blue Saint Pty Ltd	Indirect	7,650,000 ORD	7,650,000 ORD
Adam Sierakowski	Trident Capital Pty Ltd	Trident Capital Pty Ltd	Indirect	26,293,101 ORD	26,293,101 ORD

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Adam Sierakowski <Warsaw Super Fund>	Trustee and beneficiary
IML Holdings Pty Ltd	Director and shareholder
Blue Saint Pty Ltd	Director and shareholder
Trident Capital Pty Ltd	Director and shareholder

**6. Addresses**

The addresses of persons named in this form are as follows:

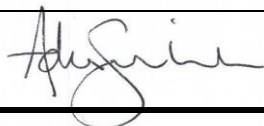
Name	Address
Adam Sierakowski	42 Leake Street, Peppermint Grove WA 6011
Adam Sierakowski <Warsaw Super Fund>	42 Leake Street, Peppermint Grove WA 6011
IML Holdings Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Blue Saint Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Trident Capital Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000

**Signature**

print name Adam Sierakowski

capacity Self, Trustee and Director

sign here



date 30 / April / 2020

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of holder**

To: Company Name/Scheme      Kinetiko Energy Limited

ACN/ARSN      141 647 529

**1. Details of substantial holder (1)**

Name      Christina Michael Michael <The M & A A/C>

ACN/ARSN (if applicable)      n/a

There was a change of interests of the substantial holder on      30   /   Apr   /   2020  
The Previous notice was given to the company on      11   /   Dec   /   2018  
The Previous Notice was dated      11   /   Dec   /   2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	32,046,123	8.54%	37,046,123	6.82%

**3. Changes of relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
03/03/2020	Christina Michael Michael <The M & A A/C>	Entitlement Offer	\$100,000	5,000,000	5,000,000
30/04/2020	Christina Michael Michael <The M & A A/C>	Dilution	N/A	37,046,123	37,046,123

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Christina Michael Michael <The M & A A/C>	Christina Michael Michael <The M & A A/C>	Michael Marcus Michael, Agapitos Marcus Michael	N/A	37,046,123	37,046,123

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The M & A Trust	Christina Michael Michael is trustee of the trust
Michael Marcus Michael	Beneficiary of The M & A Trust
Agapitos Marcus Michael	Beneficiary of The M & A Trust

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Christina Michael Michael <The M & A A/C>	37 Coral Tree Ave, SUBIACO WA 6008

**Signature**

print name Christina Michael Michael Capacity Trustee

sign here

*Christina Michael Michael*

date

30

/

April

/

2020