

ASX ANNOUNCEMENT

14 April 2020

SHARE ISSUES ON CONVERTIBLE NOTE CONVERSION

Tikforce Limited (ASX: TKF) (“TikForce” or “the Company”) advises it has today completed the issue of 973,500,000 Ordinary Fully Paid Shares and the issue of 885,000,000 unquoted options, exercisable at \$0.03 and expiring 31 October 2020, upon receipt of conversion notices.

The Company received shareholder approval on 14 April 2020. Resolution 2 and 3 in respect to convertible note conversions.

The share allotment has been included in an Appendix 2A lodged with the ASX today.

The unquoted Options have also been allotted today.

Authorised By:

Stuart Usher

Director & Company Secretary

