



Market Announcement

23 March 2020

Seafarms Group Limited (ASX: SFG) – Trading Halt

Description

The securities of Seafarms Group Limited ('SFG') will be placed in trading halt at the request of SFG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 25 March 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



Our Ref: SFG ASX Trading Halt Request 23 March 2020

23 March 2020

Jessica Coupe, Advisers, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au
jessica.coupe@asx.com.au;

Dear Jessica,

Seafarms Group Limited – Request for Trading Halt

In accordance with Listing Rule 17.1, Seafarms Group Limited (**Seafarms** or the **Company**) requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Wednesday, 25 March 2020 by provision of an announcement to the ASX regarding the proposed capital raising.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please telephone Harley Whitcombe on (08) 9216 5200 with any queries.

Yours sincerely

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
ABN: 50 009 317 846

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Seafarms Group Limited is a corporate authorised representative ("CAR") (Number 420079) of CO2 Group Financial Services Pty Ltd (ABN 92 142 542 774 AFSL 388086).