



Sky and Space Global Ltd
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23 March 2020

ASX Code: SAS

Entitlement Issue – Close of Shortfall Offer

Sky and Space Global Ltd (ASX: **SAS**, “**Sky and Space Global**” or the “**Company**”) advises that the Shortfall Offer under its non-renounceable pro-rata entitlement offer (“**Entitlement Offer**”) closed on 20 March 2020.

The Company advises that no further Shares were issued under the Shortfall Offer. The total number of shares applied for by eligible shareholders under the Entitlement Offer was 327,453,396 ordinary shares as set out in the Company’s announcement on 24 December 2019.

The Company is currently reviewing other options with its advisors.

The Company remains in voluntary suspension and, as per past releases, the suspension will only end following completion of a capital raising, appointment of two Australian resident directors and all ASX requirements are satisfied.

--Ends--

Authorised for lodgement by the Company Secretary, for more information contact:

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company’s core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the ‘3 Diamonds’, into space in June 2017.

The Company’s vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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