

3 April 2020

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## Notice under Section 708A(5)(e) of the Corporations Act

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Eclipse Metals Limited (**the Company**) (**ASX: EPM**) provides notification in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) and the details required under section 708A(6) of the Act in relation to the following Securities (**Securities**) issued by the Company on 2 April 2020 (in accordance with the Announcement dated 1 April 2020).

Class of Securities	Fully paid Ordinary Shares ( <b>Shares</b> )
Total number issued	75,666,667 Share placement to sophisticated investors for capital raising; 4,540,000 Shares in payment of corporate advisory fee in association with the capital raising; and 2,833,333 Shares in payment of administration services – information technology, investor relations and general administration services

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by the Company; sale of the Securities noted above will fall within the exemption in Section 708A(5) of the Corporations Act and will be able to be traded immediately.

The Company advises

1. the above Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674, of the Act; and
4. as at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, being information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - The rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of the Company.

Eclipse Metals Ltd is an Australian exploration company focused on exploring the Northern Territory and Queensland for multi commodity mineralisation. The Company has an impressive portfolio of assets prospective for gold, manganese, base metals and uranium mineralisation. The Company's mission is to increase Shareholder wealth through capital growth and ultimately, dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture income.

### BOARD

Carl Popal  
Executive Chairman

Rod Dale  
Non-Executive Director

Ibrar Idrees  
Non-Executive Director

### COMPANY SECRETARY

Eryn Kestel

### REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street  
West Perth WA 6005  
Phone: + 61 8 9480 0420  
Fax: + 61 8 9321 0320

### AUSTRALIAN BUSINESS NUMBER

85 142 366 541

### SHARE REGISTRY

Automic Group  
Level 2, 267 St Georges Terrace  
Perth WA 6000

### ASX CODE

EPM

### WEBSITE

[www.eclipsemetals.com.au](http://www.eclipsemetals.com.au)

Authorised by  
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